



## PREFACE

#### References

References	Addresses
Referenced Solution and Accounts for most areas	<ul> <li>Server: <u>https://www.ximeshosted.com/XIMES</u></li> <li>Client: UK01</li> <li>[TIS]Editor Project: UK EXAMPLES_Operations_111026</li> </ul>

### Scope

Scope	This document is written for all parts of Version 5.8.2 of [TIS].
Version of Manual	The version of the manual corresponds with the version of [TIS]. The suffix is the version of the manual for a certain version of [TIS]. Manual Version 5.8.2 is the second manual for [TIS] 5.8.
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## **CHANGE LOG**

#### Version 5.4.1

No.	Change	Date	Author
1	Document compilation	2012-12-10	Thomas Tippl
2	Working with [TIS]	2012-12-17	Thomas Tippl

### Version 5.4.2

No.	Change		Date	Author
1	Automatically Recalculation	For creating an automatically recalculation for immediate display in the [TIS]Board	2013-01-09	Thomas Tippl
2	Formula Interpreter	It allows testing a solution and makes cal- culations and results visible.		

### Version 5.4.4

No.	Change		Date	Author
1	Write TIS Tables 3.0	Creating user defined folders and/or table names.	2013-03-07	Thomas Tippl
2	Read TIS Tables 3.0	Reading from user defined folders and/or tables.		
3	Hiding Zero Values	Keeping your tables clear.		
4	Finding Empty Strings in Param- eters	Helps finding empty strings from parame- ters inputs.		

### Version 5.5.1

No.	Change		Date	Author
1	Navigation Buttons	Easily navigating through [TIS]Board pag- es.	2013-06-17	Thomas Tippl
2	EJS Charts	Manual scaling for the Y-axis possible		
3	Import Data from SQL	Find empty strings		
4	General Parameters	Formatted Controller Portlets		
5	Formula Interpreter	Additional functions		
6	Tiles	Additional [TIS]Board function	2013-07-31	Thomas Tippl



No.	Change		Date	Author
7	Optimizer: Sequence Simple	New Operator to optimize the time interval of breaks or working tasks.		
8	Template Project	New function to avoid conflict when multi- ple users want to work on one project		
9	Editable Grid	Additional functions: Fill down, Increment down, Copy		
10	Gauge Portlet	Additional [TIS]-Board Portlet to present data trends		
11	Export and Import with [TIS]Board	Importing and Exporting Project, Portlets and TIS-Tables directly out of TIS-Board		
12	Replace Projects	New function to replace existing ("older") projects with newer projects.		
13	Deploy Pages	New Function: Allow other users to work with your pages.		
14	Refresh Page on Opening	Let an [TIS]Board page automatically re- fresh after opening.		

### Version 5.5.2

No.	Change		Date	Author
1	New XIH Functions	Get the database name of a TIS table.	2013-11-03	Thomas Tippl
2	Options for Read TIS Table 3.0	Define which data should be read from a TIS Table.		
3	Additional Information on Tem- plate Projects	Helps to understand templates better		
4	Additional Information on De- ploy Pages	Avoiding troubles when deploying pages.		
5	<u>Column Information in Editable</u> <u>Grid</u>	Enabling tooltips in the [TIS]Board for Ed- itable Grids.		
6	[TIS]Board Event Handler	Trigger the recalculation of a data node with a certain event in the [TIS]Board		
7	Troubleshooting Parameter	What to do, if a parameter cannot control the settings of an operator.		
8	[OPA] in [TIS]	Generate Shifts in [TIS]		
9	Videos in HTML portlets	Displaying Videos in [TIS]Board		



### Version 5.6.1

No.	Change		Date	Author	
1	Line Break	In grid portlets a line break is possible for text strings.	2014-04-24	Thomas Tippl	
2	Setting up a new User	Assigning rights and roles for a new user in [TIS]Admin.	A good SQL operator to get data from two ources at once.	les for a new user in	
3	SQL Queries from more than one Table	A good SQL operator to get data from two sources at once.			
4	Updating TIS-Tables	How TIS tables are updated with "Write TIS Table"			
5	Formatting Tiles	Formatting tiles by using HTML codes and different font sizes.			
6	Show Row ID in Editable Grid	This option allows to display the row ID			
7	Copy Data from TIS to Excel and back	Data can be copied from an Editable Grid to Excel. There it might be edited and be copied back to [TIS]			
8	Editable EJS Chart	A new Portlet type to change data with a graphical interface			
9	Additional Functionality in Multi- ple Selection	No selection can now mean "select all".			
10	Additional Functionality in EJS Chart	To avoid errors with the EJS Chart, the number of data can be limited			
11	Send Emails from [TIS]	[TIS] can send emails automatically.	•		
12	Upload Files	Files can be uploaded via the [TIS]Board to make calculations with it.			
13	Password Restricted Import and Export of Projects	Exported projects can be protected by passwords			
14	Advanced Information in the Recalculation Operator	The operator returns information if one or more of its calculated data node returns an error or a warning.			
15	New Features in the Project Set- tings	Projects in [TIS]Editor can now be pass- word protected and the project language can be chosen.	•		
16	Metadata Observer	For dynamic content in the Simple Grid			
17	Sorting in Multiple Selection	The entries in the selection lists can now be defined.			



No.	Change		Date	Author
18	Event Handling in [TIS]Designer	After certain events, recalculations for cer- tain nodes is necessary. That is handled in [TIS]Designer.		
19	Regular Expressions	Regular Expression allow a sophisticated search of string patterns within other strings.		
20	Stimulsoft Reports	Creating data reports with Stimulsoft De- signer and created PDF reports on recalcu- lation.		
21	TIS Table Information	Get information about TIS Tables of a pro- ject or in a certain folder.		
22	Joining Data from two Sources	Joining two tables with common key in a SQL statement		
23	Stripe Rows in Simple Grid	In a Simple Grid every second row turns grey so that the grid turns striped.		
24	Additional Operations for Pa- rameters	The list of operations that can be con- trolled with parameters was extended.		
25	Maximum Runtime for SQL que- ries	It happens that the maximum runtime for query was exceed.	2014-05-21	Thomas Tippl
26	Combo Boxes in the Editable Grid	A new feature in the Editable Grid to select predefined values.		
27	Radio Buttons	A new feature in the Editable Grid to group several true/false values		
28	Overview [TIS]Board pages in folder	A new feature in the [TIS]Board showing all pages of a specific folder		
29	Compatibility View for [TIS]Editor in Internet Explorer	Premise to use [TIS]Editor in IE		
30	Move Operations to Parent Data Nodes	Operations can be moved to their parent data node		
31	Import Data from ODBC Sources	How to import data from different ODBC sources		



#### Version 5.6.2

No.	Change		Date	Author	
1	Forced Line Break	A forced line break on an defined position is now possible in Editable Grids.	2014-06-12	n defined position 2014-06-12 The le Grids.	Thomas Tippl
2	Parameter Symbol for Operation	A new symbols displays if an operation is connected to a Parameter			
3	TIS-Board Symbol for Nodes	A new symbols displays if a node is TIS- Board node			
4	Initialising Tables for Editable Grids	A tip if you want to create an empty table which should be filled by the user.			
5	Trouble Shoot Regression Analy- sis	What to do if the Regression Analysis re- turns an error			
6	Change the Default Client	Set a different Default Client for the TIS- Board.			

## Version 5.6.3

No.	Change		Date	Author
1	Setting a Custom Logo	Replace the XIMES logo with a custom logo	2014-08-21	Thomas Tippl
2	DateTime Queries in MSSQL and ORACLE			

### Version 5.8.1

No.	Change		Date	Author
1	<u>Editable Grid – automatically or</u> <u>manual Save</u>	Quicker inputs in the Editable Grid	2015-02-19	Thomas Tippl
2	Creating Resources	Define portlet elements in different lan- guages		
3	Changing Resources	Change languages for portlets and pages		
4	Parameter with Date and Time	Create control portlets with date or time fields only		
5	<u>Change Button Texts in</u> [ <u>TIS]Designer</u>	Change button names easily in [Tis]Designer		
6	Combined Control Portlets	Combine control portlets on one page wo that only on control button click is necessary.		



No.	Change		Date	Author
7	Resolution Settings Stimulsoft Report	Improve the picture quality of Stimulsoft Reports		
8	Test Data for Stimulsoft	Create test data to improve the handling of the Stimulsoft Designer.		
9	Refresh Portlet on Tab Change	Refresh you portlets automatically when more than one page are open.		
10	Improvement for Tiles	TISBoard Admin rights no longer needed when deploying pages with tiles		
11	Limit Number of Chosen Records in Multi Select	Users may only choose a maximum num- ber of records in the Multiple Selection		
12	Avoiding Empty Tables in Read TIS Table	Returning a warning instead of an empty table		
13	Avoiding Empty Tables in Import from SQL Operations	Returning a warning instead of an empty table		
14	Control Import Files with Pa- rameters	Files and folders can be controlled via Pa- rameters		
15	Error Node Definition for Import Operation	Error information of imports can be dis- played in a defined error node		
16	Display Parameter Values	Helps trouble shooting with parameters in operations		
17	Troubles with Browser Zoom	Avoid rendering problems by not using the browser zoom		
18	Upload Portlet and Stiumlsoft side by side	Easily check new Stimulsoft reports		
19	Stop Solution Runner	If solution runners need to be stopped or restarted		
20	Delete Project Copies	When working with templates, sometimes the project copies need to be deleted		
21	Stop Requests	When unfinished calculations should be stopped		



### Version 5.8.2

No.	Change		Date	Author
1	New Start Page	Due to the integration of the [TIS]Designer into the [TIS]Board, the look of the start page has changed	2015-08-25	Thomas Tippl
2	Integration [TIS]Designer into [TIS]Board	Portlets can be created and designed di- rectly from the [TIS]Board		
3	Default Values Editable Grid	Default values for additional rows can be defined for Editable Grids		
4	<u>New Column Design in</u> [ <u>TIS]Board</u>	The number of columns at the column ratios on a [TIS]Board page can be defined by the user		
5	Replacement of Headers in Mul- tiple Selection with Resources	The caption of the columns in the Multiple Selection can now be changed in the Port- let Designer		
6	Button Icons for Recalculate Portlets	The icons for the control buttons can be changed now in the Portlet Designer		
7	Improvement for File Upload	Show/hide information and get information on uploads.		
8	Confirmation of Recalculation	Definition if a user needs to confirm to recalculate.		
9	Improvements Time Zones	Special parameters ignore the server time zone		
10	Editable Grid: Check if Data Format valid	If a column contains a combo boxes, past- ed values are checked if they are allowed or not		
11	New Event Logoff	A new logoff event allows recalculations when user logs off		
12	Hide/show of Row Numbers in Simple Grid and Editable Grid	Rom numbers of grids can be displayed or hidden		
13	Show/hide of Buttons and Title of Portlets	Portlet description and icons can be hidden or displayed		
14	More discreet Portlet Buttons	Icons appear only when moving the mouse over it		
15	Improved Resource Manage- ment	Resources can be filtered in the resource management		
16	Single Button Recalc	A new design for control portlets without parameters		



No.	Change		Date	Author
17	New Default Colours for Tiles	A new standard set of discreet standard colours for tiles		
18	Admin Portlet for Cron Jobs	Create and deleted automated calculation processes		
19	User-defined Logo for Pages in [TIS]Board	Choose logos for [TIS]Board pages		
20	Tool Tip for Data Node Infor- mation in [TIS]Editor	A new tooltip for nodes gives information on the connected portlets.		
21	Resources for Control Portlets	Caption of control buttons can be replaced with texts from resources		
22	Email Settings	Configurations for the operator "Send Mails"		
23	Shortcut Admin/User Mode	Switch easily between admin an user mode in [TIS]Board		
24	Automatically Saving of Portlets	Portlets can easily automatically saved to a specified folder		
25	Markings in EJS Charts	The markings in EJS Charts can manually be set by the number of markings or by their spacing		
26	Collect Report Data	New operator to collect data about single calculation steps		
27	Improving Editing in the Formu- la Editor	External text editor allow an improved handling of the Formula Editor		



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# A. INTRODUCTION TO [TIS]

## A.1. What [TIS] is all about

Aim of TIS	User should be able to build planning and controlling applications.
	Foreseen areas of use:
	<ul> <li>Forecasting</li> <li>Personnel requirement calculation</li> <li>Queue Management</li> <li></li> </ul>

## A.2. Components of [TIS]

[TIS]Editor	Allows to define calculations in (a solution can consists of one	n solutions e or many [TIS]Projects)	
	Runs only with Microsoft Inter ibility view.	net Explorer. In newer versior	ns please activate the compat-
[TIS]Board	Folder/pages/Portlets are used	d to	
	<ul><li>Visualize data</li><li>Edit data</li></ul>		
	Control the solutions created v	with [TIS]Editor application	
	Runs with every current web t fox, Apple Safari or Google Ch	browser, such as Microsoft Internet internet in the provided set of the provided set o	ernet Explorer, Mozilla Fire- bhones.
[TIS]Designer	Is a tool to define and shape I	Portlets. Portlets can then be u	used in [TIS]Board.
	Runs with every current web t fox, Apple Safari or Google Ch	browser, such as Microsoft Internet	ernet Explorer, Mozilla Fire-
[TIS]Administration	User- & access rights Manager	ment	
How to get there?	Start a web browser and navig https://www.ximeshosted.com	gate to the [TIS] launch pad: on n/XIMES	e.g.
	Click on the according name to	o start one of the four compor	nents introduced above:
	[TIS] - Time Intell	igence Solutions	
	🦨 [TIS]Editor	[TIS]Board	
	📴 [TIS]Admin	浡 [TIS]Designer	
	© XIMES Gmb	) <b>ES</b> ® HH 1997-2011	



New: 5.8.2	As of version 5.8.2 the start so integrated into the [TIS]Board	creen has a new appearance. The d.	e [TIS]Designer is now
	[TIS]	- Time Intelligence Soluti	ons
	ß		25
	[TIS]Editor	[TIS]Board	[TIS]Admin
	Starte [TIS]Editor	Starte [TIS]Board	Starte [TIS]Admin
	Der [TIS]Editor ermöglicht Ihnen, das Rechenwerk zu ersteilen und zu modifizieren.	Hier finden Sie Eingabemöglichkeiten, Berichte, Ergebnisse bzw. können Entwickler diese - mit Hilfe des Designers - definieren.	Sie finden die fortgeschrittene Benutzer- und Rechteverwaltung im [TIS]Admin.
		© XIMES GmbH 1997-2015	

# A.3. Export and Import Projects in [TIS] with [TIS]Editor

Project Export	<ol> <li>Select 'Homepage' in the tree-structure on the left Homepage</li> <li>Select the project you want to export and choose 'Export' from the menu at the right <u>Export</u></li> <li>Choose the following export settings:</li> <li><u>https://www.ximeshosted.com/?mode=project - General - Windows Internet Explorer</u></li> </ol>
	Image: Export project '_Template_TISBOARD_UK_110526'         Save as:       _Template_TISBOARD_UK_110526         Image: Export files         Image: Export TIS tables         Image: Export TIS tables         Image: Export master portlets         Image: Only export data from basic nodes         Advantage: less data, Disadvantage: following nodes get "Recalculate" identifier
	V OK X Cancel



Project Import	<ol> <li>Select 'Homepage' in the tree-structure on the left Homepage</li> <li>Choose 'Import' from the menu at the right want to import.</li> <li>Choose the following import settings and set the 'Target directory file manuality's the settings and set the 'Target directory file manuality's the settings and set the 'Target directory file manuality's the settings and set the 'Target directory file manuality's the settings and set the 'Target directory file manuality's the settings's the 'Target directory's the settings's the se</li></ol>	ject you agement'
	and the 'Target directory for TIS table' to 'Root':	
	Attps://www.ximeshosted.com/ - General - Windows Internet Explorer	
	Import project	
	Select project file	
	Where is the file located? (P) Toppert folder at the partial (B) client computer or natural	
	Project: E:\Arbeit\vast\VIMPSV.K.Template Export-import\finktionievende export-import projekte\ Template TISROARD I.K. 110526.020 D	irchsuchen
	Handling files that are contained in the imported project:	
	Import files	
	If a tie already exists  Import again and rename Import again and rename	
	C Existing the overwritten	
	Retain directory structure	
	Target directory file Root	<u></u>
	management: If no folder is selected, a folder "Import_User name" is created automatically.	
	Handling TIS tables, which are included in the imported project:	
	Import TIS tables	
	If a TIS table already exists   Import again and rename	
	Overwrite existing TIS table	
	Use existing table	
	Target directory for TIS table: Root	
	If no folder is selected, a folder "Import_User name" is created automatically.	
	Target directory persistence: No target chosen! ( ) [ for directory is selected, the directory "Clientid'Username" will be created automatically.	
	Project settings	
	Cpen project after importing	
	v or	X Cancel
		-

# A.4. Export and Import Projects in [TIS] with [TIS]Board

In editing mode in [TIS]-		Report Issue
port and Export in the	5	Сору
button "More"		Paste
		Rename
		Set as Home Page
	8	Deactivate Home Page
		Import
	٢	Export
		Deploy pages
		Change Password
	P	Properties



(@ [TI5]Board Export	rd	×
My pages My pages My pages My pages My pages My pages My pages My pages Control Andrew B Time Line Data Control Sums D Viekday Variance E Scorecard F Cross Table Viekday Veria	Solutions Qmetrix Explorer 02 Development Analyzer Qmetrix Explorer 04 Forecast Test Manual	Master portlets       (1D: 78511)       (1D: 78511)       (1D: 78531)       (1D: 78791)
Files	TISTables	Export Options V Export files Export TIS tables Export master portlets Export dashboard pages Only export data from basic nodes Advantage: less data, Disadvantage: following nodes get Recalculate' identifier
		1,889.5 1,753.2 7,8% Cancel Export
	ort" the Export-file will be crea	ited.
After clicking on "Expo As of version 5.6 the e Keep project prote Password for encrypt password)	exported file can be password ection ted archive (empty means no	protected:



(G [TIS]Board Import	G [TIS]Board Import			
Please select a file to im	port		Select	
Import files Import	t TIS tables Import dashboard pages	Import portlets		
✓ Import files				
If a file already exists:	Import again and rename	Target directory		
	Overwrite existing file	🗎 🔚 Files		
	Use existing file			
Retain directory structur	re: 🔽	- 🔄 Import_wahl		
Rename folder on collision	on: 🔽	🖽 🧰 Qmetrix		
57 119 61 038				
01,110 01,000			Cancel Import	

# A.5. Replace Projects

Notion	Description
Background	If you have productive solution for one or more users and one project to develop the solution, I might happen, that you want to upgrade the productive project to the newly developed solution.
Preparing the Replacement	Make a copy of the newer project or import it to [TIS]. Click onto the project so that the background gets grey. Click the new button on the right:

A.6. Definitions within [TIS]



Notion	Description
Choose Target Project	A new window opens where you can choose the target project.
	You can also save the replaced project with a new name.

# A.6. Definitions within [TIS]

Notion	Description		
Project in [TIS]Editor	A project is a collection of connected data nodes in [TIS]Editor. See Description of [TIS]Editor.		
Solution	A solution is a set of projects or a single project that aims at providing a complete func- tionality to users. E.g. the forecasting Solution consists of several projects.		
Portlet in [TIS]Designer and in [TIS]Board	A small window that can contain data, text, visualisations or allows for interaction and provides many useful features (e.g., updating, paging,) E.g. a Simple Grid Portlet		
	a Simple Grid (uk)		
	An example for a Simple Grid		
	From To Data Identifier		
	07.09.2005 07:45:00 07.09.2005 19:15:00 1.00 A		
	04.10.2005 07:45:00 04.10.2005 19:15:00 1.00 A		
	28.12.2005 07:45:00 28.12.2005 19:45:00 1.00 A		
	05.01.2006 07:45:00 05.01.2006 19:15:00 1.00 A		
	05.01.2006 07:45:00 05.01.2006 19:15:00 1.00 A		
	17.01.2006 07:45:00 17.01.2006 19:15:00 1.00 A		
	23.02.2006 07:45:00 23.02.2006 19:30:00 1.00 A		
	31.03.2006 07:45:00 31.03.2006 19:15:00 1.00 A		
	31.03.2006 07:45:00 31.03.2006 19:15:00 1.00 A		
	25.04.2006 07.45:00 04.04.2006 19:10:00 1:00 A		
	I         I		
	Last Change: 27.05.2011 08:39:28 🔄 🔁 🏚		

#### A. INTRODUCTION TO [TIS]

A.6. Definitions within [TIS]



Notion	Description		
Page	A page is an element of [TIS]Board that contains a number of Portlets (the number can be zero)		
	Image: 2008 07:45:00       17.01.2008 19:1       100 A         Image: 2008 07:45:00       31.03.2008 19:1       100 A         Image: 2008 07:45:00       25.04.2008 19:1       100 A         Image: 2008 07:45:00 <td< td=""></td<>		
Navigation tree - explorer	A part of [TIS]Board that allows for selection & management of pages and folders		



## A.7. Three different Ways to use [TIS]Board with far reaching Consequences

Ways to use	Aim	Consequences
[TIS]Board as PLANNING SOLU- TION	The aim is to support single planners by provid- ing customized views and opportunities for in- teraction on a specific [TIS] project. <i>E.g. specific views and options for interaction</i> <i>are provided for a forecasting solution.</i>	The corresponding project is opened and locked if one starts recalculation from [TIS]Board, i.e. no one else can open it/change it. While working with the according solution, [TIS]Board uses it exclusively. In this case, if the
STANDARD USE - DOCUMENTED HERE		<ul> <li>solution should be changed in [TIS]Editor then the project has to be released.</li> <li>If one only reads data for at specific Portlets there is no locking.</li> </ul>
		See <u>Locking and releasing projects</u> for details.

#### A.8. Basic Issues

#### A.8.1. Core Elements of the [TIS] Architecture

[TIS]	Time Intelligence Solutions = allows for building customer specific applications		
TIS is client-server application	TIS Server	TIS Client www	
	TIS-Projects, User Management	Web-Browser	
	This has consequences on many things:		
	<ul> <li>Sessions continue even if the client stops</li> <li>A stop of a client does not cause a stop of the server to calculate</li> <li>The server continues to calculate until it finishes or a time out occurs</li> </ul>		
TIS Server	TIS uses a database This has consequences on many things:		
	<ul><li>The database may stop to work even when the server runs</li><li>The database may be busy even when the server is not?</li></ul>		



[TIS]Editor and [TIS]Board	[TIS]Editor & [TIS]Board			
	[TIS]Editor [TIS]Board			
	Define the calculation "Maschine room"	Display & User Interaction Push & Pull		
	Few, specialized users	Many Users		
	<u>چچ</u>	8.28.28.82.82.82 8.22.8.22.8.22.8.22 8.22.8.22.8.22		
	Focus: "Everything is possible"	Focus: "Nice and Simple"		

### A.8.2. What is the Wiki for?

Idea of wiki	Easy exchange and adaptation of knowledge.			
	Especially	y for the description of opera	ators.	
Homepage Ger-	THE HOLDENCE BY			XIMES
man	Navigation = Haupteite = Forecasting	Sele Distussion Bearbeiten Versionen/Autoren Verschieben Beobas	Nen ]	
	= TIS = OPA = SPA = Hife Suche	WILLKOMMEN Das XIMES-SUPPORT-WIKI bietet Ihnen einen bieferen Einblick in u Heir stehen Ihnen detailierte Informationen über die Produkte TIS, C sowie über die Solutions Forcasting, Datenreinigung und TIS Wet	nsere Software-Tools. PA und SPA hosting zur Verfügung.	
	Seite Volltent	Solutions	Produkte	Support & Hilfe
	Werkzeuge Links auf diese Seite Anderungen am variinden Seiten Hischladen Spezialesten Diskuesten	Forecasting     Das ist die Konispiktispilen der Personaleinsatzplannung: Ite besser der     Forecast, dento besser die Resultate. Die Solution "Forecasting" fasst     die wichtigsten Schritte eines sauberen Forecasts in einem Paleit     zusammen. Alles dabei - und trotzdem offen, um fur Ihren Bedarf     optimiet zu we den.	TIME INTELLIGENCE SOLUTIONS Mit Time Intelligence Solutions TIS bekommen Sie fundierte Goundagen fur Ihr Arbeitszetanagenent. Her erhalten Sie Überblick über die Basics und Grundbegriffe von TIS, erfahren Sie aller Wichtige über die zahlreichen Operationen und Vorlagen, mit dern Hille Sie eigenen maßgeschunderte Losungen (Solutions)	Index     Alle relevanten Begriffe von A bis Z     Videos     Zuschauen und besser verstehen: Kleine Filme zu wichtigen     Funktionalitzer von TIS.
	Expanding     Preventient     Preventient	Ihr Nutzen • Ihre Nutzung • Datenreinigung	Basics und Videos • Operatoren • Templates	<ul> <li>Glossar</li> <li>Übersetzung Fachbegriffe Deutsch-Englisch</li> </ul>
		Der Operating Hours Assistant OPA ist das Software-Tool für das Finden der optimalen Personal-Abdeckung. Hier finden Sie Hintergrundinformationen und vor allem viele praxisbezogene Übungsbeigele zum OPA.	<ul> <li>Hilfe</li> <li>Hilfe zur Bedienung des WIKI, empfohlene Konventionen und Ansprechpartner.</li> </ul>	
		Ihr Nutzen • Ihre Nutzung		- Ferrary (Anthrophys.
		TIS Webhosting     [TIS] Solutions als hosted service: XIMES betreibt alle für Sie     erforderlichen TIS Komponenten auf eigenen Servern. Das schont Ihre	<ul> <li>DRFT FLAR KOSSTANT</li> <li>Der Shift Plan Assistant SPA ist das kreative Werkzeug für flexible Schichtplanerstellung, Hier finden Sie weiterführende Informationen und vor allem viele praxisbezogene Übungsbeispiele zum SPA.</li> </ul>	Hier können Sie Fragen hinterlassen, die nach Möglichkeit umgehend beantwortet werden.
		EDV- und andere Ressourcen, sichert beständige Weiterentwicklung und dauerhaften Sunnort, funktioniert wartungsfrei und ist immer un to		Know-How
		date. Und Sie bekommen kostengünstig, was Sie brauchen: Analysen, Desember noon. Somethie		Personalbedarfsbestimmung
		berechnungen, Reports Ihr Nutzen • Ihre Nutzung		Verfahren in der Übersicht und Wissen zum Vorgehen.
				Materialien
				Infos zum Thema Arbeitszeit, Literatur und Publikationen, EDV-Tipps und viele interessante Links.

#### A. INTRODUCTION TO [TIS]

A.8. Basic Issues







# B. [TIS]EDITOR

### **B.1.** Overview

### **B.1.1.** Premises on using [TIS]Editor

Browser settings	Print       ▶         File       ▶         Zoom (100%)       ▶         Safety       ▶         Add site to Start menu       View downloads         View downloads       Ctrl+J         Manage add-ons       Ctrl+J	[TIS]Editor is being run in Microsoft Internet Explorer. In newer versions IE needs to be run in the compatibility view. Add the current server to the settings.
	F12 Developer Tools	
	Go to pinned sites	
	compatibility view sectings	
	Report websitë problems	
	About Internet Evolorer	
	About internet explorer	
	Compatibility View Settings         Change Compatibility View Settings         Add this website:         Add         Websites you've added to Compatibility View:         192.168.108.126         xmeshosted.com         Image: Display intranet sites in Comp_tibility View         Image: Display intranet sites in Comp_tibility View	



### B.1.2. What are the Main Elements of [TIS]Editor?

using the same dataset from different TIS-Projects (a project is where the calculation A Group After opening a project 🔒 Add one sees the folders of b4\_20 Distr. by classes - Step 1 Id select b4\_30 Visual Analysis Data b4\_31 Map of values -Weekdays b4\_30 Visual Analysis Data Select Id here 10 3 1 1 Copy this project and within 15390 10 Data node ۵ Delete Delete several Rename Recalculate alization of a great 1543 8 1 12 each folder the datab4\_32 Map of values Days & Year b4\_30 Visual Analysis Data Visualization of a great amounts of data. 1543 11 4 ! 15 nodes. Recalculate
 Settings
 Generate Test normalized b4\_32 Map Year norma b4\_32 Map Year norma b4\_30 Visual Analysis Data b4\_30 Visual Analysis Data b4\_20 Distr. b dasses - Step calact Visualization of a great 1543 11 amounts of data. 15 5 ! tation of a great 15 1543 11 Settings... 7 ! b4\_51 Id Selected Show





Project Settings	Wome       Project overview         Project overview       Name:       Demo TIS Portlets 130812 TT         Description:       L0       Created at:       12 August 2013 11:09:34         Last       imodified on:       23 April 2014 12:35:09       Created at:       12 August 2013 11:09:34         Template project cannot be edited.       Reference [TIS]Board portlets user related project copies will be generated automatically on request on data nodes within this project.       Each user has herefore its own project one and can work with it.         Do not copy result tables       If active, then the roughs of the nodes will not be copied when accopying projects (exception: fixed and manual nodes). All nodes will be set to "Recalculate" and they will be recalculated if required.         Project       English (United Kingdom)       No protection         Wo protection       Core Change       Core Apply	<ul> <li>In the settings different information and settings for the project can be made.</li> <li>Description and Version number</li> <li>Activation as template project</li> <li>If the project is copied, if the result tables should be copied too.</li> <li>Project language (if the language is not available the client default is chosen). Changes standard column names and number formatting.</li> <li>Password protection for editing and exporting the project</li> </ul>
Definition data node	Data node = At least one sorted table of records = RESULT which may have 0,1, inputs that again may be data-files , TIS-tables, or other nodes which may have 0n operations that define the calculation leading from input data to the RESULt-Table E.G.: Input-node – OPERATIONS – RESULT node	ject
Content of nodes	time intelligence solutions       Clent UK01       User Genetice, J. Lg         Image: tempage       Image: tempage       Image: tempage       Image: tempage       Image: tempage         Image: tempage: tempa	Actual data



Example: Pages, columns, rows	No.         C Tag         T           1         2         3           4         5         6           7         8         9           10         11         12           13         14         15           16         17         18           19         20         ∞         20	D von           01.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           02.01.2004         0           03.01.2004         0           03.01.2004         0           05.01.2004         0           05.01.2004         0           05.01.2004         0           05.01.2004         0	E           8:00         09:00           7:30         09:30           7:30         13:45           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           9:00         09:00           8:00         09:00           8:00         09:00           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7:30         15:30           7	
Core idea of TIS – overview	Made to measure applications mo 1: instead of relating cells and applying operations [TIS] relates data nodes (recor 'any' size) with operations External data e.g. working time Import op. Import op. Imported data clean op. Transform op. Basic data Summarize Visualization Report	ore easily & to allow new way 2: make it "easy" to c building blocks of fun Develop each bu providing the cc Parameters/Interacl Calculation n op. 1 Delegate to the User Interface Store/Retrieve Update management Versions Applicatio	rs of use reate new ctionality (operators)	Build op calculations with connected nodes.
[TIS] – Building Client-Server Solu- tions the "Lego"- way	Raw data import     Calender H112000 Forder 200 USING FORDER 200	Attendance data       References       Data in "different"       architecture and size       can be treated.       Node P3       ata from C1/P2       presence per hour       g calendar       normal days"	Image: Second	Example The Controlling The State







Levels of design in TIS	[TIS] – works like L	Different levels of de- sign facilitate reuse of			
		Solution	Solves a problem for a customers	e.g. Forecasting for a Call-Center	components.
		Template	Adresses a general topic	E.g. calculate daily profiles	
	\$	Operator	Addresses a specific task	Scaling in 15' intervals	

### B.1.3. General Issues of Working with the [TIS]Editor

### What do the Column headers for nodes tell me?

No.	Status	Name 🔺	Based on	Description	z	s	к	I	R	0
1	<b>a</b>	b4_20 Distr. by classes - Step 1 Id select	-	Select Id here	10	3	1	1		3

No.	Number of node	
Status	Status symbols see: <u>What do the Status-symbols for nodes</u> <u>tell me?</u>	
Name ▲ b4_20 Distr. by dasses - Step 1 Id select	Name	
Based on	The first input node none	
Description Select Id here	Free text	



B	This node is a TIS-Board node. As of version 5.8.2 a tool tip gives information on the connected Portlets.	
Z         S         K         I         R         O           10         3         1         1         3	<ul> <li>Z Zeilen = R Row number of rows</li> <li>S Spalten = C Columns number of columns</li> <li>K Kinder = number of children = nodes where the first input node is this node</li> <li>I Indirect nodes where this node is another input node</li> <li>R referenced nodes by this node</li> </ul>	
Operation	One or more operations of a data node can be moved to the parent data node. When clicking the symbol, a new window opens. Multiplications - Internet Explorer thtps://www.ximeshosted.com/CANDIDATE/TIS/WebApp/Dialog/OpMoveParent.aspx?modesop Delete operation? Delete operations to parent node: Parent node all [>] Prepare Data Description:	

### What do the Status-Symbols for nodes tell me?

	This node is locked. No changes of input data will cause a recacluation of data. No manual recalculation is possible.	
1	Some input data of this node has changed (maybe many steps before)	
<u>&amp;</u>	This node is manually updated. Changes of input data will cause no recacluation of data, but by pressing recalc a new calculation is done.	
<b>1</b>	Some operations are deactivated.	



r is olumns
rror
rror

# What types of filters have to be distinguished?

Filter operator	No. Statu	s Operation	Id	Des	Case a
	1	Merge data		Settings Merge the following columns with columns from the data Data source: <b>b0_32 History Date Id</b> Columns from data source: <b>B</b> ,A How should the data be merged?: <b>Add rows from da</b> Ignore time?: <b>No</b>	change of the data- node, i.e.
	2	Formula operator (row-by-row) (4.0)	Is too far in the future OR in history without data	Settings Name of the result column: <b>Keep</b> Result column type: <b>Integer</b> <u>User parameter</u>	rows are actually
	3	Filter text and numeric columns 🔫 —		Applied to columns: Columns = M (keep) <u>Settinns</u> Filter conditions: <b>eq(1)</b> Take account of upper and lower case letters: <b>No</b>	dropped.
	Which tabl	e columns are affected by the oper	ration?		
	Columns:*	Μ			
	Settings				
	Filter conditi	ons: eq(1)			
	Take accourt case letters:	t of upper and lower			
	Id				
	Notes:				
			*		

#### **B. [TIS]EDITOR** B.1. Overview







### How to manage [TIS]Projects?

Naming Conven- tion	There is always a small risk that one starts to develop from the wrong version, or needs time to sort out versions or destroys ones project accidentally. Furthermore it eases work if the naming takes place in a way that facilitates sorting				
	<ul> <li>E.G. Several projects that build upon each other (e.g. STEP 01 Import, Step might use the following naming convention</li> <li>STEP # Name</li> <li>Date YYMMDD</li> <li>Versions number</li> <li>Initials of authors</li> <li>Optional Remarks</li> <li>Exercises see: Naming Convention</li> </ul>	o 02 Calculation,)			
Сору	<ol> <li>Go to Homepage Homepage</li> <li>Select project (Homepage)</li> <li>Press Copy Button (right hand)</li> <li>Enter nameplease consider <u>How to name [TIS]Projects?</u></li> <li>Wait for Copy to prepare project and press Save</li> </ol>	Project			
Export	<ol> <li>Go to Homepage Homepage</li> <li>Select project (Homepage)</li> <li>Press Export Button (right hand)</li> <li>Wait for Export to prepare file, enter nameplease consider How to name [TIS]Projects?</li> <li>Press Save as</li> </ol>	Project			
Delete	<ol> <li>Go to Homepage Memepage</li> <li>Select project (Homepage)</li> <li>Press Delete Button (right hand)</li> <li>WIMES Time Intelligence Solutions - Windows Internet Explorer</li> <li>https://www.simeshosted.com/DEVEL/TIS/WebApp/dialog/delete/genericdeletedialog.aspx?mode=pn P</li> <li>Detete project?</li> <li>Velete project?</li> <li>Voidfied at: 04.02.2013 10:47</li> <li>Settings: Delete used files</li> <li>Delete used files</li> <li>Delete used files</li> <li>Delete used TIS tables</li> <li>Velete dependent portiets</li> </ol> Depended Portlets can also be deleted.	Project			



### How to manage [TIS]Data?

Naming Conven- tion	There is always a small risk that one starts to develop from the wrong version, or needs time to sort out versions or overwrites a project accidentally. Furthermore it eases work if the naming takes place in a way that facilitates sorting						
	E.G. Several projects that build upon each other (e.g. STEP 01 Import, Step 02 Calculation,) might use the following naming convention						
	<ul> <li>STEP # Name</li> <li>Date YYMMDD</li> <li>Versions number</li> <li>Initials of authors</li> <li>Optional Remarks</li> </ul>						
How doos the	Exercises see: <u>Naming Conver</u>	ntion					
update process of		、	、				
[115]nodes work?	1) Start	2) New Import or Recalculation of X	3) Recalculation of Y				
	All nodes are up to date	All children and dependent nodes of X are set "dirty"	All children on the path to Y are recalculated, other nodes remain "dirty"				
How to upload data?	Client – Server Interaction						
	PC- Microsoft E Desktop Tutitded - N	l					
	5						
	Edit operation settings	Import text or CSV file 2.0 (817AA612-1995-4304-A10A-785FDBA0A1=4)					
	TIS- Project Data Proties:	C General - Windows Internet Explorer  Mttp://www.i.winechosted.com/Windows/W	a superhype in				



	<ol> <li>Store the data as *.txt on your PC</li> <li>Upload the * txt file with into data management</li> </ol>
	time intelligence solutions
	Homepage Data Management TIS Tables     Homepage A Group     Homepage Calendar     Homepage Kalendar     Homepage Homepage     Homepage Homepage     Homepage Homepage     Homepage Homepage
	3. Reference the data in data-management with Import-CSV Operator
Export data to CSV	<ul><li>Use an export to CSV operator</li><li>Goto the Node an add Export CSV operator</li><li>Select an already existing file under TIS/DATA Management and adapt settings</li></ul>
	time intelligence solutions       A Homepage       Data Management       TIS Tables
	3. Download the file from there to your PC or import into another application
	Image: September 24       BSP Handel Arbeitszeit Standardformat.bt         Image: September 24       Image: Add fle         Image: September 24       Image: Add fle         Image: September 24       Image: Add fle         Image: September 24       Image: September 24         Image: September 24       Image:
Export data to Excel	Export to an EXCEL 2003 file (limited to approx 65.000 rows)
	<ol> <li>Goto to the Node on tab Detail</li> <li>Press the Export Button on the very right side</li> </ol>
	Operation  Add  Recalculate  Show  Print report  Save As Report
	Export
Export data to ODBC data source	Export to an ODBC data source (e.g. a database table)
Export data to TIS-Table	Export to a TIS-Table to share data via projects (even with options to select data for reimporting)
	<ol> <li>Use an Export Operator: Write TIS table</li> <li>Export to a Data table</li> </ol>



### Formatting charts

Example:	Allgemein - Windows Internet Explorer	Select the "Chart" operation.
Chart "Histogram Time Patter"	Operation hinzufügen       de-AT         Operation       Kategorie:       Alle         Operation:       [TIS]Board - EJSChart Histogramm 2.0 [TIS]Board - Quickview       Algemeiner Kalender         Algemeiner Kalender       Augeneiner Kalender       Augeneiner Kalender         Augeneiner Kalender       Diagramm: Berechnung       Dater zusammenfassen         Diagramm: Histogramm       Diagramm: Bistogramm       Diagramm: Landkarte 20 (Ausgangstabelle Liste)         Diagramm: Landkarte 20 (Ausgangstabelle Pivot)       Diagramm: Landkarte 20 (Ausgangstabelle Pivot)         Diagramm: Punkt (XY)       Diagramm: Landkarte 20 (Ausgangstabelle Pivot)         Diagramm: Landkarte 20 (Ausgangstabelle Pivot)       Diagramm: Landkarte 20 (Ausgangstabelle Pivot)         Diagramm: Landkarte 20 (Ausgangstabelle Pivot)       Diagramm: Landkarte 20 (Ausgangstabelle Pivot)         Diagramm: Landkarte 20 (Ausgangstabelle Pivot)       Diagramm: Landkarte 20 (Ausgangstabelle Pivot)         Diagramm: Landkarte 20 (Ausgangstabelle Pivot)       Diagramm: Landkarte 20 (Ausgangstabelle Pivot)         Diagramm: Landkarte 20 (Ausgangstabelle Pivot)       Diagramm: Landkarte 20 (Ausgangstabelle Pivot)         Diagramm: Landkarte 20 (Ausgangstabelle Pivot)       V         Micht erlaubte Operationen ausblenden       V         Reschreibung:       Ausgewählte Zeitrasterdaten in einem Histogramm darstellen.         Veiter	Remark: This is only possible if the under- lying data allows to add a chart operator. You can override this by unchecking the tick-box under the list of operations to see the complete list of operations.
Allocate data fields	✔Allgemein - Windows Internet Explorer         Operationseinstellungen bearbeiten Diagramm: Histogramm         Zeitraster' (4A54CCA1-B887-486c-92A4-83B83DA60892)         Welche Tabellenbereiche sind von der Operation betroffen?         Identifizierer:         V.Achse (Von):*         X.Achse (Von):*         A Von         Y.Achse:         Zweite Y-Achse:         Diogrammeinstellungen         Histogramm: Liniendagramm mit Sprüngen über Zeit         Bearbeiten	A chart operator does not work without the following fields: From To Value y axis By using the "Identi- fier", it si possible to draw more than one data line in one chart.
Select graph drawing method	TIS - Windows Internet Explorer         Einstellungen bearbeiten         Algemein       Dagrammtyp         X-Achse       Y-Achse         Standardtypen         Diagrammtyp:       Histogramm: Liniendiagramm mit Sprüngen über Zeit         Histogramm: Liniendiagramm mit Sprüngen über Zeit         Histogramm: Liniendiagramm mit Sprüngen über Zeit         Vertreichter         Volk         X Abbrechen	Two methods are available: Connecting data points with straight lines Connecting data points with stepped horizontal lines



Selecting the formating and scaling options of the axes and title	C 115 - Windows Internet Explorer   Einstellungen bearheiten     Algenen Dagranmtyp X-Achse     Achsenthes:     Format:     Benutzerdefniettes Format:   Macmel Länge:   Ofenterung (n Grad):   Standard     Stalerung der X-Achse     Art:   Farbe:   Helgrau     Skalerung der X-Achse     Gundenheit:   Studen   Einhelen pon Strevali:   2   Aruahl Intervalie pro Sate:     12     V Ok	Remark: The horizontal range is defined by "unit per interval" times "num- ber of intervals.
Colour sceme	Einstellungen bearbeiten         Algemein       Diagrammtyp         Kachse       Y.Achse         Diagrammtyp       X.Achse         Vigenein       Diagrammtyp         Vigenein       Zeige Diagrammtel         Legende:       Zeige Diagrammtel         Legende:       Zeige Legende         Farben       Diegrammtel         Diegrammtel       Diegrammtel         Diegrametele       Diegrammtele         Diegrametele       Diegrammtele         Blackype       Statum         Blackype       Statu         Blackype       Statu         Blackype       Statu         Blackype       Statu         DivergeRiveRivelet       DivergeRiveRivelet         DivergeRiveRivelet       DivergeRiveRivelet         DivergeRiveRivelet       DivergeRiveRivelet         DivergeRiveRivelet       Grayscale2         Grayscale2       Grayscale3         Grayscale3       Reatel         Primary       Primary         Primary       Primary         Primary       Reatel         Primary       Reatel	Several schemas are available
Diagram layout	TIS - Windows Internet Explorer         Einstellungen bearbeiten         Algemein       Diagrammtyp         Kachse       Y-Achse       2. Y-Achse         Diagrammtyp       K-Achse       Y-Achse         Brete:       100 %       Image: Comparison of the second of the se	Defines the height and width of the dia- gram to your needs
Scale formatting	. 00: 00 00: 00: 00: 00: 00: 00: 00: 00:	Various formatting options and orienta- tions are available



Line colour and line with	Datenreihen bearbeiten Datenreihen bearbeiten Datenreihe: Farbe: Dagrammtyp: Linie:	Windows Internet Explorer      A      Constraints      A      Constraints      Constra	To change line colour and line with, select the data column and pick the colour box and the correspond- ing line weight.
	Line: Linienstärke:	G Kane G Automatisch Linienstärke 1 (Standard)	

### **B.2.** Using [TIS]Board as Planning Solution

Steps	Description		
Build the calculation	In [TIS]Editor build a corresponding project or several projects		
Build information tables & diagrams	<ul> <li>For tables use simple grid or an EDITABLE GRID Portlet</li> <li>Diagrams can be built in [TIS]Editor and displayed in [TIS]Board via the <u>CHART</u> Portlet or in [TIS]Board directly (e.g., an <u>EJS-Chart Portlet</u>) without producing a diagram in [TIS]Editor. How to decide:         <ul> <li>Large amounts of records (&gt; 30.000 data points) OR No time scale involved → [TIS]Editor Diagram &amp; <u>Chart Portlet</u></li> <li>Interactivity with drill down → [TIS]Board: <u>EJS-Chart Portlet</u></li> <li>Overview charts → [TIS]Board: <u>Quickview Portlet</u></li> <li>Gantt Chart, XY-Chart, → [TIS]Editor Diagram &amp; <u>Chart Portlet</u></li> </ul> </li> </ul>		
Create Portlets	In [TIS]Designer one creates a separate Portlet for each chart and save it separately.		
Create pages	In [TIS]Board one creates a new folder which will contain the pages to be created. Add the desired Portlets to the relevant pages and subsequently arrange them by dragging them as required.		

### **B.3.** Operators

#### **B.3.1.** Operators in Wiki

The most common operators are described in the XIMES Wiki. In this chapter these operators can be found with their German and English names, their operator class and their links within the Wiki.

Other operators or detailed information about the operators in the Wiki can be found in the following chapters.

Operator Name (German/English)	Operator Class (German/English)	Wiki Link (German/English)
Abwesenheitsquote	Allgemeine Mathematik	http://wiki.ximes.com/index.php?title=TIS:Abwesenheitsquote
Absence	Math	-
Ampelschwellwerte	Sonstiges	http://wiki.ximes.com/index.php?title=TIS:Ampelschwellwerte
Traffic light threshold value	Other	


Operator Name (German/English)	Operator Class (German/English)	Wiki Link (German/English)
Allgemeiner Kalender	Datum & Zeit - Berechnungen	http://wiki.ximes.com/index.php?title=TIS:Ausreisser_suchen
General Calendar	Date & Time	http://en.wiki.ximes.com/index.php?title=General Calendar
Ausreisser suchen	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Ausreisser_suchen
Search for outliers	Data Selection	-
Berechnung	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Berechnung
Calculation	Data Selection	http://en.wiki.ximes.com/index.php?title=Calculation
Bericht: Export nach MS PowerPoint	Exportoperation	http://wiki.ximes.com/index.php?title=TIS:Export_nach_MS_PowerPo int
Report Export to MS PowerPoint	Export-operation	-
CSV Export Resultta- belle	Exportoperationen	http://wiki.ximes.com/index.php?title=CSV_Export_Resulttabelle
Data export to CSV file	Export-operation	-
Daten zusammenfas- sen	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Daten_zusammenfassen
Merge Data	Data conversion	http://en.wiki.ximes.com/index.php?title=Merge_Data
Diagramm: Gantt Chart	Diagramme	http://wiki.ximes.com/index.php?title=TIS:Diagramm: Gantt_Chart
Diagram: Gantt Chart	Diagram	-
Diagramm: Histo- gramm	Diagramme	http://wiki.ximes.com/index.php?title=TIS:Diagramm:_Histogramm
Chart: Histogram	Diagram	-
Diagramm: Histo- gramm Zeitraster	Diagramme	http://wiki.ximes.com/index.php?title=TIS:Diagramm: Histogramm Zeitraster
Chart: Histogram Time Pattern	Diagram	http://en.wiki.ximes.com/index.php?title=Chart: Histogram Time Pa ttern
Diagramm: Landkarte 2D (Liste)	Diagramme	http://wiki.ximes.com/index.php?title=TIS:Diagramm: Landkarte 2D _(Liste)
Diagram: Map 2D (Liste)	Diagram	-



Operator Name (German/English)	Operator Class (German/English)	Wiki Link (German/English)
Diagramm: Punkt (XY)	Diagramme	http://wiki.ximes.com/index.php?title=TIS:Diagramm:_Punkt_(XY)
Diagram: Punkt (XY)	Diagram	-
Diagramm: Stand- arddiagramme	Diagramme	http://wiki.ximes.com/index.php?title=TIS:Diagramm:_Standarddiagr amme
Diagram: Stand- ardDiagram	Diagram	-
Doppelte Datensätze löschen	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Doppelte_Datens%C3%A4 tze_I%C3%B6schen
Delete duplicated data records	Data Selection	-
Export in CSV Datei	Exportoperationen	http://wiki.ximes.com/index.php?title=TIS:Export in CSV Datei
Export in CSV Datei	Exportoperation	-
Export ODBC Opera- tor	Exportoperationen	http://wiki.ximes.com/index.php?title=TIS:Export in ODBC Quelle
Export to an ODBC data source	Exportoperation	-
Filter auf Text- und numerische Spalten	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Filter_auf_Text- _und_numerische_Spalten
Filter text and nu- meric columns	Data Selection	http://en.wiki.ximes.com/index.php?title=Filter text and numeric co lumns
Formeloperator (zeilenweise)	Allgemeine Mathematik	http://wiki.ximes.com/index.php?title=TIS:Formeloperator (zeilenwei se)
Formula operator (rowwise)	Math	http://en.wiki.ximes.com/index.php?title=Formula_operator_%28row wise%29
Glättung	Statistik	http://wiki.ximes.com/index.php?title=TIS:Gl%C3%A4ttung
Smoothing	Statistics	-
Handel (Umsatz und Besetzung)	Statistik	http://wiki.ximes.com/index.php?title=TIS:Handel (Umsatz und Bes etzung)
Retail (sales volume and employees)	Statistics	-
Identifizierer Aus- prägungen	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Identifizierer_Auspr%C3% A4gungen



Operator Name (German/English)	Operator Class (German/English)	Wiki Link (German/English)
Identifier instances	Data Selection	-
Identifizierer Filter	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Identifizierer_Filter
Identifier filter	Data Selection	-
Import von Daten aus SQL-Quellen	Importoperationen	http://wiki.ximes.com/index.php?title=TIS:Import_von_Daten_aus_S QL-Quellen
Import of data from SQL source	Importoperation	-
Import von Daten aus SQL-Quellen V03	Importoperationen	http://wiki.ximes.com/index.php?title=TIS:Import_von_Daten_aus_S QL-Quellen_V03
Import of data from SQL source V03	Importoperation	-
Import Text- bzw. CSV-Datei	Importoperationen	http://wiki.ximes.com/index.php?title=TIS:Import_TextbzwCSV- Datei
Import Text- or CSV- file	Importoperation	-
Import Text- bzw. CSV-Datei mittels XML- Aufbaubeschreibung	Importoperationen	http://wiki.ximes.com/index.php?title=TIS:Import_TextbzwCSV- Datei_mittels_XML-Aufbaubeschreibung
Import Text- or CSV- file with XML- Description	Importoperation	-
In Prozent	Allgemeine Mathematik	http://wiki.ximes.com/index.php?title=TIS:In_Prozent
In percent	Math	http://en.wiki.ximes.com/index.php?title=In_percent
Kreuztabelle	Statistik	http://wiki.ximes.com/index.php?title=TIS:Kreuztabelle
Pivot table	Statistics	http://en.wiki.ximes.com/index.php?title=Pivot_table
Min/Max ermitteln	Allgemeine Mathematik	http://wiki.ximes.com/index.php?title=TIS:Min/Max_ermitteln
Calculate Min/Max	Math	-
Normierung nach Datum bzw. Tagen	Allgemeine Mathematik	http://wiki.ximes.com/index.php?title=TIS:Normierung (Datum)
Normalizing(date)	Math	-



Operator Name (German/English)	Operator Class (German/English)	Wiki Link (German/English)
Normierung nach Tageszeit	Allgemeine Mathematik	http://wiki.ximes.com/index.php?title=TIS:Normierung (Tageszeit)
Normalizing(time of day)	Math	-
Null-Werte ersetzen	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Null-Werte_ersetzen
Replacing null values	Data conversion	-
Pivot Wertefolge pro Id (Sparklines)	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Pivot_Wertefolge_pro_Id_ (Sparklines)
Pivot operator for several data columns	Data Selection	-
Pivottabelle erstellen	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Pivottabelle_erstellen
Create Pivot Table V2	Data Selection	-
Pivottabelle auflösen	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Pivottabelle_aufl%C3%B6 sen
Dissolve pivot table	Data Selection	-
Pivottabelle Uhrzeit x Wochentage	Statistik	http://wiki.ximes.com/index.php?title=TIS:Pivottabelle_Uhrzeit_x_Wo chentage
Pivot table time x weekdays	Statistics	http://en.wiki.ximes.com/index.php?title=Pivot_table_time_x_weekda <u>ys</u>
QMETRIX Festlegung Lining	Sonstige	http://wiki.ximes.com/index.php?title=TIS:QMETRIX_Festlegung_Lini ng
QMETRIX Definition Lining 1.0	Other	-
QMETRIX Visualisier- ung Lining	Sonstige	http://wiki.ximes.com/index.php?title=TIS:QMETRIX_Visualisierung_L ining
No English operator	Other	-
QMETRIX Wartezeit- berechnung	Sonstige	http://wiki.ximes.com/index.php?title=TIS:QMETRIX_Wartezeitberec hnung
QMETRIX Waiting Time Calculation	Other	-
Rastern	Datum & Zeit – Berechnungen	http://wiki.ximes.com/index.php?title=TIS:Rastern



Operator Name (German/English)	Operator Class (German/English)	Wiki Link (German/English)
Scaling	Date & Time	http://en.wiki.ximes.com/index.php?title=Scaling
Regressionsanalyse	Statistik	http://wiki.ximes.com/index.php?title=TIS:Regressionsanalyse
Regression analysis	Statistics	-
Regressionsanalyse 6.0	Statistik	-
Regression analysis 6.0	Statistics	http://en.wiki.ximes.com/index.php?title=Regression_analysis_6.0
Saisonale ARIMA Analyse = SARIMA	Statistik	http://wiki.ximes.com/index.php?title=TIS:SARIMA
Seasonal SARIMA analysis	Statistics	-
Spalten formatieren	Sonstiges	http://wiki.ximes.com/index.php?title=TIS:Spalten_formatieren
Format columns	Other	-
Spalten mischen	Sonstiges	http://wiki.ximes.com/index.php?title=TIS:Spalten_mischen
Mix columns	Other	-
Spalten löschen	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Spalten_I%C3%B6schen
Delete columns	Data conversion	-
Spalten splitten	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Spalten_splitten
Split columns	Data Selection	-
Spalten umbenen- nen, sortieren, lö- schen	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Spalten_umbenennen,_sor tieren,_I%C3%B6schen
Rename, reorder and delete columns	Data conversion	http://en.wiki.ximes.com/index.php?title=Rename%2C_reorder_and_ delete_columns
Spalten zusam- menfassen	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Spalten_zusammenfassen
Combine columns	Data conversion	-
Spalteninhalt verket- ten	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Spalteninhalt_verketten



Operator Name (German/English)	Operator Class (German/English)	Wiki Link (German/English)
Thread column val- ues	Data conversion	-
Statistische Auswer- tungen	Statistik	http://wiki.ximes.com/index.php?title=TIS:Statistische Auswertunge n
Statistical evaluations	Statistics	-
Summieren und Zäh- len	Datum & Zeit – Berechnungen	http://wiki.ximes.com/index.php?title=TIS:Summieren_und_Z%C3% A4hlen
Sum and count	Date & Time	http://en.wiki.ximes.com/index.php?title=Sum_and_count
Tabelle bearbeiten	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Tabelle_bearbeiten
Edit table	Data conversion	-
Tabelle erzeugen	Datentabelle erzeugen und Werte eingeben	http://wiki.ximes.com/index.php?title=TIS:Tabelle_erzeugen
Create table	Edit new data	-
Tabelle aus Persis- tenz laden	Importoperatoren	http://wiki.ximes.com/index.php?title=TIS:Tabelle_aus_Persistenz_la den
Save table	Importoperation	-
Tabelle in Persistenz speichern	Exportoperatoren	http://wiki.ximes.com/index.php?title=TIS:Tabelle_in_Persistenz_spei chern
Read table	Exportoperation	-
Textmuster analysieren	Statistik	http://wiki.ximes.com/index.php?title=TIS:Textmuster_analysieren
Analyze text pattern	Statistics	-
Text verschlüsseln	Sonstige	http://wiki.ximes.com/index.php?title=TIS:Text_verschl%C3%BCssel n
Encrypt text	Other	-
Umwandlung Da- tum/Uhrzeit	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Umwandlung_Datum/Uhrz eit
Convert "Date-Time"	Data conversion	-
Umwandlung Datum/Von- Uhrzeit/Bis-Uhrzeit	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Umwandlung_Datum/Von- Uhrzeit/Bis-Uhrzeit



Operator Name (German/English)	Operator Class (German/English)	Wiki Link (German/English)
Convert "From- Date/From-Time/To- Time"	Data conversion	http://en.wiki.ximes.com/index.php?title=Convert_%22From- Date/From-Time/To-Time%22
Umwandlung "String -> Datum"	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Umwandlung_%22String_i n_Datum%22
Convert "String -> Date"	Data conversion	-
Umwandlung "String -> Double"	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Umwandlung %22String i n_Double%22
Convert "String -> Double"	Data conversion	-
Verknüpfen mit Kal- ender	Datum & Zeit - Berechnungen	http://wiki.ximes.com/index.php?title=TIS:Verkn%C3%BCpfen_mit_ Kalender
Link to calendar	Date & Time	http://en.wiki.ximes.com/index.php?title=Link_to_calendar
Verknüpfen mit Wer- tetabelle	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Verkn%C3%BCpfen_mit_ Wertetabelle
Link with value table	Data conversion	-
Werte schneiden	Allgemeine Mathematik	http://wiki.ximes.com/index.php?title=TIS:Werte_schneiden
Cutting values	Math	http://en.wiki.ximes.com/index.php?title=Cutting_values
Zahlenreihe trans- formieren	Sonstiges	http://wiki.ximes.com/index.php?title=TIS:Zahlenreihe_transformiere n
Transform number rows	Other	-
Zeilen löschen	Datentabelle erzeugen/bearbeiten	http://wiki.ximes.com/index.php?title=TIS:Zeilen_I%C3%B6schen
Delete rows	Data conversion	-
Zeitbereichsfilter	Datum & Zeit - Berechnungen	http://wiki.ximes.com/index.php?title=TIS:Zeitbereichsfilter
Time interval filter	Date & Time	-
Zeilen sortieren	Auswahl und Anordnung von Daten	http://wiki.ximes.com/index.php?title=TIS:Zeilen_sortieren
Sort Rows	Data Selection	-
Zeit gruppieren	Datum & Zeit - Berechnungen	http://wiki.ximes.com/index.php?title=TIS:Zeit_gruppieren



Operator Name (German/English)	Operator Class (German/English)	Wiki Link (German/English)
Group time	Date & Time	-
Zeitintervall innerhalb einer Zeile	Datum & Zeit - Berechnungen	http://wiki.ximes.com/index.php?title=TIS:Zeitintervall_innerhalb_ein er_Zeile
Length operator	Date & Time	-
Zeitintervall zwischen Zeilen	Datum & Zeit - Berechnungen	http://wiki.ximes.com/index.php?title=TIS:Zeitintervall_zwischen_Zeil en
Time interval be- tween rows	Date & Time	-
Zeitraster- konvertierung	Datum & Zeit - Berechnungen	http://wiki.ximes.com/index.php?title=TIS:Zeitrasterkonvertierung
Time raster conver- sion	Date & Time	-
Zeitverschiebung	Datum & Zeit - Berechnungen	http://wiki.ximes.com/index.php?title=TIS:Zeitverschiebung
Time shift operator	Date & Time	-

## **B.3.2.** Import Data from SQL Operator

Version 01	Works with the keyword dal.
Version 03	Understand different keywords – e.g. for the use of parameters.

#### **Overview**

Aim	An SQL Query allows importing data from a data base of your choice (e.g. Access) or files (Excel, Text, CSV) available for the server.



Screenshot and main steps	Edit operation settings 'Import data from SQL sources 3.0' (2EBA786A-C680-4268-AB28-9CC06BEA16E2)
STEP 1 - How to access data-base tables STEP 2 - How to select data from such a table?	User name Password Windows authentication
	Data source     MS SQL server 2000       DSN     -       Objects     -       Information on connection     dal
	<ul> <li>Max. query run time 30 Seconds -</li> <li>STEP 1: Make sure you can access the data which often makes it necessary to provide a password</li> <li>STEP 2: Define the SQL-Query that specifies what data to provide in the [TIS]Editor result data-node</li> </ul>
Critical aspects	<ul> <li>This feature gives access to all the data within the schema. The corresponding passwords should be handled properly.</li> <li>Please check whether external access to the website is possible. This operator could be an door for hackers, trying to access the data in the database</li> <li>Queries can cause substantial load for the database. Please check whether it is acceptable, that potentially inefficient queries are sent to the database or involve an expert.</li> </ul>
Further aspects	<ul> <li>Since this is an import operation, it can only be applied to empty data nodes.</li> <li>The TIS-Server must be connected to the source via the operating system (e.g. via shared directories). If the data source is a file (e.g. Excel, Access,) the user connected to the webserver must be able to access the file or have the necessary rights.</li> <li>MS-SQL and Oracle differ in their SQL please consider the <u>different SQL-keywords</u> (especially when moving from one Server to another.</li> <li>You can use Parameters and access TIS-Tables directly – see the [TIS]Board-Manual for a detailed description.</li> </ul>

## Step 1: How to access data-base tables?

The easy way	If you want to connect to a TIS-Table or a table within the schema [TIS]Editor runs with- in – which is the most probable case – then it is enough to select the field data source and enter dal as information on connection.
Enter username and password	Username and password for the connection to the data source. These fields have to be filled in only if the data source requires authentication with username and password (e.g. databases typically do but files typically don't).
	If you use Windows authentication then user connected to the WEB-Server is used for authentication (not the account on the client PC where session runs).



Select the Data Source	Choose from the different connection methods-hr>		
Sciect the Data Source	Choose from the different connection methods 		
	MS-SOL-Server 2000		
	MS-SQL-Server 2005		
	Oracle (as of version 9i or higher)		
	ODBC-data source "e.g. Access, Excel, txt, or CSV files		
OPTIONAL fetch addi- tional information	<ul> <li>DSN: Displays data sources available for the method chosen (data bases, ODBC-sources, etc.)</li> <li>ORIECTS: Displays objects available for the method chosen (data bases, etc.)</li> </ul>		
	• ODJECTS: Displays objects available for the method chosen (data bases, etc.)		
Define the Connection String (if entering dal is not sufficient)	NOTE: This is the only relevant information for the establishment of the connection. The string for connection must comply with the conventions for connection strings. The button Create combines a valid connection string on the basis of the information User, Password, Data source, etc		
	Excellent information on <b>Composition of Connection information can be found on the following website <a href="http://www.connectionstrings.com/">http://www.connectionstrings.com/</a></b>		
	An example to access an MS-access table in a file called ODBC.mdb		
	<pre>driver={Microsoft Access Drive(*.mdb)};Dbq= C:\Inetpub\wwwroot\TIS2005\IMPORTEXPORTPROJECT\ODBC.mdb</pre>		
	Many different databases can be accessed.E.g.		
	MySQI		
	• Filemaker		
	MSProject		
	MSEXchange		
	Active Directory		
	Lotus Notes		
Check Table names and	As soon as the connection string is defined, on can update the list of tables that can be		
Column Name	accessed:		
	Data source		
	Data sources MS SOL server 2005		
	DSN Including information on the connection		
	Objects		
	connection dal (t		
	·		
	Update		
	In the next steps one can also see the column-names and types		
	select * from #XI.TISTable(Thomas','XXX2')#		
	C1.TIMESTAMP(6) C2.TIMESTAMP(6)		
	C3.FLOAT C4.FLOAT		
	C5.FLUAI C6.NUMBER C7.VMBER		
	max, query run ume		
	L		



### Step 2: How to select data from such a table?

Background	The SQL queries are sent directly to the data base and (provided you have the necessary rights) and applied. 'All SQL-language elements which are supported by the selected data source are allowed. E.g. select * from your_tablename	
Define the max. que- ry time	Define, when the operator shall stop the query (if not successfully completed). This avoids erroneous queries paralysing the server.	
Notes including how to use Parameters in Tablename and where- statements	<pre>You can use Parameters and access TIS-Tables directly - see the [TIS]Board-Manual for a detailed description.  E.g. accessing TIS-Tables directly -     select * from #XI.TISTable('your folder name','your table name')# Or via Parameter     select * from     #XI.TISTable(#XI.TISPar('parCPath')#,#XI.TISPar('parCName')#)#     where C1 &gt;= trunc(current_date) order by C1     Select * from #XI.TISTable('Demand\All Cargo', 'my Tablename')# E.g. using Parameters     select projectid, projectname from project where     projectid=#XI.TISPar('Parameter_ID')#</pre>	
Getting database in- dependent datetime	Please consider #XI.SysDate() # to get the current Date&Time as it is independent from the database where your query will run.	
Examples where you build up the SQL Statement with pa- rameters usinf TISParSQL	<pre>Select #XI.TISParSQL('STAT_Descr_MasterData_VAR1')# as VAR1, Count(*) as Nr from #XI.TISTable(#XI.TISPar('TAB_Pfad')#,#XI.TISPar('TAB_Stamm')#)# GROUP BY #XI.TISParSQL('STAT_Descr_MasterData_VAR1')# ORDER BY #XI.TISParSQL('STAT_Descr_MasterData_VAR1')#</pre>	

#### Examples for query elements (see also Dealing with different SQL-Keywords from MS-SQL and Oracle)

Good examples can be found at: <u>http://www.w3schools.com/Sql/default.asp</u>		
Find texts	where column_A like '%1C%'	
	% is used as wild-Card for strings of any length	
	_ is used as wild_card for letters	
	if one wants to find _ then Txt LIKE '_1C%' ESCAPE '\'	



Compare dates	From < to_date('20091201000000', 'YYYYMMDDHH24MISS')		
	<pre>From &gt;= to_timestamp('200904010000', 'yyyymmddhh24mi')</pre>		
Convert	TO_NUMBER(C3,'99999', 'NLS_NUMERIC_CHARACTERS = '',''')		
	UPPER('aabb')		
Comments within	<pre>/* this is treated as comment */</pre>		
Filter for NULL	Time_Col is not null		
Count	Count(*)		
Not in 2 <sup>nd</sup> table	<pre>select * from Table_A where Key_col not in (select Key-col from Ta- ble_B)</pre>		
Group by & order by	<pre>select Divisionname, Avg(Prio), Count(*) from XY</pre>		
	group by Divisionname, IncType		
	order by Divisionname		
Select only different names	SELECT DISTINCT CO, C1 FROM Table		
Calculate Sums and	SELECT Sum(CO) FROM Table		
milleiwert (avg)	SELECT Avg(C0) FROM table		
	If AVG doesn't work, type conversion often helps:		
	Select cast(avg(CO) as float(53)) FROM table		
Select and count differ- ent values	SELECT CO as Bereich, C2 as Monat, count(*) as Anzahl From Table GROUP BY CO, C2 ORDER BY CO,C2		
Looking for many val- ues	C1 in ('Einzeldaten', 'Summendaten') AND C2 in ('2010', '2011' AND C5 in ('Überzahlung')		
Empty strings	If you need to search for empty strings in a TIS-Table use the following statement:		
	c0 = '@xiempty@'		
Select data from differ-	SELECT column_name(s) FROM table1		
	SELECT column_name(s) FROM table2		
	If duplicated records should be allowed use the keyword ALL:		
	SELECT column_name(s) FROM table1		
	UNION ALL SELECT column_name(s) FROM table2		



Join Data from two Sources	SELECT t.title_id, t.title, s.qty FROM titles AS t, sales AS s WHERE t.title_id *= s.title_id
	From the table "titles AS" the columns title_id and title are selected. From table "sales AS" the column "qty" is selected, where the columns "title" in both tables match.

### Different SQL-Keywords from MS-SQL and Oracle

Some examples are provided here. A longer list can be found at: <u>http://dba-oracle.com/oracle\_news/2005\_12\_16\_sql\_syntax\_differences.htm</u>

Area	Oracle	MS-SQL	
Get the current Date & Time	lease use instead the following command which is provided by the [TIS]	Please use instead the following command which is provided by the [TIS]	
	#XI.SysDate()#	#XI.SysDate()#	
Convert	TO_NUMBER(C3,'99999', 'NLS_NUMERIC_CHARACTERS = '',''')	Col1 = convert(float, Col1) cast (INCCLOCK as date)	
	TO_CHAR(DATE_VAL, 'YYYY/MM/DD')		
Select first records	SELECT * FROM data WHERE ROWNUM <= 100	SELECT * FROM data TOP 100	
Get substring from string	SUBSTR	SUBSTRING	
Compare Dates	<pre>From &lt; to_date('20091201000000', 'YYYYMMDDHH24MISS') From &gt;= to_timestamp('200904010000', 'yyyymmddhh24mi') TO_CHAR(DATE_VAL, 'YYYY/MM/DD') c0 &gt;= #XI.TISPar('parFrom')#</pre>	<pre>C0 &gt;= convert(datetime, '#XI.TISParSQL('DATA_SPY Von')#',104) *) *) 104 is the code for data format</pre>	

#### Additional information

Task	Steps	Notes
How to understand the structure of a database	Integrated Security=False;User ID=NAME;Password=xxxxxxxxxxxx	
	ORACLE:	
	<pre>select table_name, column_name, DATA_TYPE, DATA_LENGTH, DATA_PRECISION, DATA_SCALE, column_id from user_tab_cols</pre>	
	order by table_name,column_id	
	List all tables and Columns of a database	



## Avoid Empty Tables

Task	Steps	Notes
Avoiding empty Tables	As of version 5.8 empty tables can be avoided by selecting the option. In case an empty table would be returned a defined warning appears instead of the table.	
	Leerzeile anlegen, wenn nichts gefunden:* Inhalt Textfelder bei Leerzeile:* No Data Found X	

### Trouble-Shooting

Error	Background	Solution	
Can't find the data	Somewhere in the chain access is not given	<ol> <li>Steps:</li> <li>Test the TCP/IP Connection to the server</li> <li>Check whether the database is visible to the database server (e.g. for oracle check the OracleNet settings)</li> <li>Check User-Dsn &amp; System DSN</li> <li>Check whether the server process (e.g. IIS_WPG) has the right to read, RXL (Read, Execute und List)<!-- in the Orcale-Client folder: C:\Oracle\ her are the drivers.</li--> <li>Reset the IIS-Server if updates do not get through (but make sure not to interrupt other persons work)</li> </li></ol>	
Error-Message Import: Sorry, currently import from TIS File System is not possible!	The data-source is used by another pro- cess and cannot be accessed.	Wait until the other process releases the data-set or file or consider a redesign.	
Connection String does not work	Some ODBC-Drive to not work with blanks in the filename.	Write the name in squared brackets [ODBC with blanks.mdb].	
	File-names	Some drivers prefer ' instead of " to delimit texts	
	Access problems	Check whether the Web-Server has access rights to the file you want to read (might have been lost when copying).	
Import does not work	The datatype is not correct. E.g. the data- base provides numeric data but TIS ex- pects it to either floating point or integer, or database export Date but TIS expects DateTime.	Use a convert command in the SQL string – see <u>Dealing with different SQL-Keywords</u> from MS-SQL and Oracle.	



Connection string does not work anymore	It could be caused by a change of the server from 32bit to 64bit and no update of ODBC-drivers.	Talk with your system administrator for updates of corresponding ODBC-drivers.
Cannot find file I upload- ed to the TIS-data man- agement	Import SQL cannot access these files	Put the files on the server.
Sum or Average does not work	Sometimes the database as difficulties with large values	<b>Transformation helps</b> cast(avg(C40) as float(53)) as Hour
Maximum Query Run Time was exceeded	Although a maximum runtime was set for the query, the query need more time.	Not all SQL provider support the maximum runtime feature.

## **B.3.3. Import Data from ODBC Sources**

Getting Started	<ul> <li>The necessary drivers have to be installed (e.g. Text Driver)</li> <li>A dataset name (DSN) has to be defined that is then used in the import         <ul> <li>The name should without blanks.</li> <li>File must be reached from TIS server.</li> <li>If several files have the same structure then it is enough to define one</li> <li>It is much faster to import characters than floating numbers or integers (convert later!)</li> </ul> </li> </ul>		
	ODBC Data Source Administrator (64-bit)		
	User DSN System DSN File DSN Drivers Tracing Connection Pooling About User Data Sources:		
	Name         Platform         Driver           64-bit         Microsoft Access Text Driver (*.bt, *.csv)         Add		
Example for Import Definition	Datenquelle ODBC-Datenquelle		
	Verbindungsinfo DSN=PEP140429		
Example for Creating a	Select top 100 Firma, Beruf from PEP_Dateiname.txt		
Statement	Note: blanks in filenames may cause difficulties		
File Format for Text Files	ODBC works with out problems, if the file has a UTF-8 format and has no real UTF 8 symbols. If there are real UTF 8 symbols, the file needs to be saved as ANSI format.		

### **B.3.4. Import Text or csv Files**

Getting Started	Basic information on the operation can be found in wiki.ximes.com		
Import via Parameters	As of version 5.8 import files can be defined via Parameters.		
	Pfad (manuell):	#XI.TISPar('parFolder')#\#XI.TISPar('parFile')#	



Definition Error Node	As of version 5.8 a specific error node needs to be defined. That gives the possibility that error nodes can be displayed in [TIS]Board.		
	Define an empty data node an	d choose the node as data node in the import operatio	on.
	Fehlerausgabe in Knoten:*	a99 Error Node	~

## B.3.5. Read TIS Table

Getting Started	This operator allows reading a TIS table from user defined folders or with user defined table names.				
	The definition of t ly with in the [TIS	he folder and the	e table name are defi	ned via a parame	ter and eventual-
Define a parameter for your folder and/or your table name.	Go to General Parameter for Operations and create parameters with Data Type "Text". Define a value for each parameter.				
	R Add Parameter	📑 Clear 🛛 📝 Edit 🛛 🏼	Delete	_	
	Unique name	Caption	Description	Data Type	Current Value
	Read Table	Define Table for Re	ading	Text	Table_B
	Read Folder	Define Folder for Re	eading	Text	Folder_A
Kead 115 tadle 3.0	ible 3.0       The input Manual_TT\#XI.TISPar('Read Folder') # reads the TIS Table from a subfolder of the folder "Manual_TT" with the name which was defined in the parameters         The table name can also be a simple name or a parameter definition – like in the example: #XI.TISPar('Read Table') #				ke in the exam-
	🧟 General - Windov	ws Internet Explorer			
	Attps://www.xim	neshosted.com/DEVE	L/TIS/WebApp/Dialog/Ger	nericDialog.aspx?mod	e=edit 🔒 🗟
	Edit operation se 3.0' (6213B5DB-F	ttings 'Read TIS tal 4BC-47C2-8825-24	ble 296AF587D2)		en-GB 🚺 🖍
	Settings				<u> </u>
	Table:*				
	or: table (incl. path)	):* Manual_	_TT\#XI.TISPar('Read Folder')	#\#XI.TISPar('Read Tal	Б
	Select;*	*		A	
	Where:*	[C0]={0	}	A 	
	Order By:*				
	Parameter for Whe	re: Id	Value		
	Column info:			R	efresh
	C+ Help		V	ок х са	ancel



Options	Like importing data from SQ table:	2L you can choose which data should be read from the TIS					
	Select: Choose only the columns you need with the respective column number C0, C1 $\dots$						
	Where: Define which data in a column should be imported only. Define for each neces- sary column an ID number starting with 0. Then define in the field "Parameter for Where" the values for each ID.						
	Order by: The sorting of imp can be typed into the field " separator. By standard data ing, type "desc" after der co	Order by: The sorting of imported data can be user defined. For that the column numbers can be typed into the field "Order by". If more than one column is applied, use comma as separator. By standard data is sorted ascending. If your data should be sorted descend- ing, type "desc" after der column number.					
	TIS Tabelle wählen: Root\Zeit und Geld WochenstundenDetails						
	oder Tabelle erfassen:*	#XI.TISPar('TAB_PFAD')#\WochenstundenDetails					
	Sortierung:* c2desc,:3,c4,c0						
Avoiding empty Tables	As of version 5.8 empty tables can be avoided by selecting the option. In case an empty table would be returned a defined warning appears instead of the table.						
	Leerzeile anlegen, wenn nich gefunden:* Inhalt Textfelder bei Leerzeil	e:* No Data Found X					
Using Parameters for 'Where'	As of version 5.8 parameter	s can be used to define the 'where' in Read TIS Tables.					
	Table:*						
	or: table (incl. path) manually:*	#XI.TISPar('parArea1')#\Locations2					
	Result type:	Table content					
	Select:*	•					
		$\bigcirc$					
	Where:*	[C1]={0}					
	Order By:*	c0, c1					
	Parameters for Where: Id Value 0 #XI.TISPar('parLocation')#						
	Column information:	LOCATION (CO) LOCATIONNAME (C1)					
	This filters all data with the value of the parameter in column c1.						



### **B.3.6. Write TIS Table**

Getting Started	This operator allows writing a TIS table into a defined folder within the TIS-Table struc- ture with a defined table name. Both definitions are optional, so that also either the fold- er name or the table name only can be defined. The definition of the folder and the table name are defined via a parameter and eventual- ly with in the [TIS]Board.			
Define a parameter for your folder and/or your table name.	Go to General Parameter for Operations and create parameters with data type "Text". Define a value for each parameter.			
Select or create a table which you want to write as a TIS table and choose the operation "Write TIS Table 3.0".	Choose here a predefined location within the TIS table structure or enter a folder manually. It can be a simple input of a name, the input for a parameter defined folder or a combination out of the two – like in the example. The input Manual_TT\#XI.TISPar('Write Folder') # writes the TIS Table into a subfolder to the folder "Manual_TT" with the name which was defined in the parameters. The checkbox below allows to create new folders. If not checked, TIS tables are only written into existing folders. The table name can also be a simple name or a parameter definition – like in the example: #XI.TISPar('Write Table') #			
Updating existing records	When you want to update an existing TIS Table, use one or more keys for the table. All existing data sets with a matching key will be updated.			

## **B.3.7. Read TIS Table Information**

Idea	For several tasks it might be helpful to get the information which TIS Tables belong to a certain project or can be found in a certain folder.
Getting started	Start with an empty data node an add the operation "Read TIS table information".



Settings	Settings						
	Source: Select TIS table folder:* or enter TIS table folder:*		Pro TIS Roo	ject Table Folder t\TIS\Version !	55	5	
	Display operators:						
	Id						
	Choose if you want t project or from a spe Optional the operato	o get th ecified fo rs can b	e info older. De disp	ormation abo blayed instea	ut existing T ad of the TIS	IS Tables from tables.	the current
Result	A B No. Path Tablename T	C # T Rows	D # T Cols	E Catalogname 🍸	F Project 🝸	G Datanode 🍸	H Operation 🔽
	1 Version 55 Demo EdGrid	2	5	XT8AA668703E300000	TIS Version 5.5 New Feaures v01ig	E_13 Import from DB	Import data from SQL sources 3.0
	2 Version 55 Demo EdGrid	2	5	XT8AA668703E300000	TIS Version 5.5 New Feaures v01jg	P_10 Prepare EdGrid	[TIS]Board - Generate editable data table 2.0
	3 Version 55 Demo EdGrid	2	5	XT8AA668703E300000	TIS Version 5.5 New Feaures v01jg	P_11 Get Back edGrid	[TIS]Board - Read editable data table 3.0
	4 Version 55 Formula Interpreter	6	7	XT451D4ED233931000	TIS Version 5.5 New Feaures v01jg	E_31 Formula Interpreter Prepare	[TIS]Board - Generate editable data table 2.0
	5 Version 55 Formula Interpreter	6	7	XT451D4ED233931000	TIS Version 5.5 New Feaures v01jg	E_32 Formula Interpreter Retrieve Data	[TIS]Board - Read editable data table 3.0
	<u>« Back Forward »</u> Go to page	1 To	otal 1			Nur	nber of rows: 5   Columns: 8

## **B.3.8. Scaling Operator**

Aim	Helps to calculate values for intervals by transforming potentially unscaled interval (e.g. 08:22 – 17:34) into a series of scaled intervals (e., 08:30 – 09:00, 09:00 – 09:30)
Introduction	To decide whether such a scaled interval is considered to be a interval caused by the original interval is surprisingly tricky.
	A nice analogy (by Wolfgang Aigner) is a mesh and the question whether each hole is filled or not.
	This problem can be further refined by two aspects:
	<ol> <li>When do short intervals fill larger holes</li> <li>E.g. if a customer waits from 8:02 to 8:05</li> <li>is this to be counted as a waiting customer in the interval 08:00 – 08:30</li> </ol>
	<ol> <li>How many holes of the mesh are filled by a long interval <i>E.g. how many 30' intervals are covered by the interval 08:17 – 17:14 is 08:00 to 08:30 and 17:00 – 17:30?</i> <i>Are both considered, one?</i></li> </ol>



### **B.3.9.** Qmetrix Operators

Qmetrix Operators	In [TIS]Editor there are three special operators for Qmetrix:			
	<ul> <li>QMTERIX Visualization Lining</li> <li>QMETRIX Definition Lining</li> <li>QMETRIX Waiting time calculation</li> </ul>			
	These operators are processing data on Qmetrix solutions.			
QMTERIX Visualization Lining	This operator draws a picture of a queuing system based on different variables, such as: Size of the waiting queue system Position and direction of guidance belts Position of entrance and exit of the queue Position and direction of Qmetrix Wireless Queue Sensors Definition of bypasses and short cuts. Position of working counters Example: $A_{4}^{6} \qquad B_{4}^{6} \qquad C_{4}^{6} \qquad D_{4}^{6} \qquad E_{5}^{6} \qquad F_{5}^{6} \qquad F_{5$			
QMETRIX Definition Lin- ing	This operator defines the parameter of a waiting queue and neighbourhood relations of the Qmetrix Wireless Queue Sensors (WQS).			
QMETRIX Waiting time calculation	<ul> <li>This operator calculates waiting time in a queue to a certain time with given premises:</li> <li>Passenger access rate</li> <li>Queue length</li> <li>Service rate</li> </ul>			



### **B.3.10. Filter on Columns**

#### Simple Filters

1.	Choose the column	🥔 Allgemein - Windows Internet Explorer	
	with the criterion to	Operationseinstellungen bearbeiten 'Filter auf Spalten 1.0' (79A58807-2074-4DDD-9377-54723DD025AF)	de-DE
	filter.	Einstellungen	
2.	Choose the filter	#Snalte: D Mode ▼ ist cleich ▼ EV	
	condition.	Older	
3.	If necessary, define	#Spalte: I ACTyp ▼ ist nicht gleich ▼ T	
	the value for filtering	Und ist nicht gleich	
4	If choosing more		
	than one define	Und kleiner als     kleiner oder gleich	
	whether the condi-	zwischen beginnt mit	E
	tions are regarded	beginnt nicht mit endet mit	
	constately or togeth-	enthalt	×
	or (AND/OD)	enthalt nicht ist NULL	
	er (AND/OR).	ist nicht NULL ist Leerstring	
		ist NULL bzw. Leerstring ist nicht NULL bzw. Leerstring	*
		Rechenzeit ausgeben?:* Die obersten Die untersten	
		Kurzbezeichner	
		🧟 General - Windows Internet Explorer	
		https://www.ximeshosted.com/DEVEL/TIS/WebApp/dialog/genericdialog.aspx?mode=new	
		Edit operation settings 'Filter columns 1.0' (79A58807-2074-4DDD-9377-54723DD025AF)	en-GB 📔 📥
		Settings	
		Col: A Name	
		And      Or	
		Col: b Age   equals	
		Anqdoes not equal     J is greater than	
		is greater than or equal to	
		is less than or equal to	
		is null is not null	=
		Bove average below average below average	
		Top Last	*
		Show computing time?:*	*
		Id	
		N been	
		notes:	
			E Constantino de la constant

In the operations view you can see now the defined filters and num- ber of chosen lines.	Einstellungen Filter: <b>#Spalte: D Mode ist gleich EX</b> <b>#Spalte: I ACTyp ist nicht gleich T</b> Ausgewählte Zeilen: <b>1113</b>	
	Settings Filter: BeginsWith(@Name@, "T") and @Age@ >= 18 Selected rows:: 1 of 3	

#### **User Defined Filters**

Filters can also be created manually. 1. Activate the checkbox for using the user defined filter.	✓ Verwende benutzerdefinierten Filter         @Mode@ == "IM" and @ACTyp@ != "T"         Content in the content of the
2. Type in the filter statement.	Use custom filter         BeginsWith(@Name@, "T") and @Age@ >= 18
Filter Statement	<ul> <li>Define the columns always with encircling "e"</li> <li>Use definitions such as <ul> <li>==, !=</li> <li>&lt;,&gt;</li> <li>&lt;=,&gt;=x</li> <li>BeginsWith(@@, "x"), NotBeginsWith(@@, "x")</li> <li>EndsWith(@@, "x"), NotEndsWith(@@, "x")</li> <li>Contains (@@, "x"), NotContains (@@, "x")</li> <li>Contains (@@, NotIsNull (@@)</li> <li>IsNull (@@), NotIsNull (@@)</li> <li>IsEmpty (@@)</li> <li>Top (@@, 10), Bottom (@@, 5) - Example delivers the Top 10 or Bottom 5 values</li> <li>AboveAverage (@@), BelowAverage (@@)</li> <li>OneOf (@POSITION@, 8.0, 3, #XI.TISPar("F1")#,4) - Here in column "Position" the comma separated values are being chosen.</li> </ul> </li> </ul>



#### Parameter Controlled Filter Conditions

For filtering tables via [TIS]Board and parame-	📕 Parameter aktual	isieren 🛛 📮 Zurücksetz	en \ 📓 Editieren 🤤 Lösche	en	
ters, define filter parame- ters.	Name (eindeutig)	Überschrift	Beschreibung	Datentyp	Aktueller Wert
	<ul> <li>Abgrenzung Tag</li> </ul>	6 Abgrenzung Tag 6:	00-6:0	Ja/Nein-Wert	Nein
	<ul> <li>Betrachtungszeit</li> </ul>	tr Ende Betrachtungs:	Datum/Zeit	01.03.2012 00:00	
	<ul> <li>Betrachtungszeit</li> </ul>	tr Beginn Betrachtung	szeitr	Datum/Zeit	01.02.2012 00:00
	Filter Sonderwood	h Filtern von Sonderv	vochen	Ja/Nein-Wert	Ja
	Planungszeitraun	n Ende Planungszeitra	aum	Datum/Zeit	03.12.2012 00:00
	Planungszeitraun	n Beginn Planungszei	traum	Datum/Zeit	29.10.2012 00:00
	E Startdatum SPX-	Ex Frühestes erlaubtes	Datu	Datum/Zeit	04.02.2013 00:00
	🕀 Filter 1			Text	Wien
	Add Parameter	📑 Clear 🍃 Edit 👄	Delete	Data Type	Current Value
	Either 1	Caption	Description	Data Type	Vienee
				TEXL	Vienna
Now define a statement, which includes the filter	#XI.TISPar(")	Filter 1")# =	= @City@		
Controller portlet	Now make a controller portlet for [TIS]Board, where you can type in the condition for your filter.				

## Parameter Controlled Filters for Columns

Create a parameter for defining column names		Parameter hinzufüge	en 📕 Zurücksetzen 📝	Editieren 🤤 Löschen		
-		Name (eindeutig)	Überschrift	Beschreibung	Datentyp	Aktueller Wert
	Ð	Abgrenzung Tag 6	Abgrenzung Tag 6:00-6:0	•	Ja/Nein-Wert	Nein
	±	Betrachtungszeitr	Ende Betrachtungszeitraun	1	Datum/Zeit	01.03.2012 00:00
	±	Betrachtungszeitr	Beginn Betrachtungszeitr		Datum/Zeit	01.02.2012 00:00
	±	Filter 1			Text	AI
	Ð	Filter Sonderwoch	Filtern von Sonderwochen		Ja/Nein-Wert	Ja
	Ð	Planungszeitraum	Ende Planungszeitraum		Datum/Zeit	03.12.2012 00:00
	$\pm$	Planungszeitraum	Beginn Planungszeitraum		Datum/Zeit	29.10.2012 00:00
	Ð	Startdatum SPX-Ex	. Frühestes erlaubtes Datu		Datum/Zeit	04.02.2013 00:00
	Ð	Spaltenname			Text	Airline
		🕻 Add Parameter 🛛 📕	Clear 📝 Edit 👄 Delete	2 contraction	D.4. T	2 mod Mala
		Unique name	Caption	Description	Data Type	Current Value
	±	Filter 1			Text	Vienna
	±	Column name			Text	Aime
Now define a statement, which includes the filter	Beg	insWith(#XI	.TISPar("Column	name")#,"A")		
Controller portlet	Now filte Of c anot	v make a contro r. course you can ther one for the	oller portlet for [TIS] define several portlet e condition.	Board, where you car	n type in the c ne for the colu	olumn for your



## **B.3.11.Optimizer: Sequence Simple**

Getting Started	This operator allows to find an ideal time interval for a task or shift in a given possible and a given preferred time interval. This could help to find the optimal time interval for breaks or service tasks which are not too time critical.								
		ounee		iata y	inus.				
	<ul><li>One containing the information for the task like preferred from and to, the planned from and to and the duration of the task.</li><li>One grid containing the shift data</li></ul>								
Input data	This is the data containing the task information. This data is provided by the parent data node or by the data node itself.								
	Column	Valu	e		Description				
	Identifier	Any		opt.	Which columns	s sho	ould be analysed as identifier?		
	Column Planned From	Date			Column contai	Column containing begin of valid period.			
	Column Planned To	Date			Column contai	ning	the end of valid period.		
	Column Preferred From	Date			Column contai	ning	begin of preferred period.		
	Column Preferred To	Date			Column contai	ning	ing the end of preferred period.		
	Column Ratio Text				This field desc can do at the s 1:1 (one perso son can do two	ribes same on ca o tas	when when tasks one person time. The ratio is defined like: on do one task) or 1:2 (one per- sks at the same time)		
	Column Duration Integer Duration of t		Duration of the	ne Task or Shift					
Parameter with Shift In- formation	The first five settings are linked to another data node, which contains information about shift types, such as identifier and shift length (from/to).								
	Parameter		Value				Description		
	Data node containing shifts						Node with Shift Times.		
	Column(s) Shift Identi- fier		Text			opt	Shift Identifier		
	Column Shift From	ı	Date			Shift Beginning			
	Column Shift To		Date				Shift End		
	Column Shift Persons			er with	n decimal		Shift Number of Persons		



Other Parameters	The other parameters contain:								
	Weigh		N p	umber with de laces	ecimal	Weight o	Weight on Hours		
	Weight Continuous			lumber with de laces	ecimal	Weight o	Weight on Continuous		
	Weight Peak			lumber with de laces	ecimal	Weight o	Weight on Peaks		
	Weight Shift			lumber with de laces	ecimal	Weight	Weight within the shift		
	Weig	ht Preferrec	l N p	lumber with de laces	ecimal	Weight v ferred	within the shi	ft pre-	
	Optin	nization Rur	ns I	nteger		Number	of optimizatio	on runs	
Linipic	one. The times are normally given by the beginning or the end of a treat some flexibility at the end. So the optimizer calculated the ideal time peri transports.			a treatment, me period for	but have these				
		A	В	c	D	E Transport —	- f	6 –	
	No.	From	From	T Preferred T To	Planned <u>Y</u> To	Time in Time in min	Res_From	Res_To	
	1641	20.01.2012 09:22:00	20.01.20 09:22:	12 20.01.2012 00 09:30:00	20.01.2012 09:33:00	4	20.01.2012 09:22:00	20.01.2012 09:26:00	
	1642	20.01.2012 09:26:00	20.01.20 09:26:	12 20.01.2012 00 09:34:00	20.01.2012 09:37:00	4	20.01.2012 09:29:00	20.01.2012 09:33:00	
	1643	20.01.2012	20.01.20	12 20.01.2012	20.01.2012	4	20.01.2012	20.01.2012	
	1644	20.01.2012 09:29:00	20.01.20	12 20.01.2012 00 09:40:00	20.01.2012 09:43:00	7,	20.01.2012 09:30:00	20.01.2012	
	1645	20.01.2012	20.01.20	12 20.01.2012	20.01.2012	4,	20.01.2012	20.01.2012	
	1646	20.01.2012	20.01.20	12 20.01.2012	20.01.2012	4	20.01.2012	20.01.2012	
	1647	20.01.2012	20.01.20	12 20.01.2012	20.01.2012	7	20.01.2012	20.01.2012	
	1648	20.01.2012	20.01.20	12 20.01.2012	20.01.2012	4	20.01.2012	20.01.2012	
	1649	20.01.2012	20.01.20	12 20.01.2012	20.01.2012	4	20.01.2012	20.01.2012	
	1650	09:43:00 20.01.2012	09:43: 20.01.20	00 09:51:00 12 20.01.2012	09:54:00	4	09:46:00 20.01.2012	20.01.2012	
	1651	09:44:00 20.01.2012	20.01.20	00 09:52:00 12 20.01.2012	09:55:00 20.01.2012	4	09:44:00 20.01.2012	09:48:00 20.01.2012	
		09:40:00	09:40:	00 09:54:00	09:57:00		09:52:00	09:56:00	
Attention	Please nute.	es be aware	that the	Optimizer can	only deal wi	th a minimur	n interval of c	one mi-	

## **B.3.12.XIH Functions**

Main Idea	While regular functions in the Formula Operator allow only calculations within the row, XIH functions enable calculations beyond.
	These include:
	<ul> <li>calculations with other rows</li> <li>setting values in other columns of the same or a different row</li> <li>setting parameters</li> <li>getting information about TIS Tables, the current data node and users</li> </ul>



Wiki	Most of the functions can be found in the XIMES Wiki (German):		
	http://wiki.ximes.com/index.php?title=TIS:Formeloperator_(zeilenweise)#tab=Hilfsfunkti on_XIH		
	A few other XIH functions are described below.		

#### TIS Table Info

Getting started	The name of TIS tables in the database is normally not the same as in TIS table directo- ry. To get the database name you have to use the XIH function.
Preparation	Create a data node without reference to another node. Add the operation "Create Table" with one column and one row. Header and input for this table are temporary and don't influence the operation itself.
Formula Operator	Add an operation to the node and choose formula operator with an Text as result column type.
	The input for the TIS table information is:
	XIH.TISTable("string TISTablePath", "string TISTableName")
	G Function definition - Windows Internet Explorer
	https://www.ximeshosted.com/CANDIDATE/TIS/WebApp/IR/FunctionBuilderEdit.a:
	Formula operator (row-by-row)
	XIH.TISTable("Manual", "DepartmentsTable")
	~
	Parameter
	Name Type Value Description
	Help Table column 🗋 🖄 🗄 🗋
	Load template Save as template Apply Cancel
Result	No. Help T B Table Name T
	1 0 XTB4AFBED233C20000
	«Back Forward »         Go to page         1         Total 1         Number of rows: 1   Columns: 2
Additional possibilities	You can also get the information for one or more TIS tables by
	<ul> <li>by using TIS Parameter for the path and/or table names.</li> <li>or by using the operator "Read TIS Table information" as parent operation</li> </ul>



## **Generating Passwords**

Getting started	XIH allows generating random passwords with given parameters, such as length, neces- sary characters.
Function	<pre>string XIH.Password(int length) string XIH.Password(int seed, string alphabet, int length) string XIH.Password(int seed, int length) string XIH.Password(int seed, string alphabet, int length) length (int): length of the password alphabet (string): characters that should be included in the password (eg: 123, abc, ABC, !"\$,) seed (int): number that defines which password should be generated</pre>

## **Encryption and Decryption**

Getting started	This function encrypts a text string. The result can be decrypted later again.
Function	<pre>string XIH.Encrypt(string text) string XIH.Decrypt(string encryptedText)</pre>

#### Check Email Address

Getting started	This XIH functions checks whether an email address is formally correct.
Function	bool XIH.IsValidEmail(string emailAddress)

### User Name of Account User

Getting started	If a higher number of users get access to the [TIS]Board Account Users are generated. The normally get activated only if they are logged in to the [TIS]Board. If you need to find out the account user for a calculation this XIH function is essential.
Function	string XIH.AccountID()

### **B.3.13.Regular Expressions**

Idea	Regula	Regular Expression are a sophisticated way of finding string patterns within strings.				
Getting started	Prepar In the	Prepare a table with the data where you want to find the patterns. In the example below we have a list of names incl. salutation. We want to remove the salutations				
	No.	No. Names				
	1	1 Mr. Henry Hunt				
	3	3 Abraham Adams				
	4	4 Ms. Nicole Norris				



Create the Statement that should be found	B       Pattern         (Mr\.?  Mrs\.?  Miss  Ms\.?)         This statement looks for all Mr, Mrs, and Ms (each with "." and without) and Miss
Replace the found Strings	Function definition - Internet Explorer  Thtps://www.ximeshosted.com/CANDIDATE/TIS/WebAp  Formula operator (row-by-row)  System.Text.RegularExpressions.Regex.Replace (*Names#, #Pattern#, System.String.Empty)  Parameter  Name Type Value Description Table Column Pattern Table Pattern Pattern Pattern PatternPattern Pattern Pattern PatternPattern Pattern Pattern Patt
Result Help	C       Trimmed Name         Henry Hunt       Sara Samuels         Abraham Adams       Nicole Norris         Additional help on Regular Expression can be found in the internet:
	http://msdn.microsoft.com/en-us/library/hs600312(v=vs.110).aspx http://msdn.microsoft.com/en- us/library/system.text.regularexpressions.regex(v=vs.110).aspx

#### **B.3.14. Formula Interpreter**

Getting started	This operator helps the user with working with huge amount of data. It allows testing a solution and makes calculations and results visible.



Define a table for the formula interpreter.	For the formula interpret Identifier Variable Formula Value This table can origin from Grid from the [TIS]Board Example:	er you need a table with the foll n several other tables which will	owing columns: be merged or from an Editable
	No. Group Variab	le E Fomula E	Value Remarks
	2 A Depth		4,00
	3 A Height	0	2,00
	5 A Volume1	[Length] * [Depth] * [Height]	0,00
	6 A Volume2	[Length] * [Depth] * [Height2]	0,00
	<u>«Zurück</u> <u>Vor</u> » Gehe zu Seite	1 insg. 1	Anzahl Zeilen: 6   Spalten: 5
Insert the operation	Here we have defined the plied (Rows 4, 5 and 6). Additionally several column	ree variables (Length, Depth and	d Height) which should be multi-
choose the suitable col-	Allgemein - Windows Interne	et Explorer	
umns, define names for	https://www.ximeshosted.co	om/ENTGELT/TIS/WebApp/Dialog/GenericE	Dialog.aspx?mode=edit
the description column	Operationseinstellungen bei 2.0' (8D0BFE1D-290A-47B3-	arbeiten 'Formelinterpreter A3CF-2C3E8EF48692)	de-DE 🚺 🏠
and the error column and			
the number values.	Welche Tabellenbereiche sin	id von der Operation betroffen?	
	Identifizierer:*	A	Z.B. A,C-E,G
	Spalte Variable:	B Variable	<b>-</b>
	Spalten Variablenindex:*		
	Spalte Formel:	C Fomula	
	Spalte Wert:	D Value	-
	Einstellungen		
	Bezeichnung	Instantion	
	Beschreibungsspalte: Bezeichnung Fehlerspalte:	Error	
	Debug Modus:		
	Formatstring für kleine Zahlen:	0.00##	
	Formatstring für große Zahlen:	#,##0.00	
	Formatstring für Prozentzahlen:	#,##0.00%	
	Grenze kl./gr. Zahlen (+/-):	10,00	#.###,##
	Kurzbezeichner		
	Anmerkung:		
			A
			<b>T</b>
	C+ Hilfe	V	DK X Abbrechen



Calculation	As soon as the and overwrite	e formula the value	field is define filed.	d, the for	mula interpreter tri	ies to solve the formula
	The formula it	self can h	old the name	s of one o	r several variable i	names and/or numbers.
	The following	formula iı	nputs can be	made:		
	<ul> <li>Varia</li> <li>if-the</li> <li>AND</li> <li>MIN (</li> <li>MAX (</li> <li>ABS (</li> <li>ROUN</li> <li>ROUN</li> <li>MOD (</li> </ul>	bles are c n formula and OR is [V1], [V1], [V1]) fc ID([V1]) ID([V1], [V2], 3	defined by squ as are defined s defined like [V2]) for mir [V2]) for mir [V2]) for mir or absolute va for rounding (x) for rounding (x) for round	iare brack like that: in the forr imum val- lues to an inte ding to an calculatio	ets: [variable : IF ([V1] == [ nula operator: && ue ue eger defined number o ns	name] V2], 1, 2) and    of decimals (x).
Result	A No. Group <b>T</b>	B Variable 🍸	C Fomula 🝸	D Value T	E F Remarks T Instantio	on T G T
	1 A L	.ength		3,00		
	2 A [	Depth		4,00		
	3 A H	Height		2,00		
	4 A /	Area	[Length] * [Depth]	12,00		
	5 A \	/olume1	[Length] * [Depth] [Height]	* 24,00		
	6 A	/olume2	[Length] * [Depth] [Height2]	* 0,00		Variable [Volume2] konnte nicht ausgewertet werden.
	<u>«Zurück</u> <u>Vor</u> <b>Ge</b>	he zu Seite	1 insg	. 1		Anzahl Zeilen: 6   Spalten: 7
	As mentioned Two additiona the calculation ample the vari	before, tl l columns steps. Tl able Heig	he value fields were genera he error colur ht2 does not	s in rows h ted. The c nn shows exist.	olding a formula v lescription column errors within the c	vere calculated. gives information about alculations. In the ex-

## B.3.15.Send Email

Getting started	Prepare a table which has the following columns:
	<ul> <li>Recipient email address (string)</li> <li>Send email (bool) – Should the mail be sent?</li> <li>Subject (string)</li> <li>Message (string)</li> </ul>
	Optional the following columns can be provided:
	<ul> <li>HTML format (bool)</li> <li>Different return address (bool)</li> <li>Path and filename of attachment (string)</li> <li>Message column (string) – Has the message be sent?</li> </ul>



Settings	遵 General - Internet Explorer		
	Attps://www.ximeshosted.co	m/QMETRIX04/TIS/WebApp/Dialog/GenericDialog	.aspx?mode=edit
	Edit operation settings 'Send 2.0' (7A0AEC14-C258-4258-1	e-mail 3508-DC0CB9DD6438)	en-GB 🚺 🔨
	Which table columns are affe	cted by the operation?	
	E-mail address:	I Mail Adress1	
	Send e-mail:	H Send Mail	✓
	Subject:	F Subject	$\checkmark$
	Message:*	G Message	$\checkmark$
	HTML format:*	-	✓
	Return address:*	-	$\checkmark$
	Attachment:*	-	✓
	Message column:*	-	✓
	Settings		
	Sender name:	Qmetrix Support	
	Email sender:	support@qmetrix.com	
	Send as HTML as a default?:		
	Attachments in TIS-filesystem:*		
	Id		~
	C> Help	√ ОК	X Cancel
	The setting within the oper can be chose whether the r are in the TIS file system.	ator are the sender name and the sende nail should be sent as HTML as default a	er email. Additionally it and if the attachments



Configuration Settings	The operator "Send E-Mails" needs a configuration file named XimesEmailConfig.xml. It defines the following:
	<ul><li>Which mail server should be used</li><li>Which settings/credentials are necessary to send mails</li></ul>
	The content of XimesEmailConfig.xml has the following structure:
	xml version="1.0" encoding="utf-8" ?
	<ximesemail></ximesemail>
	-List of entries for different email server
	<pre><smtp active="1" authentication="0" host="172.23.42.1" password="N/A" port="25" ssl="0" username="N/A"></smtp></pre>
	<pre><smtp active="0" authentication="0" host="47.11.08.15" password="N/A" port="25" ssl="0" username="N/A"></smtp></pre>
	HOST: IP adress of mail server PORT: default for SMTP is 25 SSL: 0 or 1 depending if secured AUTHENTICATION: 0=without or 1=with authentification ACTIVE: 1 = yesl, 0 = no
	Addiotionally there are two config files web.config for [TIS]Editor and TIServiceWindowsService.exe.config for the TIS Service. There the folder of XimesEmailConfig.xml needs to be defined.
	In the TIS standalone these filescan be found in:
	C:\inetpub\wwwroot\ <web>\TIS\WebApp\web.config C:\inetpub\wwwroot\<web>\TIService\bin\TIServiceWindowsService.exe .config</web></web>
	These files have a appSettings section where the following entry must be available and direct to the correct folder
	<appsettings> <add <br="" key="XimesEmailConfigPath">value="C:\inetpub\wwwroot\XIMES\TIService\config" /&gt;</add></appsettings>

## B.3.16.[TIS]-Board Event Handler

Getting started	The [TIS]-Board Event Handler defines actions that are applied when a specified event from the [TIS]Board occurs. That means that e.g. pressing the save button in an editable grid triggers another data node (recalc) or starts a solution runner.
	This operator is normally placed directly after a [TIS]Board operations.



Settings	🥖 General - Windows Internet Explorer
	🏉 https://www.ximeshosted.com/CANDIDATE/TIS/WebApp/Dialog/GenericDialog.aspx: 🔒 🗟
	Edit operation settings '[TIS]Board - Event Handler en-GB i 1.0' (CEC730C1-CF33-4936-90F3-42C5D7170E98)
	Settings
	Event: Get Portiet (afterwards)
	Action: Recalculate data node
	Data Node:*
	Solution-Runner Comman:*
	Id
	Notes:
	✓
	🕞 Help 🛛 🔍 Back 🗸 OK 🛛 X Cancel
Events	Select the event on which an action should be triggered. The options are shown in this picture.
	🥝 General - Windows Internet Explorer
	Attps://www.ximeshosted.com/CANDIDATE/TIS/WebApp/Dialog/GenericDialog.aspx?mode=new
	Edit operation settings '[TIS]Board - Event Handler en-GB 1
	Settings
	Event: Add Data (afterwards) Add Data (before)
	Action: Delete Data (afterwards)
	Data Node:* Delete Data (define) Get Portlet (afterwards)
	Solution-Runner Comman:* Get Portiet (Detore) Save Editable Grid (afterwards)
	Save Editable Grid (before) Id Update Portlet (afterwards)
	Update Portlet (before)
	Notes:
	C+ Help
	The entropy dependent the product time
	The options depend on the portiet type.
Action	Select the type of action that should be executed when the event occurs. you can choose
	from:
	Recalculate data node
	Start solution runner
Data Node (optional)	Choose the data node that should be recalculated if the event is triggered.
· · · · · · · · · · · · · · · · · · ·	

## **B.3.17.Collect Report Data**

Getting started	The Collect Report Data operator allows to store sample data of operations in a TIS table.
	ing and duration and may use it to explore the sequence an update process took.



Table ranges	Which table ranges are affected by the operation?		
	Which columns are to be output?:*	A,B,C,D,E	T
	Definition which columns sh	ould be in the report.	
Settings	Settings		
	Delete existing report data first:	$\checkmark$	
	Select folder:	TIS\Version 58	<b>2</b>
	oder enter folder:*		
	Create folder if it does not exist:	$\checkmark$	
	Table:	ReportData	
	Heading:*	RawData	
	Chapter:*		
	Description:*		
	Ordinal number:*	0.00	#.###,##
	<ul> <li>Select the folder and the TIS</li> <li>Very often there is a "first" in has a clean report and avoid</li> <li>Heading, Chapter and Describered arger report (similar to a box</li> <li>Order number has two usage</li> <li>1. If you use the operator By using 1,2,3 as order</li> <li>2. You may give numbers built with Stimulsoft.</li> </ul>	STable were the report data should be stored. node in the chain to be analyzed. By selecting this of is the need for manual clean up. iption are fields where you may add text that is the bok). Leave it empty for short reports. es: several times in one node, the time stamp may be er number it is easy to sort your report rows. that allow to reference specific records in a report	option, one e used in a identical. later to be



	Which project parameters are to be offered to the user in the [TIS]Board portlet for adjustment?		
	Parameter		
	1) Parameters for operator, 2) General parameter		
	Disable output:* Replace data of this node:* Processing report data for table report:* Output format: Characters per column:* Select rows:* 1-20 Filter:* Inter the second s		
	Output formats:		
	HTML output as table rows Text output with filler blanks to standardize the column width Text output with fixed number of characters per column Text output with separator # Text output with tabulator separator		
	Characters per column: limits the number of characters for better display Select rows: shows only a sample of the defined rows Filter: filter what should be display (see: <u>Filter on Columns</u> ) Please note:		
	<ul> <li>a) The first row is denoted by the number 0.</li> <li>b) If you combine Filter and Select rows, the latter must refer to the number of data rows figuring Filter values. Eg. if you filter on all rows with ID = 3 and the first row in the total data table figuring ID = 3 has the rownumber 64, then you must enter in Select rows: 63 to show the data.</li> </ul>		
	If you want to have also information on the value of specific parameters list the here. E.g. you will see the name and value in the table		
	Disable allows you to switch on and off reporting with a central parameter.		
Next Steps	The data can be processed in Stimulsoft reports or as Simple Grids in the [TIS]Board.		

## **B.4. How to Minimize Errors?**

Be careful about the data-type at import	Especially for columns that are used as Keys in Data-Merge be careful when importing them. If use different data types (e.g., string, integer) for the same data you will have to come back and redo many nodes.
	The same holds true for
	<ul> <li>different writing of numbers that are imported as text (e.g., 1,078.00 versus 1078.00).</li> <li>different writing of Cases Use #name#.ToUpper() to transform it to Uppercase</li> <li>blanks at the beginning or end of strings Use #name#.Trim() to remove them</li> </ul>



Build checks	Build additional check nodes whenever there is small chance of error.					
	E.G.					
	<ul><li>Check for duplicate records</li><li>Check for missing records</li></ul>					
Watch the number of rows of your data nodes	[TIS]Editor provides information on the number of rows (and columns) a data node has. This allows identifying drops of rows (e.g. a filter works stronger than expected). It also allows to identify and unintended increase of rows (e.g., data merge has not only unique values and causes and increase in the number of rows).					
Use "deactivate" only temporarily	Deactivate is a feature of [TIS]Editor to deactivate operations within a node. As a general rule it causes error to use deactivate as feature outside of debugging, as it is hard to see whether a deactivation is intended or has been forgotten to switch back.					

# **B.5.** How to Keep the Overview in Large Projects?

Background	Very large projects tend to stretch over many folders and nodes. The following ides help to keep the overview.						
Design principles	<ul> <li>The following design principles may help:</li> <li>Calculate top down and avoid references to nodes further down</li> <li>Using short numbers (or letters and numbers to) to sequence your nodes. The button rename helps you to easily change this numbering by changing several nodes of a folder in one step</li> </ul> Data node          Data node         Add         Edit         Copy         Move         Delete several         Rename         Setting         Generate Test         3. Avoid sparse folders (folder tree gets too long) and overpopulated folders (easy to lose overview)						
Group nodes	You may use empty nodes to separate groups of nodes. E.g.						
	No.     Status       1     a9_30 C       2     a9_30 C       3     a9_30 C       4     a9_30 C       5     Data node       Name:     Description:	Name - C DATA Detail CC Data Set 1d CC Data Set 60' CC Data Set Raw Calls dding <b> after the node-Nur settings a9_30 <b>CC DATA Detail</b></b>	Based on  Based	Description       ~       -	R 5142 31771 33786	c 10 11 3	


Group Folders	You may group folders by adding a folder with bold letters and a "underline" symbol and in addition group by selecting he same icons for all folders in a group.
	Export
	· 🚔 e1 TestData for FC
	🚔 e2 TestData for FC Euroshor
	Results FC
	🚵 r1 Results Hörmann 110219
	🖓 r2 Results FC 110301
	🔏 r3 Results Hörmann 110322
	You get bold names by adding <b> in front of the name.</b>

# B.6. Working with Template Projects

Background	If multiple [TIS]Board users are entitled to work on one project, normally conflicts occur be- cause users are working with the same operators.
	To avoid these conflicts projects are exported and reimported by the "other" user.
	As of Version 5.5 it is possible to define a project as a Template project. If a second user logs in to one certain project, a clone of the project will be made. This clone remains even after logging out, so that that user can continue working on "his" or "her" project.
Ordinary Project vs. Template Project	The difference between an classical ordinary project and a template project is that when work- ing in [TIS]Board on a page that refers to a template, each user gets his own copy of this pro- ject and can work independently from the other users. This copy, further denoted as clone, remains even after logging out, so that that user can continue working on "his" or "her" pro- ject.
	The clones are created on demand during the first access to the project and are completely isolated from the original project regarding parameters, data nodes and operators.
	Note that TIS tables and files are not cloned, thus changes made to these resources are visible to all other users working on that project.



Activating the Tem- plate	Go to the project overview of the project which should be the Template and activate the "Template Project" button and click on apply.				2			
	Overview	Parameter						
	Project ov	erview						
	Name:	Qmetrix Explorer 03 Co	unter Planne	er				
	Description:							
	Version:	0.1/TT						
	Created at:	26 July 2013 10:35:43						
	Last modifier at:	a 31 July 2013 11:01:29						
	Template Project:							
		Template project canno	t be edited.		f this project			
		project clones belonging	to a user w	ill be cre	ated in demand.			
		Each user has its own p	roject done	and wor	k with this done.			
	e					🗘 Appl	y l	
Type of a Template project	No. Type	Name 🔺	Description	Version	Modified on	Author	Blocked by	
	1	Qmetrix Explorer 01 FRA		0.1/TT	29/07/2013	tt (++ ++)		
	2	Qmetrix Explorer 01 VIE		0.1/TT	31/07/2013	((( ()) tt (++ ++)		
	3	Qmetrix Explorer 01 ZRH		0.1/TT	29/07/2013	tt		
	4	Qmetrix Explorer 02 Development Analyzer		0.1/TT	31/07/2013	(11 11) tt (++ ++)		
	5 🗶 😭	Qmetrix Explorer 03 Counter		0.1/TT	31/07/2013	tt (++ ++)	•	
	6	Qmetrix Explorer 04 Forecast		0.1/TT	26/07/2013	tt (++ ++)		
	7 1	TestParamTrans		1.0	19/07/2013 12:52:37	wahl (Sabine Wabl)		
	«Back Forwar	d » Go to page 1	Total 1			Number of	projects: 7	
ATTENTION	After cloning	the project, changes ir	n the TIS[E	ditor] c	an't be made.			
	When creatin	a Mactor Dortlata in [T	TC1Dociano		vetlata rafar ta th	no origin	al project	oven if
	the designer	is working with the Clo	ne.	i, ali PC		le origina	ai project,	evenn
	If the Tomple	te Droject is set back t	o an "ordin	anu" nr	oject all clones	are auto	matically d	lalated
		ite Floject is set DdCK l		ary pr		מופ מענטו	matically u	
	Parameters a	re stored for each use	r in their ov	vn copy	of the template	2.		
	Portlet inform	nation about the data r	ode is alwa	ays con	nected to the or	riginal pro	oject.	
	1							

# **B.7.** Help for Formula Operator

Background	Inputs in the formula operator can edited more convenient in a text editor.
Notepad++	Notepadd++ allows to customized languages. With this customization it is possible that inputs can be highlighted, which make the editing even more convenient.

#### **B. [TIS]EDITOR** B.7. Help for Formula Operator







-<Settings> <Global decimalSeparator="0" forcePureLC="0" foldCompact="no" allowFoldOfComments="no" caseIgnored="no"/> <Prefix Keywords8="no" Keywords7="no" Keywords6="no" Keywords5="no" Keywords4="no" Keywords3="no" Keywords2="no" Keywords1="no"/> </Settings> -<KeywordLists> <Keywords name="Comments">00/\* 01 02\*/ 03/\* 04\*/</Keywords> <Keywords name="Numbers, prefix1"/> <Keywords name="Numbers, prefix2"/> <Keywords name="Numbers, extras1"/> <Keywords name="Numbers, extras2"/> <Keywords name="Numbers, suffix1"/> <Keywords name="Numbers, suffix2"/> <Keywords name="Numbers, range"/> <Keywords name="Operators1">! & ? : ( ) [ ] . , ^ | + - \* / < = > % == != && </Keywords> <Keywords name="Operators2"/> <Keywords name="Folders in code1, open"/> <Keywords name="Folders in code1, middle"/> <Keywords name="Folders in code1, close"/> <Keywords name="Folders in code2, open"/> <Keywords name="Folders in code2, middle"/> <Keywords name="Folders in code2, close"/> <Keywords name="Folders in comment, open"/> <Keywords name="Folders in comment, middle"/> <Keywords name="Folders in comment, close"/> <Keywords name="Keywords1">Date TimeOfDay Day DayOfWeek DayOfYear Hour Minute Month Year AddYears AddMonths AddDays AddHours AddMinutes AddSeconds ToShortDateString ToString System DateTime Now DaysInMonth IsLeapYear Parse TimeOfDay TotalSeconds TotalMinutes TotalHours Total-Days Math Abs Floor Ceiling Round IEEERemainder Log Log10 Max Min Pow Sqrt Sign Sin Cos Length StartsWith EndsWith IndexOf LastIndexOf Replace Substring Contains ToLower ToUpper TrimBegin Trim TrimStart TrimEnd Convert ToDouble ToInt32 ToString</Keywords> <Keywords name="Keywords2">rowNumber rows projectName folderName node-Name ProjectName FolderName NodeName UserName ClientName DatabaseInfo XIH EqualsNext EqualsPrev EqualsFirst EqualsLast IsFirst IsLast Get-

#### **B. [TIS]EDITOR** B.7. Help for Formula Operator



Double GetInt GetLong GetString GetDateTime GetBool SetDouble SetInt SetLong SetString SetDateTime SetBool IsNull Count HasRole GetParam SetParam ColumnIndex ColumnCaption TISTable IsNumber CleanString Get-Part Set Encrypt Decrypt XimesData GenTable GenRow2 ColumnType dataRow Parent CountCols</Keywords> <Keywords name="Keywords3"/> <Keywords name="Keywords4"/> <Keywords name="Keywords5"/> <Keywords name="Keywords6"/> <Keywords name="Keywords7"/> <Keywords name="Keywords8"/> <Keywords name="Delimiters">00# 01 02# 03" 04 05" 06 07 08 09 10 11 12 13 14 15 16 17 18 19 20 21 22 23</Keywords> </KeywordLists> -<Styles> <WordsStyle name="DEFAULT" nesting="0" fontStyle="0" bgColor="FFFFFF"</pre> fgColor="000000"/> <WordsStyle name="COMMENTS" nesting="0" fontStyle="0" bgColor="FFFFFF" fgColor="008000"/> <WordsStyle name="LINE COMMENTS" nesting="0" fontStyle="0" bgCol-</pre> or="FFFFFF" fgColor="008000"/> <WordsStyle name="NUMBERS" nesting="0" fontStyle="1" bgColor="FFFFFF" fgColor="FF8000"/> <WordsStyle name="KEYWORDS1" nesting="0" fontStyle="1" bgColor="FFFFFF" fqColor="0000FF"/> <WordsStyle name="KEYWORDS2" nesting="0" fontStyle="1" bgColor="FFFFFF" fqColor="800080"/> <WordsStyle name="KEYWORDS3" nesting="0" fontStyle="0" bgColor="FFFFFF" fqColor="000000"/> <WordsStyle name="KEYWORDS4" nesting="0" fontStyle="0" bgColor="FFFFFF" fqColor="000000"/> <WordsStyle name="KEYWORDS5" nesting="0" fontStyle="0" bgColor="FFFFFF" fgColor="000000"/> <WordsStyle name="KEYWORDS6" nesting="0" fontStyle="0" bgColor="FFFFFF" fgColor="000000"/> <WordsStyle name="KEYWORDS7" nesting="0" fontStyle="0" bgColor="FFFFFF" fgColor="000000"/> <WordsStyle name="KEYWORDS8" nesting="0" fontStyle="0" bgColor="FFFFFF" fgColor="000000"/> <WordsStyle name="OPERATORS" nesting="0" fontStyle="1" bgColor="FFFFFF" fgColor="FF0000"/> <WordsStyle name="FOLDER IN CODE1" nesting="0" fontStyle="0" bgCol-





or="FFFFFF"	fgColor="000000"/>
<wordsstyle or="FFFFFF"</wordsstyle 	<pre>name="FOLDER IN CODE2" nesting="0" fontStyle="0" bgCol- fgColor="000000"/&gt;</pre>
<wordsstyle or="FFFFFF"</wordsstyle 	<pre>name="FOLDER IN COMMENT" nesting="0" fontStyle="0" bgCol- fgColor="0000000"/&gt;</pre>
<wordsstyle or="FFFFFF"</wordsstyle 	<pre>name="DELIMITERS1" nesting="0" fontStyle="0" bgCol- fgColor="000000"/&gt;</pre>
<wordsstyle or="FFFFFF"</wordsstyle 	name="DELIMITERS2" nesting="0" fontStyle="0" bgCol- fgColor="6A6A6A"/>
<wordsstyle or="FFFFFF"</wordsstyle 	<pre>name="DELIMITERS3" nesting="0" fontStyle="0" bgCol- fgColor="0000000"/&gt;</pre>
<wordsstyle or="FFFFFF"</wordsstyle 	<pre>name="DELIMITERS4" nesting="0" fontStyle="0" bgCol- fgColor="0000000"/&gt;</pre>
<wordsstyle or="FFFFFF"</wordsstyle 	<pre>name="DELIMITERS5" nesting="0" fontStyle="0" bgCol- fgColor="000000"/&gt;</pre>
<wordsstyle or="FFFFFF"</wordsstyle 	<pre>name="DELIMITERS6" nesting="0" fontStyle="0" bgCol- fgColor="000000"/&gt;</pre>
<wordsstyle or="FFFFFF"</wordsstyle 	<pre>name="DELIMITERS7" nesting="0" fontStyle="0" bgCol- fgColor="000000"/&gt;</pre>
<wordsstyle or="FFFFFF"</wordsstyle 	<pre>name="DELIMITERS8" nesting="0" fontStyle="0" bgCol- fgColor="0000000"/&gt;</pre>
<th>15&gt;</th>	15>



# C. [TIS]BOARD

# C.1. Navigation Pane

Navigation Pane	In the Navigation Pane all Pages with its Portlets are listed in a typical folder structure.			older structure.
	My pages Admin Features TIS 5.6 A Welcome B Editable EJS C Stimulsoft F D Data Uploa E Multiselect F Simple Grid G Editable Gr H Other Char	S Chart Reports d id iges		
Overview Pages in one Folder	If you click onto the folder, you get an overview of all pages within this folder Contents of folder Features TIS 5.6			folder
	(D: 250763)	(ID: 250764)	(D: 250783)	(10: 250784)
	A Welcome Demo [TIS] 5.6	B Editable EJS Chart Editable EJS Chart	C Stimulsoft Reports Stimulsoft Reports	D Data Upload Data Upload
	Welcome to the demo of the new features of [TIS] 5.6	Data can be changed by moving data points in the EJS Chart.	Create page reports with layout designed by Stimulsoft Designer. Many export options available.	Upload data to [TIS]
	(D: 250803)	(ID: 250804)	(D: 251498)	(ID: 250786)
	E Multiselect Multiple Selection	F Simple Grid Simple Grid	G Editable Grid Editable Grid	H Other Changes Other Changes
	Selection lists can be sorted ascending or descending	Striped Grid for more easy-to-use	With Combo Boxes predefined values can be chosen. Radio Button are true/false values which exclude each other.	We have made several other changes in [TIS]Editior, TIS[Board] and [TIS]Designer

#### C.2. General Portlets

	Description		
Icons	As of version 5.8.2 icons are moving the mouse over it.	e more discreet. The autor	natically hide and only appear when



# C.3. Display Portlets

Notion	Short Description	Examples				
SimpleGrid	A Grid Portlet to display values in a grid.	a Simple Grid (uk) 🗖 🕅				
	USED for: Displaving column data	An example for a Simple Grid				
		From To Data Identifier				
		07.09.2005 07:45:00 07.09.2005 19:15:00 1.00 A				
	, , , , ,	04.10.2005 07:45:00 04.10.2005 19:15:00 1.00 A				
		28.12.2005 07:45:00 28.12.2005 19:45:00 1.00 A				
		05.01.2006 07:45:00 05.01.2006 19:15:00 1.00 A				
		05.01.2006 07:45:00 05.01.2006 19:15:00 1.00 A				
		17.01.2006 07:45:00 17.01.2006 19:15:00 1.00 A				
		23.02.2006 07:45:00 23.02.2006 19:30:00 1.00 A				
		31.03.2006 07:45:00 31.03.2006 19:15:00 1.00 A				
		31.03.2006 07:45:00 31.03.2006 19:15:00 1.00 A				
		04.04.2006 07:45:00 04.04.2006 19:10:00 1.00 A				
		25.04.2006 07:45:00 25.04.2006 19:40:00 1.00 A				
		J≮         Page         1         of 4         ▶         J         1-12 / 43				
		Last Change: 27.05.2011 08:39:28 🛛 🛐 🚔 📢				
		Please note the option of conditional formatting for grids:         a Simple Grid (uk) Special format         From       To         Data 012       Data 012         Format 1         07.09.2005       07.09.2005				
		04.10.2005 04.10.2005 2 ■				
		28.12.2005 28.12.2005 0				
Chart	Displays a generated TIS-graph (image) <i>USED for:</i> Get a graphic you have already created in [TIS]Editor or with features only available in [TIS]Editor into [TIS]Board.	a Chart TIS Sum per Day (uk) Hours per Day				



Notion	Short Description	Examples
EJS-Chart	An interactive Chart (line, bar, area) <i>USED for:</i> Build an <b>interactive graphic</b> for [TIS]Board. EJS-Chart is the ideal Portlet to provide data in an interactive and sophisticated way. Individual data series can be switch on and off easily. An interactive zoom allows for further investigations of specif- ic regions within your depicted data se- ries. Moreover, you can export the data as.xls-file and process the information further.	C1_EJS Chart 1 Hours per day
	Attention: rendering problems might oc- cur if the zoom function of the browser is used!	
Мар	Map Portlet to display geographic regions (Prototype – not completely implemented y	et)
QuickView	Generates an overview Portlet <i>USED for:</i> <b>Overview graphic</b> for [TIS]Board and on small screens – e.g. smartphones.	el Quickview C K Hours per Day Hours - Hours 23.00 A ? Last Change: 29.05.2011 11:20:41
Gauge	Generates a display for a (current) value which can be compared to certain ranges or other identifier.	Wien         New York         London           50.00         150.00         52.00         117.50         47.50         142.50           0.00         Shop A: 155.00         Shop B: 20.00         Shop C: 190.00         Shop C: 190.00           Shop D: 97.00         Sydney         Dubai         55.00         55.00         55.00           Shop D: 97.00         Shop E: 99.00         Shop F: 6.00         Shop F: 6.00         125.00           Shop D: 97.00         Shop E: 99.00         Shop F: 6.00         Shop F: 6.00         125.00           Shop D: 97.00         Shop E: 99.00         Shop F: 6.00         125.00         125.00           Shop D: 97.00         Shop F: 99.00         Shop F: 6.00         125.00         125.00           Shop D: 97.00         Shop F: 99.00         Shop F: 6.00         125.00         125.00           Shop D: 97.00         Shop F: 45.00         Shop F: 45.00         125.00         125.00           Shop G: 30.00         Shop H: 64.00         Shop I: 45.00         125.00         125.00           Shop J: 94.00         Shop K: 30.00         Shop L: 93.00         125.00         125.00           Shop J: 94.00         Shop K: 30.00         Shop L: 93.00         125.00         125.00

#### **C. [TIS]BOARD** C.3. Display Portlets



Notion	Short Description	Examples
HTML	Displays (generated) HTML content	VIEW in [TIS]Designer.
	USED for:	d HTML Introduction
	Displaying Information easily edited in [TIS]Designer	Introduction       Tahoma     B     I     U     A*     A*     A*
	OR	HTML Portlet
	For HTML reports	This window can be edited & formatted in the [TIS] Designer.
		Typical use: * Information for users edited in [TIS]Designer * reports generated in [TIS]Editor
		External links are possible
		Last Change: 27.05.2011 11:54:00 🛛 🔡 🚔 💸
		SHOW REPORT WITH DATA COMING from [TIS]Editor
		Economy Class B 2 min Commy Car B 10 min Commy Car B 10 min Commy Car Commy Car Com Com Com Com Com Com Com Com
Stimulsoft	These Portlets are designed by Stimulsoft Designer. The reports which can be ex- ported to different kind of program files.	Morson Excel File         iii iii iii iiiiiiiiiiiiiiiiiiiiiiiii



## C.4. Interaction Portlets

Editable Grid	An editable grid Portlet	From         To         Identifier         Number         OK           1         01/02/2010 12:00:00 AM         28/02/2010 12:00:00 AM         February         2.45 Z
	USED for:	2         01/03/2010 12:00:00 AM         31/03/2010 12:00:00 AM         Marz         3.00 📝           3         01/01/2010 12:00:00 AM         31/01/2010 12:00:00 AM         Jänner         1.00 📝
	Editing information in [TIS]Board. E.g. changing values, adding or deleting rows or sorting rows manually.	
	As of version 5.5 data can be copied from MS Excel into the editable grid:	Last Change: 03 06 2011 10:06:21 🛞 🖺 🔀 🔁
	How to copy data between excel and [TIS]?	Please note the option of conditional formatting for grids:         a Simple Grid (uk) Special format         From       To       Data 012       Data 012       Format 1         07.09.2005       07.09.2005       1       ■       ✔         04.10.2005       04.10.2005       2       ■       ↓         28.12.2005       28.12.2005       0       ■       ↑
Editable EJS- Chart	Editing data on a graphical interface. <b>Moving single data points with drag</b> <b>&amp; drop:</b> Go to the data point till the circle ap- pears, click and move the point up or down.	
	Changing data points with value input: Double-click on a data point. Then a small window appears, where you can input the new value. Change several data points:	80.00 70.00 60.00 50.00 40.00 20.00 10.00 20.00 10.00 0.0
	<ol> <li>Click at some point in the chart (out-side a selection) to drop earlier selections.</li> <li>Press Shift key and hold it.</li> <li>Move mouse to the point where range should start (a second grey line shows up to indicate start position). Without movement no additional line appears.</li> <li>Click left mouse button and hold it.</li> <li>Move mouse to the point where range should end (a grey area grows).</li> <li>Release mouse key.</li> <li>Release shift key.</li> <li>Change values parallel with drag &amp; drop, set all to 0 ("Set to 0") or make linear changes ("Lin").</li> </ol>	



Multiple Se- lection	Select data in up to three columns. For each column it is predefined if one or more selections can be made. If selection can be done in more than one column, after selecting the first en- tries only possible combinations are shown.	DATENBESTAND       JAHR       TYP         Pinzeldaten       2010       All In         Simulation KV-NEU       2011       Austritt         Simulation KV-NEU       Besetzungsstärke       Eintritt         Summendalen       Besetzungsstärke       Eintritt         Überstunden       Überzahlung gem.       Eintritt         Überzahlung gem.       Besetzungstärke       Eintritt         Besetzungstärke       Besetzungstärke       Eintritt         Besetzengen       Besetzungstärke       Eintritt         Besetzengen       Besetzungstärke       Eintritt         Besetzengen       Besetzengen       Besetzengen         Besetzengen       Besetzengen       Besetzengen         Besetzengen       Besetzengen       Besetzengen         Besetzengen       Besetzengen       Besetzengen         Besetzengen       Besetzengen       Besetzengen
Controller	Recalculate and control solutions.	f Recalculate Retrieve node
	USED for:	Recalculates data-node TIS-Editor that retrieves the edited data
	<i>Controlling update process in [TIS]Editor from [TIS]Board</i>	👋 Recalculate
	e.g. after entering some information in an editable GRID a user might want to recalculate a project in [TIS]Editor	Last Change: 27.05.2011 12:56:50
Upload	Data can be directly uploaded to [TIS].	e ::
	Click select, choose your file and upload.	Upload_Test.bt
	Please note, that the upload can be re- stricted to a certain type of files and to a	Description:
	certain size.	File Name: Upload Test.txt
		File Path: \Root\TIS\Version56\Upload Test.txt
		Original File Upload_Test.txt Name:
		Description:
		Upload User: xi55 Upload Date: 23/04/2014 12:06 PM

# C.5. Working with Portlets and Pages

#### C.5.1. Creating & filling pages

Steps	Description
Log On in [TIS]Board	Logon with your credentials
If the Navigation explorer is closed – open it	Clientid: UK01, Name: Johannes Gaertner  Clientid: UK01, Name: Johannes Gaert



Steps	Description
CLICK on a page or create a new page (or new fold- ers) to open the page	Click on existing page
	Do not forget to Click on the page after creating it in order to open it.

#### **C. [TIS]BOARD** C.5. Working with Portlets and Pages



Steps	Description
Add Portlets to pages (requires granted user ac- cess rights)	1. Select the Portlet you want to add:          Image Grid (uk)       Image Grid (uk)
	The result in this case is:   Iteld: UK01, Name: Johannes Gaetrar     Itel: Itel
Publish Pages and Folders (needs corresponding rights)	With the necessary rights you can publish pages for others by moving them in the corresponding section:



Steps	Description
Version number of [TIS]Board	You get the Version Number of [TIS]Designer & [TIS]Board with the short-Cut
	Ctrl-Shift-L         vertex Information invigator:userAgent = Modigi-D (compatible; MSIE 8.0; Windows NT 5.1; Trident/4.0; Double-Merkenhammer, Furweierhoutes; MET Cull 1.1.432; MET Cull 2.0.4327; MET Double-Merkenhammer, Furweierhoutes; MET Cull 1.1.432; MET Cull 2.0.4327; MET Double-Merkenhammer, Furweierhoutes; MET Cull 1.1.432; MET Cull 2.0.432, Met Cull 2.0.423; MET Cull 2.0.432,

# C.5.2. Managing & Formatting single pages

Element	Description of options
Selection of Icon & properties	The icon and other properties can be selected, with the right mouse from the tree:
Properties of a single page	Select the page (either in the Navigation-tree explorer or via tab) Adjust the layout of the page (Portlets are displayed as either 1, 2, or 3 columns.)
Navigation-tree explorer	Pages and Folders can be renamed in the Navigation-tree explorer and moved up and down with (left, bottom of [TIS]Board with open Navigation tree). Rearrangements can also be done with Drag & Drop.

#### C. [TIS]BOARD

C.5. Working with Portlets and Pages



Element	Description of options
Deleting pages	(left, bottom of [TIS]Board with open Navigation tree) or right mouse-button.
Deleting Portlets	Click on the delete Sign          a Simple Grid (uk)       Image: Clicking and the second
	the 🤷 (left, bottom of [TIS]Board with open Navigation tree).
Show & hide the Portlet names	Press the 🧖 (left, bottom of [TIS]Board with open Navigation tree).
Layout of a Page	As of Version 5.8.2 the definition of layouts has improved.  1. Go to the parametre of the page 2. Switch to tab "Layout" 3. Select the desired layout  Parameters Caption Layout  I 1 - two columns with 50% II 1.1 - two columns with 50% III 1.1 - two columns with 50% III 1.1 - two columns with 33.3% III 1.2 - two columns with 33.3% III 1.2 - two columns with 66.7% and 33.3% Custom / Fixed ratio
	or define a custom layout with a fixed ratio: Custom Settings Number of 4 - four columns columns: Column 1: 8% Column 2: 75% × Column 3: 8% Column 4: 9%



Element	Description of options
	As of version 5.8 indivdual logos can be applied for each page.
	Go to the page properties.
	Side graphics: Changing graphic
	Select the logo which has been uplaoded to C:\

# C.5.3. Navigation Button

Element	Description
Background	The navigation buttons allow to define workflows for users within the [TIS]Board (from 5.5).
	These workflows can have a homepage for the user and defined next pages.
Define a Homepage	Switch to the editing mode and choose the home Symbol on the top right.
	A window opens allowing choosing one of your pages.
	Neues Ziel für Verknüpfung auswählen
	Caracteria definition within Caracteria definition within Caracteria definition within Caracteria definition auxiliary definition within a definition a definitio
	Choose your desired page and click OK.



Element	Description
Define the next page	Press the button to the right. The window opens again. Now choose the page which the user should reach when he clicks on the right button.
	Now repeat this step for the next from the second page. Like that you can define a workflow for your users.
Example	Homepage – Page: Data input
	$\rightarrow$ Next Page – Page: Setting Parameter
	$\rightarrow$ Next Page – Page: Calculation
	$\rightarrow$ Next Page – Results and Charts

#### C.5.4. Functions

Element	Description of options
Function Buttons	Starting from version 5.5 there are several buttons on the top right which allow an easy access to several functions
Page Properties (Editing Mode only)	<i>~</i>
Print Page	
Refresh Portlets	Simple pressing recalculates the portlets of the page. Pressing CTRL and clicking onto it closes and reopens the page.
Log-off	2

### C.6. Managing Pages and Projects

#### C.6.1. Visibility & Publication of Pages

Element	Description of options
Background	When working with [TIS]Board as planning solution the visibility of Portlets & pages is influenced by several factors which are discussed here.
	The following rights can be given for users in the User-Management for the Client
	(e.g. in <u> XIMES/TIS/UserManagement/Overview.aspx</u> for Client UK01), provided one has the nec- essary administrative access rights:
	<ol> <li>[TIS]BoardUser access to predefined pages &amp; Portlets</li> <li>[TIS]BoardDesigner create new Portlets</li> <li>[TIS]BoardAdmin add &amp; remove administrative pages</li> <li>[TIS]BoardMasterDesigner publish pages</li> </ol>



Element	Description of options			
Add & remove administrative pages	Given the users have the necessary access rights, he/she can work with administrative Portlets, i.e. predefined Portlets that provide information on the state of the server, open projects etc.			
	Admin: Project cache 2 (original projects)			
	Server Instance Client Project Name Key Created on Locked Project open Action			
	net.tcp://lo UK01 _Template 2902 03/06/201 🔲 🔽 👺			
	Last Change: 03.06.2011 15:58:50 🛐 🚔 🔅			
	A detailed description is given in <u>Ownership of projects &amp; Administration Portlets</u> and in <u>Further ad-</u> <u>ministration Portlets</u> .			
Publishing	Given users have the necessary access rights, users can publish their pages to become visible to (many) other users by moving them to the top folder:			

### C.6.2. Ownership of Projects & Administration Portlets

#### C.6.3. Introduction & Mechanisms

Element	Description
Background	<ul> <li>In [TIS]Editor opening of a project leads to a "locking", i.e. no other user can change the project in parallel to obtain consistent data. – Otherwise crashes and inconsistent information would occur.</li> <li>If a user presses <u>RECALCULATE on the corresponding Portlet</u> again, a locking takes place and ownership is taken.</li> <li>This section describes locking and releasing of projects.</li> </ul>



Element	Description
Internal mechanisms	<ul> <li>RECALCULATION BY USER:</li> <li>In the background – a created system user <ul> <li>Opens the project "on behalf" of [TIS]Board-users. I.e. like a virtual other user.</li> <li>This system user can open the project only if the project is not locked.</li> </ul> </li> <li>If the system user can activate the project he holds the lock.</li> <li>The system user can execute orders of different users. If one order is finished, the procession of the next order can be started. So several users can actually refer to the same project.</li> <li>If the system user runs a job (e.g. recalculation), an incoming new job is ignored.</li> </ul> CONSEQUENCES: <ul> <li>It is possible that several "normal" users work with the project (apparently parallel). The system user keeps a list of his "callers". If a caller logs out, he will be removed from the list.</li> <li>If no user is left on the list, the project will be closed and the system user will be destroyed. (i.e., the project is free to work in [TIS]Editor again)</li></ul>
Manual release	Ownership of a planning project can be manually released with the following Portlet brought into the page with the mechanism described in <u>Creating &amp; Filling pages</u> .
	Admin: Project cache 2 (original projects)         Server Instance       Project Name       Key       Created on       Locked       Project open       Action         net.tcp://lo       UK01       _Template       2902       03/06/201       Image: Complete the complete t

# C.6.4. Actions and their consequences - Overview

Action	[TIS]Editor	[TIS]Board	[TIS]Designer
Logon	User is logged on – no project	s locked	
Project open	Project is exclusively owned by user. No access for others		



Action	[TIS]Editor	[TIS]Board	[TIS]Designer
Press of Recalculate Button		Project is exclusively owned b and NOT released after end o	y user. No access for others f calculation
Portlet Refresh content		<ul> <li>Existing result will be presented</li> <li>If the result-data is not under the tries to recalculate it</li> <li>If this is not possible, the</li> </ul>	ed. Ip to date, then the system- t. e last data is shown.
Release Project	<ul> <li>Is caused by</li> <li>Log Off of user</li> <li>Session time-out</li> <li>Relogon with same user account (without prior log off)</li> </ul>	<ul> <li>Is caused by</li> <li>Logoff of ALL users who tem user</li> <li>Time out because no recalong time</li> <li>Manual release – via the 2</li> </ul>	sent recalc orders to the sys- alculation took place for a admin Portlet: Project cache

## C.6.5. Further administration Portlets

Introduction	There are visible to "	a number normal" [T	of Portlets 'IS]Board-L	that facilita Jsers but re	te adminis equire spec	trative task ial rights.	s. These P	ortlets typi	cally ar	e not
Access to Admin Portlets	Admin-Por	All users All users Application Project cacl Portlet cach Admin contri	dded like of server he 1 (project he 2 (original e rol	copies) projects	s and can	be found ir	n the folder	structure:		
[TIS]Board or	Admin: All users									
user list	Server Instance	ld	Name	Last ping	Client	Language	Token	User GUID	Action	
	net.tcp://l	jg	Johanne	08/06/20	WMAS	en-GB	dO3idIFY	5171D6D		×
	[TIS]Boarc NOTE: [TI	l Users car S]Editor us	n be logged sers are NO	out by pre	essing the i	red cross.				II



for the	Admin Scripts can be used to configure the service run by the Solution Runner.						
Solution	AdminScripts 🛛 🕅						
Runner	T.,, Solution B/D Datanode N.,, C.,, S.,, W., O.,, Action T.,, O.,, C.,,						
	1 W WMAS EC 0 k1 10 Control DB Recalculate 0						
	Last Change: 08 06 2011 22:25:12						
Workload of Server	To see the workload (CPU, Memory,) of the server use the following Portlet						
	Admin: Application server						
	Server Osline Statue Bequests/c CDU Charge Mamori Max. Threads						
	Instance Online Status Requests/s CPO Charge Memory memory memory						
	net.tcp://lo true Running 0.00 62.50 436916224 3144609792 15						
	This allows for checking whether a task is finished and how the overall workload is.						
Portlet Cache	Cached Data:						
FOR	Admin: Portlet cache						
DEVELOPERS							
	Instance Rows/ (Bytes) Date No. Name Page No. Name Action						
	net.tcp: 1/15 0 09/06/2 500,00 AdminS 25 Admin 5171D6 🌾						
	net.tcp: 1/15 0 09/06/2 500,00 AdminS 25 Admin 5171D6 🦐						
Admin Covinto	net.tcp: 1/15 0 09/06/2 500,00 AdminS 25 Admin 5171D6 🤟						
Admin Scripts	net.tcp:         1/15         0         09/06/2         500,00         AdminS         25         Admin         5171D6         %           Admin: Admin control         Image: Control <t< td=""></t<>						
Admin Scripts FOR	net.tcp:         1/15         0         09/06/2         500,00         AdminS         25         Admin         5171D6         %           Admin: Admin control         Image: Client         Name         Action         Image: Client         Name         Action						
Admin Scripts FOR DEVELOPERS	net.tcp:         1/15         0         09/06/2         500,00         AdminS         25         Admin         5171D6         %           Admin: Admin control         Image: Server Instance         Client         Name         Action         %           net.tcp://localhost:21020/         WMAS         AdminScripts         %						
Admin Scripts FOR DEVELOPERS	net.tcp:         1/15         0         09/06/2         500,00         AdminS         25         Admin         5171D6         %           Admin: Admin control         Image: Client         Name         Action         %         %           Server Instance         Client         Name         Action         %         %           net.tcp://localhost:21020/         WMAS         AdminScripts         %         %						
Admin Scripts FOR DEVELOPERS Stop Solution	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       #         Admin: Admin control       Image: Admin						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       %         Admin: Admin control       Image: Client       Name       Action       Main Scripts       %         Server Instance       Client       Name       Action       %         net.tcp://localhost:21020/       WMAS       AdminScripts       %         Active Solution Runners can be via the Admin Portlet "Project cache 1"						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       #         Admin: Admin control       Image: Client       Name       Action       Image: Client       Name       Action         Server Instance       Client       Name       Action       #       #         Active Solution Runners can be via the Admin Portlet "Project cache 1"       #<						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       #         Admin: Admin control       Image: Client       Name       Action       Image: Client       Name       Action         Server Instance       Client       Name       Action       #       #       #         Admin: Admin control       Image: Client       Name       Action       #       #       #         Active Solution Runners can be via the Admin Portlet "Project cache 1"       #						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       #         Admin: Admin control       Image: Client       Name       Action       Image: Client       Name       Action         Server Instance       Client       Name       Action       #       #       #         Active Solution Runners can be via the Admin Portlet "Project cache 1"       #<						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       #         Admin: Admin control       Image: Client       Name       Action       Image: Client       Name       Action         Server Instance       Client       Name       Action       #       #       #         net.tcp://localhost:21020/       WMAS       AdminScripts       #       #       #       #         Active Solution Runners can be via the Admin Portlet "Project cache 1"       Image: Client copies)       Image: Client copies)       Image: Client copies)       Image: Client copies)         List of cached project clones used by solution runners       Image: Client copies)       Image: Client copies)       Image: Client copies)       Image: Client copies)         Server Instance       Client copies       Image: Client copies						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       Image: String of the						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       %         Admin:       Admin control       Image: Control image: Control						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       Admins       25       Admin       5171D6       \$         Admin: Admin control       Image: Client       Name       Action       Image: Client       Name       Action         Server Instance       Client       Name       Action       \$       \$       \$         Active Solution Runners can be via the Admin Portlet "Project cache 1"       \$<						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       \$         Admin: Admin control       Image: Control image: Control						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       \$         Admin: Admin control       Image: Control of the state of the st						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       \$         Admin: Admin control       Image: Control of the second of						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       %         Admin: Admin control       Image: Control image: Control						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6       #         Admin: Admin control       Image: Control image: Control						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6         Admin: Admin control       Image: Client       Name       Action       Action         Server Instance       Client       Name       Action         net.tcp://localhost:21020/       WMAS       AdminScripts       Image: Client         Active Solution Runners can be via the Admin Portlet "Project cache 1"         Active Solution Runners can be via the Admin Portlet "Project cache 1"         Ist of cached project clones used by solution runners       Image: Image						
Admin Scripts FOR DEVELOPERS Stop Solution Runner	net.tcp:       1/15       0       09/06/2       500,00       AdminS       25       Admin       5171D6         Admin: Admin control       Image: Control of the control of						



Templates	Project cop	ies can be	deleted via	the Admir	o portle	et "All	project cl	ones"		
	Admin: All pro	ject clones								•?@X
	List of all exis	List of all existing project clones used by [TIS]Board users						s 🔒 2 👬		
	Server Instance	Client	Project Name	User	Key		Created on	Locked	Project open	Action
	net.tcp://loca	01	qmQCC2_R	hg	88796		13/02/2015			4
	net.tcp://loca	01	qmQCC2_R	hl	89116		18/02/2015			<del>%</del>
	net.tcp://loca	01	qmQCC2_R	kh	89076		18/02/2015			<del></del>
	net.tcp://loca	01	qmQCC2_R	qr	88816		13/02/2015			<del></del>
	net.tcp://loca	01	qmQCC2_R	hg	88857		17/02/2015			<del>-</del>
	net.tcp://loca	01	qmQCC2_R	qr	88818		13/02/2015			<del></del>
	net.tcp://loca	01	qmQCC2_R	hg	88855		17/02/2015			<del></del>
	net.tcp://loca	01	qmQCC2_R	hli	89115		18/02/2015			<b></b>
	net.tcp://loca	01	qmQCC2_R	hg	88858		17/02/2015			<del></del>
	net.tcp://loca	01	qmQCC2_R	hg	88856		17/02/2015			<del>-</del>
	net.tcp://loca	01	qmQCC2_R	qn	88817		13/02/2015			<del>-</del>
Stop Requests	Running requests can be deleted via the Admin portlet 'Open requests'									
	Liste aller der	zeit noch unei	ledigten Anfrag	en						:: S 🖨 🖻 😧
	Mandant	Benut	zer	Schlüssel		Datum I	Erzeugt	Status	Aktion	
	01	tt		GET_9_216395	5_tt			RanToComple	etion	<b>%</b>
	01	tt		GET_7_216435	5_tt			RanToComple	etion	<b>~</b>
	01	tt		GET_7_216436	5_tt			RanToComple	etion	<b>*</b>
Cron Jobs	As of version	on 5.8.2 cr	on jobs can	be created	d an st	oppe	d in the Cr	on Jobs A	dministratio	n Portlet.
	Id         Mandant         Be           1             03         01         we           03         01         we	enutzer Datenque	Projektname         Dat                8             8	tenkno Schlüssel  test_cron_job test_cron_job	Тур 2 2 3	Monat Tag -1 -1 5 21 -1 -1	h         Min         Sec         Int           23         59         -1         -1           11         8         0         -1           -1         10         -1         -1	St Letzter Aufru 0 01.01.2001 00.00 0 01.01.2001 00.00 0 21.07.2015 15:10	f         Ende         Erg           2:00         01.01.2001 00:         -           2:00         01.01.2001 00:         -           0:30         21.07.2015 15:         Ok	ebnis Abbruch 5 5 5 5

### C.6.6. Deploy Pages

Element	Description
Background	[TIS]-Board now allows to deploy pages only to certain users.



Element	Description
Open Deploy Pages	Go to "Deploy Pages" in the [TIS]-Board.           Report Issue         Copy         Paste         Rename         Set as Home Page         Deactivate Home Page         Import         Export         Deploy pages         Change Password         Properties
Window Deploy Pages	A new window opens where you can choose which pages should be distributed to which users.
Deployed Pages	After deploying, each chosen user gets a copy of the page and is entitled to use the portlets of the page.
ATTENTION	<ol> <li>The following steps can avoid problems when deploying pages:</li> <li>If you have newly created the user you want to deploy the pages to, pleases log in as the user first.</li> <li>When creating the user in [TIS]Admin, please give the respective user rights on TIS tables as well.</li> <li>Normally the user has three roles: TISBoard Admin, TISBoard User and the role for the rights on the TIS project and the TIS tables.</li> <li>For defining the homepage apply the role TISBoard Designer to the user. Then log in to the TIS-Board and set the homepage. After that remove the rights for the TISBoard Designer from the user.</li> </ol>
Improvement	When deploying pages with tiles the setting on TISBoard Admin rights is no longer needed.



# C.6.7. Changing Resources

Element	Description					
User Settings	In Admin Mode go to user settings					
	Problem melden					
	C Kopieren					
	Einfügen					
	Umbenennen					
	In Startseite festlegen					
	Startseite aufheben					
	importieren					
	Exportieren					
	Lizenzinfo					
	A Passwort ändern					
	Ressourcen bearbeiten					
	Benutzereinstellungen De					
	Ausdrucken					
Choose	There you will find a pull-down menu with all defined languages.					
Language						
	Benutzereinstellungen					
	Sprache: German					
	French					
	Abb English					
	German					
	Chose the language and confirm. All defined resources are changing their texts.					
Example	Resources allow a simple change of langauges in portlets.					
English	Resources allow a simple change of langauges in portlets.					
	Grid Resources					
	Staff List					
	Sarah         Bergmann         44.455         Marketing					
	Klaus Gottlieb 12.345 Sales					
	Brigitte Maier 11.223 Controlling					
	Christian Neustädt 67.890 Marketing					
	Resources allow a simple change of languages in portlets					



Element	Description						
Example French	Les ressources facilitant un change simple des langues en portlets. Les ressources facilitant un change simple des langues en portlets.						
	Grid Resources				@ X		
	Liste des employés				5 8 8 - 8 8		
	Prénom	Nom de famille	Numéro d'identification	Département			
	Sarah	Bergmann	44.455	Marketing			
	Klaus	Gottlieb	12.345	Sales			
	Brigitte	Maier	11.223	Controlling			
	Christian	Neustädt	67.890	Marketing			
	Les ressources facilitant un change s	imple des langues en portlets.					
Search/Filter Options	As of version 5.8.2 resou	rce entries canbe search	nes or filtered:				
	Edit resources	56.00 A0		- 1	×		
	Searching for keys	ien × j	Searching fortext	Searching for groups	P		
	Add X Delete Refresh Save	Export Management		1			
	Key	Language 🔺	Text	Group			

# C.6.8. Refreshing Portlets on Tab Change

Element	Description
User Settings	Normally pages and their portlets are only refreshed if they are opened. Standard settings are that only one page is open, so that they are reloaded each time a pages is switched.
	For some users the settings are different so that more than one page can be open at a time. When the pages are switched (tab change) the pages and the portlets will not be refreshed.
	By setting the option "refresh on tab change" for each portlet this can be avoided.
	Neu laden bei Seitenwechsel:
	Bestimmt ob das Portlet bei Seitenwechsel neu geladen wird.



# D. [TIS]DESIGNER

#### **D.1.** Creating Portlets

#### **D.1.1. Portlet Designer**

Task	
Background	As of Version 5.8.2 the [TIS]Designer is integrated into the [TIS]Board and is now the Portlet De- signer
Activate the Designer	As or version 5.8.2 the [TIS]Designer is integrated into the [TIS]Board and is now the Portlet Designer  1. Switch to the admin mode by pressing the button or by the shortcut ALT-SHIFT-A.  Admin/User  Copy  Report Issue Copy  Rename Delete selection Set as Home Page Deactivate Home Page Portlet Designer Import Export Designer
	Deleting distributed rows
	Change Password
	User settings  Print
	Parameters
	More S Log off



Task		
Portlet Designer	A new tab opens with all the known features of the [TIS]Designer	
Direct Editing pro Portlet	The portlet can be directly opened from the Portlet itself.    B03 Reset  Copen Designer Mode	
Creating a new Portlet	Portlets can be created directly from a button click:	



Task	
Automatically Saving Portlets	Optional new portlets can be saved automatically.  1. Select the user settings  Report Issue
	Icense info         Icense info         Change Password         Edit resources         User settings         Print         More         Log off
	2. Select the option "store new portlets automatically" and select the path, where the port- lets should be saved.
	<ul> <li>When creating a new portlet and saving it, the portlet will be saved into the selected folder with a created portlet name.</li> <li>SimpleGrid xi58 20150803 112444</li> </ul>

# D.1.2. Display Portlets

### Create Simple Grid Portlets

Task	Actions
Prepare in [TIS]Editor	<ol> <li>Prepare the data in a [TIS]Editor data node</li> <li>Switch on the symbol for [TIS]Board connection</li> <li>Caption: a_02 [B] Simple Grid (uk)</li> <li>Notes: Simple Grid: Show Data</li> <li>Based on: a Simple Grid: Table in Board a language of a langu</li></ol>

#### **D. [TIS]DESIGNER** D.1. Creating Portlets



Task	Actions
Option in [TIS]Editor	If the content of the table is dynamic – such as deviating number of columns or different column names – an additional operator is necessary: Metadata Observer
Create in [TIS]Designer	<ul> <li>1. Select New Portlet</li> <li><b>1.</b> Select New Portlet</li> <li><b>1.</b> Select the [TIS]Editor project, the data node, and select the type of Portlet</li> <li><b>1.</b> Please choose a project:</li> <li><b>1.</b> Please choose a project choose a project a project a project a projechoose a proje</li></ul>
Format in [TIS]Designer	See Description in Formatting Elements for all/most Portlets.
SAVE & Close	Save the changes of this Portlet and close it in [TIS]Designer.



Task	Actions			
Row Numbers As of version 5.8.2 row numbers of grids can be shown/hidden.			shown/hidden.	
	Show Row Number: If checked, rows are numb	pered automat	tically.	
	From	1	From	То
	1 29/01/2007 00:00:00	:	29/01/2007 00:00:00	30/01
	2 30/01/2007 00:00:00	1	30/01/2007 00:00:00	31/01
	3 31/01/2007 00:00:00	C	31/01/2007 00:00:00	01/02
	4 01/02/2007 00:00:00	C	01/02/2007 00:00:00	02/02
	5 02/02/2007 00:00:00	C	02/02/2007 00:00:00	03/02
	6 03/02/2007 00:00:00	C	03/02/2007 00:00:00	04/02
	7 04/02/2007 00:00:00	C	04/02/2007 00:00:00	05/02

### Create Chart Portlets

Task	Actions
Prepare in [TIS]Editor	<ol> <li>Prepare the data in a [TIS]Editor data node</li> <li>Format the Chart in [TIS]Editor.</li> <li>Switch on the symbol for [TIS]Board connection in [TIS]Editor</li> <li>Properties [TIS]Board</li> </ol>
Create in [TIS]Designer	1. Select New Portlet          Main       Show log window       Portletmanager         Image: New Portlet       Image: New Portlet       Image: New Portlet         Image: Save Portlet       Save Portlet       Image: New Portlet         Image: Save Portlet       Image: New Portlet       Image: New Portlet         Image: Close current Portlet       Image: New Portlet       Image: New Portlet
	<ul> <li>Select the [TIS]Editor project, the data node, and select the type of Portlet (see <u>Create SIMPLE GRID</u> Portlets for a description of these steps)</li> <li>Chart (ID: 2)</li> <li>Displays a generated TIS-graph (image)</li> </ul>
	3. SAVE PORTLET
Format in [TIS]Designer	See Description in [TIS]Designer – HOW TO FORMAT & WORK WITH PORTLETS?.



Task	Actions
SAVE & Close	Save the changes of this Portlet and close it in [TIS]Designer.
TIPS	TIS-chart can have pages as in [TIS]Editor.

#### Create HTML Portlets

Task	Actions
Prepare in [TIS]Editor Option 1:	Preparing for text editing in [TIS]Designer.  1. Create an empty data-node in [TIS]Editor. 2. Add the [TIS]Board friend operator – HTML           inttps://www.ximeshosted.com/?mode=new - General - Windows Internet Explorer         Add operation         Operation         Category:         All         Operation:         ITIS]Board - HTML    This operator prepares everything for the connection in [TIS]Board and manages the update processes. There are no special settings to be selected JUST click OK. The result is a single empty record:
	3. Switch on the symbol for [TIS]Board connection in [TIS]Editor Properties  ☑ [TIS]Board
Prepare in [TIS]Editor Option 2:	Preparing the texts in [TIS]Editor only to be shown in [TIS]Board 1. Create the data-node in [TIS]Editor with one column and one row with HTML-Content EXAMPLE: You can integrate pictures or results in nice HTML pages:          Image: State of the data-node in [TIS]Editor with one column and one row with HTML-Content         Example: You can integrate pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor with one column and one row with HTML-Content         Example: You can integrate pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor with one column and one row with HTML-Content         Example: You can integrate pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor on pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor on pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor on pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor on pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor on pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor on pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor on pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor on pictures or results in nice HTML pages:         Image: State of the data-node in [TIS]Editor on pictures or results in nice HTML pages:
	2. Switch on the symbol for [TIS]Board connection in [TIS]Editor Properties







Task	Actions	
SAVE & Close	Save the changes of this Portlet and close it in [TIS]Designer.	
Tips	Using pictures and icons in HTML Portlets.	
NEW	HTML-Portlets can be edited within the [TIS]Board from version 5.5.	
Tip	Use Google Chrome and enable the Spell check. This might help you with your inputs.	
	C_40 Übersicht Einstellungen	
	■   <b>B</b> <i>I</i> <u>U</u>   A <sup>*</sup> A <sup>*</sup>   <u>A</u> <sup>*</sup> <sup>a</sup> 2 <sup>*</sup>   <b>E</b> ≡ ≡ ≫	
	Setings	

#### Create EJS Chart Portlets

Task	Actions	
Create in [TIS]Editor Step 1	Prepare the data in a [TIS]Editor data node	
Create in [TIS]Editor Step 2	Add the Operation EJS-Chart 2.0 (regular chart with values attached to time points) or EJSChart Histogramm 2.0 (time-spans with the same value are represented as horizontal lines) Operation	
	Category: All  Operation:  TIS]Board - EJSChart 2.0 [TIS]Board - EJSChart Histogram 2.0 [TIS]Board - Generate editable data table [TIS]Board - Quickview Absence rate	



Task	Actions			
Create in [TIS]Editor	Select the time column & one or several data columns			
Step 5	Edit operation settings '[TIS]Board - EJSChart 2.0' (F5112860-0E57-48D0-AC34-84ADBF8AA701)			
	Which table columns are affected by the operation?			
	Identifier: C E.g. A			
	X axis:* A From - e.g. A			
	Y axis (several columns possible): D-E			
	Y2 axis (several columns are possible): <ul> <li>e.g. A,C-H,K</li> </ul>			
	or EJSChart Histogramm 2.0 (please note that it is an option to set missing time intervals to 0)			
	Which table columns are affected by the operation?			
	Identifier: C 🗵 e.g. A			
	X axis (from):* A From - e.g. A			
	X axis (to):* B To • e.g. A			
	Y axis (several columns possible): D-E 💿 e.g. A,C-			
	Y2 axis (several columns are possible):			
	Settings			
	Chart type:* Histogram: Line chart with leaps over time			
	Add missing time intervals with 0 values:*			
	Id			
	As of version 5.6 the number of data sets can be limited to avoid errors with the portlet			
	Settings			
	Limit amount of data points.:			
	Maximal amount of data points.: 1000 e.g. 10000			
Create in	This will lead to a data-node like this			
[TIS]Editor				
Step 4	A     B     C     D     E       No.     From     T     Revenues_Dept. II     T     Customers_Dept. II     T			
	1         01/06/2006 06:00:00          18          7           2         01/06/2006 06:30:00          184          22			
	3         01/06/2006 07:00:00          197          27           4         01/06/2006 07:30:00          225          39			
	5         01/06/2006 08:00:00          304          36           6         01/06/2006 08:30:00          219          30			
	7         01/06/2006 09:00:00          220          26           8         01/06/2006 09:30:00          200          22			
	9 01/06/2006 10:00:00 137 21 10 01/06/2006 10:30:00 92 15 10 01/06/2006 10:30:00 92 15			
	11         01/06/2006 11:00:00          118          17           12         01/06/2006 11:30:00          176          20			
Create in	Switch on the symbol for [TIS]Board connection in [TIS]Editor in the RETRIEVAL data node			
Step 5	Properties 🔽 [TIS]Board			



Task	Actions
Create in [TIS]Designer Step 1	Select New Portlet
Create in [TIS]Designer Step 2	Select the [TIS]Editor project, the data node, and select the type of Portlet (see <u>Create SIMPLE GRID Portlets</u> for a description of these steps) <b>EJSChart</b> (ID: 3) An interactive Chart (line, bar, area)
Create in [TIS]Designer Step 3	Save Portlet
Edit in [TIS]Designer	See general Description in [TIS]Designer – HOW TO FORMAT & WORK WITH PORTLETS? The result is something like this:
SAVE & Close	Save the changes of this Portlet and close it in [TIS]Designer.


Task	Actions
TIPS	Please note the possibility of drilling down (zoom in) which allows to see the details (see <u>Working with EJS-Chart</u> ).
	c1_EJS Chart 1 Hours per day     Image: Comparison of the second se
	500 400 300 200 100 0
	18.01.08 21.01.08 24.01.08 27.01.08 30.01.08 02.02.08 Time
	Last Change: 29.05.2011 10:44:09 🗬 🤤 🛐 📥 🔅
Scalable Y-Axis	From 5.5 Y-Axis can be scaled manually. Go to the EJSChart Settings within the [TIS]Designer, check the box next to "Scale Manually" and defines the minimum and maximum value.
	EJSChart Settings
	Chart Title:
	- Chart Options
	- X-Axis bottom
	Visible:
	Scale Manually:
	Minimum: 0
	Maximum: 120
Markings	The markings can be defined by the number of markings
	Number of 11 markings:
	or by the spacing between each marking:
	Set markings v manually: Markings
	Marking spacing:



## Create Quickview Portlets

Prepare in [TTS]Editor Step 1       Prepare the data in [TTS]Editor and add the operation         Operation       Operation         Categony:       All         Operation:       [TTS]Board - EJSChart         TTS]Editor Step 2       This will allow you to select data and time and add texts.         Which table columns are affected by the operation?         Identifier:       D         Data:*       C Data         Settings         Columns per value:       6         Captor Sparkline:       Hours per Day         Help text:       Long shifts are splitt         Footer text:       Footer value:         Footer value:       Hours	Actions		
Prepare in [TIS]Board - Generate editable data table [TIS]Board - TIS Editor Chart         Prepare in [TIS]Editor Step 2         This will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Units will allow you to select data and time and add texts.         Settings         Columns per value:       6         Caption Sparkline:       Hours per Day         Help text:       Long shifts are splitt         Footer value:       Hours         Prepare in       You will get something like	]		
Prepare in [TIS]Editor Step 2       This will allow you to select data and time and add texts.         Which table columns are affected by the operation?         Identifier:       D         Data:*       C Data         Settings         Columns per value:       6         Caption Sparkline:       Hours per Day         Help text:       Long shifts are splitt         Footer text:       Footer value:         Prepare in       You will get something like	j		
Step 2       Which table columns are affected by the operation?         Identifier:       D         Data:*       C Data         Settings          Columns per value:       6         Caption Sparkline:       Hours per Day         Help text:       Long shifts are splitt         Footer text:       Footer value:         Footer value:       Hours			
Identifier:       D         Data:*       C Data         Settings       Image: Columns per value:         Columns per value:       6         Caption Sparkline:       Hours per Day         Help text:       Long shifts are splitt         Footer text:       Image: Columns         Footer value:       Hours         Vou will get something like			
Data:*       C Data         Settings         Columns per value:       6         Caption Sparkline:       Hours per Day         Help text:       Long shifts are splitt         Footer text:       Footer value:         Footer value:       Hours			
Settings         Columns per value:       6         Caption Sparkline:       Hours per Day         Help text:       Long shifts are splitt         Footer text:       Footer value:         Verpare in       You will get something like			
Columns per value:       6         Caption Sparkline:       Hours per Day         Help text:       Long shifts are splitt         Footer text:       Image: Columns         Footer value:       Hours			
Caption Sparkline:       Hours per Day         Help text:       Long shifts are splitt         Footer text:       Footer value:         Prepare in       You will get something like			
Help text:     Long shifts are splitt       Footer text:     Image: Content of the split of			
Prepare in You will get something like			
Prepare in You will get something like			
Prepare in You will get something like			
[TIS]Editor Step 3       A No.       A Caption T       B Identifizierer T       C Data T       Data			
Prepare in			
[TIS]Editor       Step 4       Properties       ☑ [TIS]Board			
Create in [TIS]Designer Step 1 Select New Portlet Nam Content Show log window Portletmanager Close current Portlet Close current Portlet	Select New Portlet		
Create in [TIS]Designer Step 2 Select the [TIS]Editor project, the data node, and select the type of Portlet (see <u>Create SIMPLE GRID Portlets</u> for a description of these steps) <b>QuickView</b> (ID: 5) Generates an overview portlet			



Task	Actions
Create in [TIS]Designer Step 3	Save Portlet
Edit in [TIS]Designer	See Description in [TIS]Designer – HOW TO FORMAT & WORK WITH PORTLETS? The result is something like this: e1 Quickview Hours per Day Hours - Hours 23.00 A Table Comparison (Comparison (Com
SAVE & Close	Save the changes of this portlet and close it in [TIS]Designer.
TIPS	This portlet allows for showing the development of many values on small screens (e.g. on an smartphone)

Task	Actions	
Prepare in [TIS]Editor Step 1	Prepare the data that should be the input/start data for the editable grid in a data-node in [TIS]Editor with the following columns:	
	A     B     C     D     E     F     G     H     I       No.     Identifier     T     City     Data     From1     T     To1     T     To2     T     To4     T     To5     T	
	1 Shop A Wien 155.00 0.00 10.00 30.00 150.00 170.00 200.00	
	2 Shop B New York 20.00 20.00 30.00 60.00 100.00 140.00 150.00	
	3 Shop C London 190.00 0.00 30.00 76.00 120.00 155.00	
	4 Shop D Paris 97.00 5.00 25.00 75.00 100.00 125.00	
	5 Shop E Sydney 99.00 5.00 25.00 75.00 100.00 125.00	
	6 Shop F Dubai 6.00 5.00 25.00 75.00 100.00 125.00	
	7 Shop G San Francisco 30.00 5.00 25.00 50.00 75.00 100.00 125.00	
	8 Shop H Windhoek 64.00 5.00 25.00 50.00 75.00 100.00 125.00	
	9 Shop I Graz 45.00 5.00 25.00 75.00 100.00 125.00	
	10 Shop J Stockholm 94.00 5.00 25.00 50.00 75.00 100.00 125.00	
	11 Shop K Oslo 30.00 5.00 25.00 75.00 100.00 125.00	
	12 Shop L Oranjestad 93.00 5.00 25.00 50.00 75.00 100.00 125.00	
	13 Shop M Key West 52.00 5.00 25.00 75.00 100.00 125.00	
	14 Shop N Miami Beach 2.00 5.00 25.00 50.00 75.00 100.00 125.00	
	15 Shop O Los Angeles 12.00 0.00 25.00 50.00 75.00 100.00 125.00	
	16 Shop P Dublin 57.00 5.00 25.00 75.00 100.00 125.00	
	17 Shop Q Maribor 18.00 5.00 25.00 50.00 75.00 100.00 125.00	
	18 Shop R Kuala Lumpur 41.00 5.00 25.00 50.00 75.00 100.00 125.00	
	19 Shop S Singapore 88.00 5.00 25.00 75.00 100.00 125.00	
	20 Shop T Bangkok 7.00 5.00 25.00 75.00 100.00 125.00	
	Create a Column which is the identifier for the data and add an additional information column. T column data marks the value with should be displayed. While column From1 is the minimum val on the gauge, the columns To1 through To4 represent the sections. Column To5 is the maximum value on the gauge.	ື he ue ກ

## Create Gauge Portlets



Task	Actions				
Prepare in [TIS]Editor	Add the operation [TIS]-Board – Tachometer 1.0				
Step 2	🥖 General - Windows Internet Explorer				
	🏉 https://www.ximeshosted.com/CANDIDATE/TIS/WebApp/dialog/genericdialog.aspx?mode=new				
	Edit operation settings '[TIS]Board - Tachometer en-GB II 1.0' (47E76B4B-CFDB-444E-908A-1D2F557C8A89)				
	Which table columns are affected by the operation?				
	Label: A Identifier e.g. A				
	Description: B City    z.8. B				
	Column value: C Data				
	Range 1: from (ind.): D From 1				
	Range 1: to (ind.): E To 1				
	Range 2: to (ind.): FTo2				
	Range 3: to (ind.):* G To3				
	Range 4: to (ind.):* H To4				
	Range 5: to (ind.):* I To5				
	Settings				
	Characterize and the second seco				
	Color Code Color         1 F86966         2 FBAA77         3 FFEB84         4 B1D580         5 638E78         •         •         Help            •         Back       ✓ OK				
	Choose now which column are being used in the operation. Below it you can choose colours for each data range. Please be aware, that the number of rows is litied to 15. In the example the last 5 rows were deleted. You will also get a warning if data is outside the give ranges.				
Prenare in	Switch on the symbol for [TIS]Board connection in [TIS]Editor in the DETDIE\/AL data node				
[TIS]Editor Step 3	Properties [TIS]Board				
Create in	Select New Portlet				
[TIS]Designer Step 1	Main       Show log window       Portletmanager         Image: New Portlet       Image: New Portlet         Image: Load Portlet       Image: New Portlet         Image: Save Portlet       Image: New Portlet         Image: Save Portlet       Image: New Portlet         Image: Close current Portlet       Image: New Portlet				



Define how many gauges should be on one side (here 15) and the number of columns where the gauges should be placed (here 3).					
Datanode:	I	D: 18732599			
A03 Gauge	2				
TIS Table:		ID: -			
Path:					
Refresh Time (s):	0				
Paging Offset:	15				
Height (px):	700				
Gauge Settings					
General					
Columns:	3 👻				
Size:	Smallest 👻				
See general Descri The result is some	ption in [TIS]Designe	er – HOW	TO FORMAT & WORK W	VITH PORTLETS?	
Wien 100.00 50.00 Shop A: 155.00 Shop D: 97.00 Shop D: 97.00 Shop D: 97.00 Shop G: 30.00 Shop G: 30.00 Shop J: 94.00 Key Wes 5.00 Shop J: 94.00 Shop M: 52.00	New Y           50.00         52.50           20020000         Shop B: 2           20020000         Shop B: 2           5.00         Shop B: 2           5.00         Shop B: 2           5.00         Shop B: 2           5.00         Shop E: 9            Wincher           5.00         Shop E: 9            Shop H: 6           5.00         Shop H: 6           125.5000         Shop H: 6           5.00         Shop K: 3           125.5000         Shop K: 3	ork 117.50 150. 0.00 95.00 125. 0.00	London 95.00 47.50 55.00 5000 5000 5000 5000 5000 5000	00	
	gauges should be Datanode: A03 Gauge TIS Table: Path: Refresh Time (s): Paging Offset: Height (px): Gauge Settings General Columns: Size: See general Descri The result is some Vien 100.00 Shop A: 155.00 Shop D: 97.00 Shop D: 97.00 Shop D: 97.00 Shop G: 30.00 Shop J: 94.00 Shop M: 52.00 Shop M: 52.	gauges should be placed (here 3).         The should be placed (here 3).         Datanode:         The colspan="2">The colspan="2" Columns:         The colspan="2" Columns:         See general Description in [TIS]Designe         The result is something like this:         Vien         New Y         South of the colspan="2" Columns:         See general Description in [TIS]Designe         The result is something like this:         Vien         New Y         Stock on the colspan="2" South of the	gauges should be placed (here 3).         Datanode:       ID: 18732599         A03 Gauge       ID: 18732599         TIS Table:       ID: 19732599         Path:       Refresh Time (s): 0         Paging Offset:       15         Height (px):       700         Gauge Settings       ID: 18732599         General       Goldens:         Columns:       3         Size:       Smallest         See general Description in [TIS]Designer – HOW         The result is something like this:         Vien       New York         Size:       Sydney         Sinop A: 155.00       Shop B: 20.00         Shop A: 155.00       Shop B: 20.00         Shop D: 97.00       Shop E: 99.00         San Franci       Shop B: 20.00         Shop G: 30.00       Shop H: 64.00         Stockholm       Oslo         Si.00       95.00         Shop J: 94.00       Shop N: 2.00	gauges should be placed (here 3). Datanode: A03 Gauge TIS Table: Path: Refresh Tme (s): 0 Paging Offset: 15 Height (px): 700 Gauge Settings General Columns: 3 Size: Smallest v Size: Size: Smallest v Size: Size: Smallest v Size: Size: Size	



## Create Stimulsoft Report Portlets

Task	Actions	;				
Idea	With Stir the [TIS	mulsoft Reports pdf re ]Board.	eports can be created. Th	ey can be sto	red locally or t	be displayed in
Prepare Reports in Stimulsoft Design Client	For design which car de	gning the report it is in an be found on www.s ient pages can be des texts and much more established	necessary to download ar stimulsoft.com signed that include data f e can be placed on the pa mage URL http://www. ges/logo.p	nd install the c from different age.	lient Stimulsof	t Reports.Net
	Save the	e report to a mrt file.				
Prepare in	Create a	table whose data she	ould be displayed in the r	eports.		
[TIS]Editor						
Step I	No.	A From	B To	C Data	D Group 🝸	
	1	02/01/2007 05:00:00	02/01/2007 06:00:00	0.00 A	)	
	2	02/01/2007 06:00:00	02/01/2007 07:00:00	3.00 A	)	
	3	02/01/2007 07:00:00	02/01/2007 08:00:00	4.00 A	2	
	4	02/01/2007 08:00:00	02/01/2007 09:00:00	4.00 A	, )	
	6	02/01/2007 10:00:00	02/01/2007 11:00:00	5.00 A	- D	
	7	02/01/2007 11:00:00	02/01/2007 12:00:00	5.00 A	0	
	8	02/01/2007 12:00:00	02/01/2007 13:00:00	5.00 A	0	
	9	02/01/2007 13:00:00	02/01/2007 14:00:00	5.00 A	)	
	10	02/01/2007 14:00:00	02/01/2007 15:00:00	5.00 A	)	
	12	02/01/2007 15:00:00	02/01/2007 17:00:00	2.00 A	, )	
	13	02/01/2007 17:00:00	02/01/2007 18:00:00	0.00 A	 )	
	14	02/01/2007 18:00:00	02/01/2007 19:00:00	0.00 A	)	
	15	02/01/2007 19:00:00	02/01/2007 20:00:00	0.00 A	)	
	16	02/01/2007 20:00:00	02/01/2007 21:00:00	0.00 A	2	
	1/	02/01/2007 21:00:00	02/01/2007 22:00:00	0.00 A	,	
	19	02/01/2007 23:00:00	03/01/2007 00:00:00	0.00 A	, )	
	20	03/01/2007 00:00:00	03/01/2007 01:00:00	0.00 A	)	
	" Back E	ward ». Go to page 1	Total 5	Number of row	s 100 L Columna 4	
	<u>S Dack</u> POP	ward // Go to page   1	iotai o	Number of Tow	s, 190 - Columns: 4	



Task	Actions		
Prepare in [TIS]Editor Step 2	Upload the mrt file to the [TIS] data management.		
Prepare in [TIS]Editor Step 3	Create an empty node and add the operator: ITIS_Board - recalculate multi-selection 1.0 ITIS_Board - Upload File 1.0 Define the report file and each data node that should be used incl. the table name in the Stimul- soft report. Settings Report file: Root\TIS\Version56\Scaled Data.mnt Datanode 1: a61 Prepare Data Datanode 2:* . Tablename 1: ScaledData Datanode 3:* . Tablename 4:* . Datanode 4:* . Tablename 5:* . Create pdf: . Folder:* . Folder:* . Folder:* . Text Report.pdf At the bottom you can choose if a pdf report should be created and where it should be saved.		
Prepare in [TIS]Editor Step 4	Switch on the symbol for [TIS]Board connection in [TIS]Editor in the RETRIEVAL data node Properties ITIS]Board		



Task	Actions						
Edit in [TIS]Designer	Select a new portlet						
Step 1	Define new portlet						
	1. Please choose a project:	2. Pick your data source:	Q	3. Select a presentation:			
	Dashboard Admin (ID: 78251)	a02 Simple Grid	D: 18736013)	ызріауз а успетатеч піз-угарії (шаус)			
	Déhora PlanDashboardAdmin	a11 Chart	ID: 18736014)	EJSChart (ID: 3)			
	Dashboard Algorithms (ID: 77691)	a21 EJS	ID: 18736015)	An interactive chart (line,bar,area)			
	Dashboard GUI (ID: 77633)	a31 Quick View	ID: 18736016)	Generates an overview portlet			
	Déhora PlanDashboardDashboard	a41 Gauge	ID: 18736000)	IT HTML (ID: 6)			
	Déhora PlanDashboardQuestionnaires (ID: 77631)	a51 H IML	D: 18730420)	Displays (generated) HTML content			
	Dehora 130219 v01 WS (ID: 77593)	b01 Controller	D: 18736017)	Enhanced and editable grid portlet.			
	Demo of PieChart (ID: 77791)	b12 Filter	ID: 18736011)	Editable EJSChart (ID: 8)			
	This is a small demo for showing pie charts DEMO Samples for Marco (ID: 77652)	b22 Get Back EdGrid	ID: 18736009)	An interactive chart (editable).			
	Demo TIS Portlets 130812 (ID: 78991)	b32 Get Back EdChart	ID: 18741561)	Controller (ID: 9)			
	ТТ	b41 Help	ID: 18736422)	Gauge (ID: 11)			
	DEMO: Forecast 120316 (ID: 79471) v03W	D51 Upload	10. 18741575)	Displays one or more gauges. Stimulsoft (ID: 12)			
	Dieses Projekt zeigt die wesentlichen Schritte der XIMES Forecast Lösung.			Displays a Stimulsoft report.			
				File Upload			
				Cancel Apply			
[TIS]Designer Step 2	You should see something like the something like th	his: 1 of 1 ▷ ▷Ⅱ 100% ▼ One Page	• AT & V				



Task	Actions			
Additional Func- tionality in [TIS]Editor	The designed reports can be directly saved to the [TIS] Datamanagement. Type in the Folder name and the filename.			
	Create pdf:	✓		
	Folder:*	TIS-Demo		
	Filename:*	DemoReport.pdf	×	
	This report can automatically b	be sent with email. See more: <u>Send Email</u>		
Report Picture Resolution	As of version 5.8 the resolution	n of the reports can be defined by the user in the	operator in dpi.	
	Bildauflösung:*	450	#.###	
Upload Function	With the <u>Upload Portlet</u> that upports can easily be checked in	ploads the mrt-file side by side with the Stimulsof the [TIS]Board.	t Portlet new re-	
	x_01 Upload mrt			
			:: چ 🖨	
	re	it.mrt	Auswählen	
	Beschreibung:			
			Hochladen	
	x_00 Report			
	Document File	▼ 🛃 🛯 🛯 Page 1 of		

# D. [TIS]DESIGNER

D.1. Creating Portlets



Task	Actions
Create Test Data	As of version 5.8 test data can be created to design the Stimulsoft reports in the Stimulsoft De- signer.
	Create a new data node without parent node and choose the operation "Stimulsoft Reports – Ex- ample Data Export".
	Allgemein - Internet Explorer
	https://www.ximeshosted.com/XIMES/TIS/WebApp/Dialog/GenericDialog.aspx?mode=edit
	data' (C68EBDD4-7F31-415C-8AC7-4380ACEC6F9F)
	Einstellungen
	Folder:* Grundverzeichnis\TIS\Version56
	Create folder if it does not exist:
	Xsd file name:* Stimulsoft_Structure.xsd
	Xml file name:*     Stimulsoft_Data[xml       Overwrite existing files:*
	Rows per data node: 5 #.###
	Data node 1: a21 Prepare Stimulsoft 1
	Table name 1: Report1 Data node 2:* a22 Prenare Stimulant 2
	Table name 2:* Report2
	Choose a folder in the data management where the files should be saved. Then define names for the structure file (.xsd) and the data file (.xml) including the file extension. Define the number of rows per data node that shall be used as export example, chose the data node(s) and the table name(s). After executing the operation the two files can be downloaded to your computer.
	In the Stimulsoft Designer the two files can now being used as data source.
	Business Objects Watables E IS System Variables - fx Functions
	New XML Data     2 ×       Name:     Connection       Alias:     Connection       Path to XSD Schema:     I       Path to XML Data:     IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII
	OK Cancel



## **D.1.3. Interaction Portlets**

### Create Editable Grid Portlets

Task	Actions
Prepare in [TIS]Editor Step 1	Prepare the data that should be the input/start data for the editable grid in a data-node in [TIS]Editor and write it in a TIS-Table with the operator: Operation Category: All Operation: TISBoard - EISChart TISBoard - EISChart (TIS)Board - EISChart (TIS)Board - EISChart (TIS)Board - Chart WARNING: Think carefully whether you want automatic or manual update of this data-node. AUTOMATIC leads to a loss of all changes edited via [TIS]Board whenever the project is calculat- ed. Manual update makes interaction via [TIS]Editor or via a Controller Portlet necessary. Data node: f_10 ed.Grid (uk) FILL ed.Grid Hide deals on node settings Caption: f_10 ed.Grid (uk) FILL ed.Grid Update: C Automatically Manually Fixed Properties [TIS]Board Fixed
Prepare in [TIS]Editor Step 2	CREATE a NEW EMPTY DATA-node in [TIS]Editor and add the operation Add operation Operation Category: All Operation: TTIS]Board - HTML TTIS]Board - Retrieve editable data table As of Version 5.6 an additional option allows to display the row ID in an extra column. This option is only necessary for Editable EJS Chart. Display row ID:*
Prepare in [TIS]Editor Step 3	Switch on the symbol for [TIS]Board connection in [TIS]Editor in the RETRIEVAL data node Properties ITIS]Board
Create in [TIS]Designer Step 1	Select New Portlet



Task	Actions
Create in [TIS]Designer Step 2	Select the [TIS]Editor project, the data node, and select the type of Portlet (see <u>Create SIMPLE GRID Portlets</u> for a description of these steps)
	Enhanced and editable grid portlet. (ID: 7)
Create in [TIS]Designer Step 3	SAVE PORTLET
Edit in [TIS]Designer	See Description in <u>[TIS]Designer – HOW TO FORMAT &amp; WORK WITH PORTLETS?</u>
	Do not forget to save whenever you have edited something.
	From         To         Identifier         Number         OK           1         01/02/2010 12:00:00 AM         28/02/2010 12:00:00 AM         February         2.45 🗸
	2 01/03/2010 12:00:00 AM 31/03/2010 12:00:00 AM Marz 3.00 ♥
	Last Change: 03.06 2011 10:06:21
	Save Data
	Please note that you can navigate with TABS & Cursor.
SAVE & Close	Save the changes of this Portlet and close it in [TIS]Designer.
TIPS	The controller Portlet allows for managing the update and retrieval of data from an editable grid.
	Boolean values in the Portlet are represented by Check-Boxes.



Task	Actions
TIPS	<ol> <li>If you want to have an empty table that should be filled by the user do the following:         <ol> <li>Create a table with the columns you need with their respective data type and create one line with dummy data.</li> <li>Delete all rows.</li> <li>Created the Editable Data Grid.</li> </ol> </li> </ol>
Column descrip- tion	From Version 5.5 for each data column a description can be given that appears as a tool tip in the [TIS] Board.
Forced Line Break	As of version 5.6 a forced line break is possible. The input "\n" converts the string to a HTML line break "<\br>". Make sure that the Force Line Break option is activated. Force line break



Task	Actions
Combo Boxes	From Version 5.6 Combo Box allow the inputs of predefined values.
	Prepare a table that should be edited:
	No.     A Name     B Age Group       1     John     -       2     Mary     -       3     Michael     -        Back     Forward >>     Go to page     1
	In this grid users should only type in their age group.
	bo"
	Background Color: FFFFFF Input type: Text Hide data colum Text Column editable Static Combo Force line break Click on Edit Static Combo Values, so that a new window opens: Click on Edit Static Combo Values, so that a new window opens:
	Cancel Apply
	Define the values that can be chosen and the text that should be displayed.
	Finally the user can only choose the predefined values:
	Name         Age Group         I           1         John         -         -           2         Mary         18-30         -           3         Michael         31-40         -           41-50         51-60         60+

-

E.



Task	Actions	
Radio Buttons	This is the functionality if two columns with true/false values exclude each other (e.g. male/female)	
	Prepare a table with the two or more columns. In the [TIS]Designer mark the first column (e.g. male) and go to the Column Properties. There choose a group, which defines which columns belong together.	
	Input type: Text 👻	
	Checkbox group: Group1	
	Hide data columr No group	
	Column editable Group1	
	Force line break Group2	
	Specialformat prope Group3	
	New Special Group4	
	Format Type: Group5	
	Now repeat this step for the second column (e.g. female).	
	Now in the Editable Grid only one of the two columns can be chosen.	
Automatically or manually Save	As of version 5.8 users can choose if data is automatically sent to the database or if it is sent only at clicking the save button.	
	This settings can be made in the [TIS]Designer.	
	Daten nur bei 🗸 Speichern senden:	
	The standard setting is "automatically". The advantage of manual sending the data is that several inputs in the Editable Grid can be done quicker.	
	Sending the data to the database must not be mixed up with saving the table.	



Task	Actions		
Default Values	As of version 5.8.2	default values can be defir	ed for new rows in the Portlet Designer.
	Column properties		
	Column:	Value 🗸	
	Format painter:		
	Caption:	Value	
	Field type:	float	
	Description:	<b>_</b>	
		$\sim$	
	Format string:	#,##0.00	
	Default Value:	0	
	Align:	EEE	
	Textformat:	BIUS	
	Width:	16.52 🗘 %	
	Color:	000000	
	Background Color:	FFFFFF Q	
	Entry type:	Text 👻	
	Hide data colum	1	
	Column editable		
Static Combo	As of version 5.8.2 combo in one of the	content that will be pasted columns.	via copy/paste will be checked if there is a static

### Create Editable EJS Chart Portlets

Task	Actions
Prepare in [TIS]Editor Step 1	Prepare a data node with the operator "Retrieve Editable Grid" ( <u>see above</u> ). Be sure that the op- tion "Display row ID" is activated.



Task	Actions
Prepare in [TIS]Editor Step 2	In the same data node add a the operator: Editable EJSChart or Editable EJSChart Histogram
	Add operation         Operation         Category:         All <ul> <li>Operation:</li> <li></li></ul>
Prepare in [TIS]Editor Step 3	Switch on the symbol for [TIS]Board connection in [TIS]Editor in the RETRIEVAL data node Properties ITIS]Board
Create in [TIS]Designer Step 1	Select New Portlet
Create in [TIS]Designer Step 2	Select the [TIS]Editor project, the data node, and select the type of Portlet (see <u>Create SIMPLE GRID Portlets</u> for a description of these steps)
Create in [TIS]Designer Step 3	Save Portlet



Task	Actions		
Edit in [TIS]Designer	See Description in [TIS]Designer – HOW TO FORMAT & WORK WITH PORTLETS?		
	The result is something like this:		
	Editable Chart 🔍 🗟 🚔 🦉 📲		
	9,00		
	8,00		
	7,00		
	6,00		
	5,00		
	4,00		
	3,00		
	2,00		
	1,00		
	29.01.07 00:00 29.01.07 08:00 29.01.07 16:00		
	The chart itself can also be bar charts or line charts. By moving the mouse onto the data point (which is the top of the column of the column chart) the value of the data point can be changed. By selecting an area (with holding the Shift key) the data points can be set to zero or set to linear fields.		
	Note: Changed data is directly stored to the TIS-Table.		
	Please note that you can navigate with TABS & Cursor.		
SAVE & Close	Save the changes of this Portlet and close it in [TIS]Designer.		

# Create Controller Portlets

Task	Actions	
Prepare in [TIS]Editor Step 1	CREATE a NEW EMPTY DATA-node in [TIS]Editor and add the operation	
	Add operation         Operation         Category:       All         Operation:       [TIS]Board - HTML         [TIS]Board - Recalculate 2.0         [TIS]Board - Retrieve editable data table	
Prepare in [TIS]Editor Step 2	Open the recalculate operator and add a new line for a Parameter (repeat if necessary for each Parameter) Settings Which project parameters are to be offered to the user in the [TI5]Board portlet for adjustment?  Settings I) Parameters for operator, 2) General parameters Which data nodes need to be recalculated?	



Task	Actions
Prepare in [TIS]Editor Step 3	Select the Parameters you want to be visible in the Portlet  Edit operation settings '[TI5]Board - Neu berechnen 2.0' (3D998243-1784-439D-A595-F893D7AEEB08)  Settings Welche Projektparameter sollen dem Benutzer im [TI5]Board Portlet zur Anpassung angeboten werden?  Perameter 2) Interval   Scaling 6.0   Calculation method 1) Allgemeiner Parameter, 2) Parameter für Operator
Prepare in [TIS]Editor Step 4	This will allow you to select data-nodes that should be recalculated. E.g. the retrieve data node of an editable Grid
Prepare in [TIS]Editor Step 5	Optionally add Parameters – see: <u>How to work with Project-PARAMETERS?</u> and <u>How to work with Parameters in [TIS]Board?</u>



Task	Actions
Prepare in [TIS]Editor Step 6	Switch on the symbol for [TIS]Board connection in [TIS]Editor in the RETRIEVAL data node Properties ITIS]Board
Create in [TIS]Designer Step 1	Select New Portlet          Man       Show log window       Portletmanager         Image: Save Portlet       Image: Save Portlet as       Image: Save Portlet as         Image: Close current Portlet       Image: Save Portlet       Image: Save Portlet as
Create in [TIS]Designer Step 2	Select the [TIS]Editor project, the data node, and select the type of Portlet (see <u>Create CONTROLLER Portlets</u> for a description of these steps) Controller (ID: 9) Recalculate and control solutions.
Create in [TIS]Designer Step 3	SAVE PORTLET
Edit in [TIS]Designer	See Description in [TIS]Designer – HOW TO FORMAT & WORK WITH PORTLETS? The result is something like this: <b>f Recalculate Retrieve node</b> Recalculates data-node TIS-Editor that retrieves the edited data <u>Recalculate</u> Last Change: 27.05.2011 12:56:50
SAVE & Close	Save the changes of this Portlet and close it in [TIS]Designer.
TIPS	The controller Portlet allows for managing the update and retrieval of data from an editable grid.



Task	Actions	
NOTE	<ul> <li>As soon as you USE the Recalculate Button, [TIS]Board takes exclusive control of the corresponding project.</li> <li>You cannot open the project in [TIS]Editor as long as you do not logoff in [TIS]Board or free the project from an Admin—Page in [TIS]Board. The later requires corresponding rights and is described in <u>Ownership of Projects &amp; Administration Portlets</u>.</li> </ul>	
	Admin: Project-Cache Planning	
	net.tcp://localh UK01 _Template_TISBOARD_UK_110526 2902 27/05/2011 02:36:32	
	<ul> <li>Press the Lightning Symbol when the LOCKED switch is off. (see <u>Further trouble-shooting</u> for details)</li> <li>Refresh to see whether it worked.</li> <li>You cannot Recalculate if the project is opened in [TIS]Editor.</li> </ul>	
Change Button Name	As of version 5.8 the button text for Control Portlets can be changed in the [TIS]Designer.	
	Steuerungsaktion	
	Button 1 Button Text: Auswahl Sende auch Daten anderer Steuerungsporlets:	
Combine Control Portlets	As of version 5.8 several control portlets (incl. Multi-Select) can combined so that only one calcu- late button needs to be clicked. Open the control portlet that should have the only control button in [TIS]Designer. Activate the button "Send also data of other control portlets".	
	Also sending data from different control portlets:	



Task	Actions
Example Combined Con- trol Portlets	An example for a Multiple Selection portlet combined with a Control portlet.
	Abteilung wählen 🔒 🍣 📲
	Abteilung
	Controlling
	Marketing
	Sales
	Nur aktive Mitarbeiter 🗸
	Laden
User defined Icons	As of version 5.8.2 the symbol of the control button can be defined in the Portlet Designer.
	Control action
	Button 1
	Button text: Select
	ICOD:
	Also sending data
	Select an icon X
	■ ■ ■ ↑ ↗ → ↘↓ ⊘ ⊘ ᠅ □ □ 등 □ 등 □ / _
	Y XXXA ← F XC S & → ¢ 9 × 7 r 9
	a a a a a a a a a a a a a a a a a a a
	Cancel Select



Task	Actions	
Confirmation of Recalculation	As of version 5.8.2 it can be chosen if the recalculation needs to be confirmed by the user:	
	Confirm action:	
	Confirm action X	
	Are you sure to activate Select?	
	Yes No	
New Design	As of version 5.8.2 the design for the portlet has changed if no parameters are in use:	
	Reset Charts	

# Create Multiple Selection Portlets

Task	Actions			
When can Multi-Select be used?	The Multi-Select allows to filter vast data. These filters can be applied for up to three types (columns). Within these columns it is possible to filter one or more data entries. Multi-Select might be necessary for displaying data in grids and charts or for ongoing calculations with the filtered data only.			
[TIS]Editor Step 1:	Add a new node in [TIS]Editor and	choose the dat	a source.	
	A No. DATENBESTAND T	B JAHR 🗹	C TYP 🝸	D ANZAHL
	1 Einzeldaten	2,010	All In	846
	2 Einzeldaten	2,011	All In	1,306
	3 Einzeldaten	2,010	Austritt	846
	4 Einzeldaten	2,011	Austritt	1,306
	5 Einzeldaten	2,010	AZ-Änderung	672
	6 Einzeldaten	2,010	Besetzungsstärke	846
	7 Einzeldaten	2,011	Besetzungsstärke	1,306
	8 Einzeldaten	2,010	Eintritt	846
	9 Einzeldaten	2,011	Eintritt	1,306
	10 Einzeldaten	2,010	Teilzeit	846
	11 Einzeldaten	2,011	Teilzeit	1,306
	12 Einzeldaten	2,010	Uberstunden	846
	13 Einzeldaten	2,011	Uberstunden Öberen hare	1,306
	14 Einzeldaten	2,010	Uberzaniung	846
	15 cinzeldaten	2,011	oberzaniung	1,306



Task	Actions			
[TIS]Editor Step 2:	Add a new opeartor and choose "[TIS]Board – Multi selection lists".			
	You can now choose for up to three selection. For each selection (type) you can choose now:			
	<ul> <li>The Selection list, which is the column containing the data you want to filter</li> <li>The Key</li> <li>Addintional info, where you can give detailed information on your data. This information must be defined in an own column.</li> </ul>			
	Finally, define for each type means, that you can filter s	e wheater you like a single or a multiple selectio several data from one column.	n. Multiple selection	
	In Settings you can predefining filters that were applied in	ne the data that should be filterd. Later on you [TIS]Board.	can see here the last	
	Selection list 1:*	A DATENBESTAND		
	Key 1:*	- 🔹		
	Additional info 1:*	- 🗸		
	Selection list 2:*	B JAHR 👻		
	Key 2:*	- 🗸		
	Additional info 2:*	- 🗸		
	Selection list 3:*	C TYP 👻		
	Key 3:*	- 🗸		
	Additional info 3:*	- •		
	Settings			
	Selection type 1:	Multi 👻		
	Selection type 2:	Multi 👻		
	Selection type 3:	Single 🔻		
	Selected entries 1:*	Einzeldaten		
		-		
	Selected entries 2:*	2011		
	Selected entries 3:*	Eintritt		
		τ		
	As of version 5.6 the user of while developing and to ave	can decide that no selection means "select all", wood errors.	which is a good feature	
	No selection means "show a	<b>II</b> ":*		
[TIS]Editor Step 3:	Based on:			
	Update:	ally OM:		
	Properties [TIS]Board			
	No. Status			



Task	Actions			
Create a Portlet in [TIS]Designer	Choose the project, the nor Define new portet  1. Please choose a project: CARE VERSION 01 (00: 7802) 1200327 v013 ro decorption available CARE VERSION 03 STEP (00: 7802) 03 v120711 v0136 ro decorption available Entgelt Step A2b Auswertung Personalstruktur 120709 v0416 ro decorption available ITC_TRIGGER (00: 7603) TIS Parameter Documentation v01 110922 Examples for writing the documentation  Define a name for the port	de and the controller portlet.	Select a presentation:         SimpleGrid       (D: 1)         A Grid portlet to diplay values in a grid.       (D: 2)         Displays a generated TIS-graph (mage)       (D: 2)         Displays a generated TIS-graph (mage)       (D: 2)         Map Portlet to display values in a grid.       (D: 3)         An interactive chart (inc, bar, area)       (D: 4)         Map Portlet to display geographic regions       (D: 6)         Displays (generated) HTML content       (D: 6)         Displays (generated) HTML content       (D: 6)         Displays (generated) HTML content       (D: 6)         Control portlet.       (D: 9)         Control portlet.       (D: 9)         Control portlet.       (D: 9)         Control portlet.       Approx         EditableCISChart       (D: 9)         Control portlet.       Approx         Cancel       Approx         EditableCiscon       (D: 9)         Control portlet.       Approx         EditableCiscon       Approx         Control portlet.       Approx         EditableCiscon       Approx         Control portlet.       Approx         EditableCiscon       Approx         EditableCiscon       Approx <td></td>	
	Control Parameter ACType Sorting: Ascendi Airline Ascendi Sorting: Ascendi FlightNo_long Sorting: Ascendi	ng ng ting ng		



Task	Actions			
Applying the Multiple selection in [TIS]Board	Add the portlet to your preference Now you can chosse see your o	d dashboard. hosen types from left to the r	ight.	
	DATENBESTAND	JAHR	ТҮР	
		Q		
	Finzeklaten	2010	Alla	
	Simulation KV-IST	2010		
	Simulation KV-NEU	2011	AZ-Änderung	
	Summendaten		Besetzungsstärke	
			Eintritt	
			Teilzeit	
			Überstunden	
			Überzahlung	
			Überzahlung gem.	
	Last Change: 24/09/2012 10:26:11 If you have chosen single select multi entries you can now choo When you have chosen at least Now all followig data nodes/po	tion you can only choose one se one or more entries by usi one entry per type, you can rtlets will be calculated with th	entry per type. If you have chosen ng the CRTL key. press the Recalculate button. ne filtered data.	
Limit Number of Records	As of version 5.8 the number of allowed values to choose can be limited. In the operation "[TIS]Board – Multi selection lists" the option "multiple" must be chosen for the specific column. At the bottom of the operator, a value can be defined for the maximum allowed number of chosen elements.			
	Maximale Anzahl an Auswahlmöglichkeiten:	100	z.B. 100	
	Maximale Anzahl an ausgewählten Elementen:	100	z.B. 100	



Task	Actions		
Edit Caption	As of version 5.8.2 the o	caption of the columns can be c	hanged in the Portlet Designer.
	Control Parameter		
	Override caption		
	Override caption:	<b>√</b>	
	Column 1		
	Sorting:	Ascending 👻	
	Caption:	АСТуре	
	Column 2		
	Sorting:	Ascending 👻	
	Caption:	Airline	
	- Column 3		
	Sorting:	Ascending 👻	
	Caption:	FlightNo_long	
	Control action		
	There can also be replace	ced with resources.	

### Create Automatically Recalculate Portlets

Idea	This Portlet allows an automatically recalculation on one or several data nodes and im- mediate display in the [TIS]Board.		
Prepare in [TIS]Editor	Create a new empty data node, add an operation and choose [TIS]Board		
Choose one node (regu- lar node or recalculate node) whose data should be recalculated. Choose another node which is defined like the way you want to show the new result in the [TIS]Board, such as grids, charts, EJS- Charts	General - Windows Internet Explorer		



Press OK and activate the [TIS]Board button.	📝 [TIS]Board	
Create a new Portlet in the [TIS]Designer with reference to the data	Define the apperance recalculation should	e of your choice and and fill in the time in seconds, how often the be done.
node which was just cre- ated.	Refresh Time (s):	10
	Paging Offset:	10
	Height (px):	360
	Save the portlet and	l place it your [TIS]Board.

## Create Upload Portlets

Idea	With this Portlet you can upload directly from the user interface in the [TIS]Board. This uploaded data can be the resource for new calculations. The files will be stored in the [
Prepare in [TIS]Editor	Create a new empty data node, add an operation and choose [TIS]Board.
Choose the Operation "[TIS]Board – Upload File" and define the fold- er name and the file	General - Internet Explorer         Image: https://www.ximeshosted.com/CANDIDATE/TIS/WebApp/Dialog/GenericDialog.aspx?mode=new         Edit operation settings '[TIS]Board - Upload File         1.0' (70D74E1F-A76D-4B4F-8991-AB78EC904959)
name. Both can also ref- erenced by a parameter. Then choose the option if a file may be overwritten, which file extensions are allowed and the maxi- mum size of the file.	Settings         Foldername:*         or enter folder:*         Establish folder if not available:         Image: Setting file:*         Filename:*         Overwrite existing file:*         Allowed file extensions:*         e.g. *.btt         Maximal file size (in kB):*
	Id Notes: E+ Help



Create the Portlet in [TIS]Designer and place				<b>₽</b> 2 ::
it on the page in	Upload_Test.txt			Select
[IIS]Board.	Description:			< >
				Upload
	File Name:	Upload Test.txt		
	File Path:	\Root\TIS\Version	n56\Upload Test.txt	
	Original File Name:	Upload_Test.txt		
	Description:			
	Upload User:	xi55		
	Upload Date:	23/04/2014 12:06	6 PM	
Option	As of Version 5 Additionally a c	.8 you can choo onfirmation info	se if the description and the file info shour mation can be shown.	Ild be displayed.
	File upload			
	Show descrip	ition:		
	Show file info	c 🖌		
	Show messa finish:	ge on 🗸		

# **D.1.4. Navigation Portlets**

### Create Tiles

Element	Description
Background	Tiles allow to create shortcuts within your [TIS]Board, so that users can directly switch from the homepage to the desired page.



Element	Description
Place the Tile on the page	Go to "Select a Portlet", choose "Admin: Tiles" in the Administration folder and clck "Add it!".



Element	Description		
Format the tile	Click the editing button Now you can define the height of the portlet and t text in the top line, in the middle line and in the bo colour. But you can also choose a colour pre-set in Settings	he background colour. It is ottom line. For each line yo the top.	s possible to write a u can choose its own
	No link available	Tilesettings	
	G Templates     G Implates     G Implates	Coorpreset: Height: Background color: Tiletext Top line This the top line	Select a color
		Top text Color: Middle line This is the middle line Middle text Color: Bottom line This is the bottom lin	FFFFFF
		Bottom text Color:	FFFF00 Q Cancel OK
A Simple Tile	That is the tile we have designed in the step before	2:	
	Static Tile Id=186893		? @ × [] *
	This the top line This is the top line This is the bottom lin	ine	

# D. [TIS]DESIGNER



D.1.	Creating	Portlets

Element	Description			
Creating Links	To place a link in the tile choose a page in the Settings window on the left:           Settings			
	B Time Line Data Here two or more types of data can be o	286126 compared over the time line.		
	My pages Momin Cometrix Analyzer Development			
	B Time Line Data C Interval Sums D Weekday Statistics E Scorecard F Cross Table Tiles			
	The tile is now linked with the ch	nosen page.		
Example with Several Tiles	A good use of tiles is on the hom colours and header tiles without	nepage. If you have several tiles links, like in the example.	it will be helpful if you	u use different
	Startseite Personalbeda	rf 🗙	imes°	<ul> <li>4 <u>∩</u></li> <li>2 <u>√</u></li> </ul>
	Einstellungen	Umsätze	Berichte	
	Öffnungszeiten	Umsätze	Personalbedarf	
	Mindestbesetzung	Plandaten	Marktbericht	
	Feiertage	Regionaldirektion	Versand	
	The green tiles a headers descril below do link to their respective	bing the tiles below them and an page.	e not linked to a page	. The tiles



Element	Description		
Example Designed Tiles	Tiles can be designed with different fonts, sizes and colours:		
	1) Tabellenstruktur einstellen Define table structure		
	<pre> <font face="Verdana">1) Tabellenstruktur einstellen</font><font color="6E6E6E" face="Verdana" size="2em;">Define table</font></pre> <pre>structure</pre>		
Using HTML codes for	Symbols can be added to tiles by using HTML codes.		
symbols	I will display ✈		
	will generate the following tile:		
	I will display →		
	A full list of HTML codes can be found at w3schools.com:		
	General punctuation: <u>http://www.w3schools.com/charsets/ref_utf_punctuation.asp</u>		
	Currency symbols: <u>http://www.w3schools.com/charsets/ref_utf_currency.asp</u>		
	Letterlike Symbols http://www.w3schools.com/charsets/ref_utf_letterlike.asp		
	Arrows: <u>http://www.w3schools.com/charsets/ref_utf_arrows.asp</u>		
	Mathematical Operations: <u>http://www.w3schools.com/charsets/ref_utf_math.asp</u>		
	Geometric Shapes: <u>http://www.w3schools.com/charsets/ref_utf_geometric.asp</u>		
	Misc Symbols: <u>http://www.w3schools.com/charsets/ref_utf_symbols.asp</u>		
	Dingbats: http://www.w3schools.com/charsets/ref_utf_dingbats.asp		



Element	Description	
Using different font sizes	Using just the top line and the bottom line with a suitable font size crates nice tiles:	
	KV-Erfassen	
	Neue KV-Daten eingeben	
	Datenqualität	
	Daten prüfen, korrigieren, säubern	
	Analyse	
	Z.B. Fluktuation, Umreihungen,	
	Top line: <font size="6"></font>	
	Bottom line: <font size="2"></font>	
Duplicating Tiles	Tiles can be easily duplicated by using the "Duplicate Portlet" button in the editing mode.	
	This makes it easier if you have to create multiple tiles in the same style.	

### **D. [TIS]DESIGNER** D.2. Formatting and Working with Portlets



Element	Description		
New Standard Design	As of version 5.8.2 a new standard set of colours is being defined.		
	- Tilesettings		
	Colorpreset:	Earth	
	Height:	160	
	Background Color:	e69117 🕥	
	Tan lian		
	Top text color:	2c4864 🥥	
	Middle line		
	BIU AĂĂ		
	Middle text Color:	195895 🥥	
	Footer		
	BIU AĂĂ 💱		
	Bottom text Color:	052850 🥥	

# D.2. Formatting and Working with Portlets

### D.2.1. General Elements for all/most Portlets

The following example is based on the following Portlet opened in the [TIS]Designer.

### D. [TIS]DESIGNER

D.2. Formatting and Working with Portlets



Main 🕶 📋 📰 💷 Show log window	Portletmanager		Logout
a Simple Grid (uk)		10 1	a Simple Gri
An example for a Simple Grid			General Portlet Properties 🛛 🗖
From	То	Data Identifier	Detail Change Data Source
07.09.2005 07:45:00	07.09.2005 19:15:00	1.00 A	Information
04.10.2005 07:45:00	04.10.2005 19:15:00	1.00 A	Portlet: ID: 5267, ParentID:
28.12.2005 07:45:00	28.12.2005 19:45:00	1.00 A	🔳 a Simple Grid (uk)
05.01.2006 07:45:00	05.01.2006 19:15:00	1.00 A	Type: SimpleGrid
05.01.2006 07:45:00	05.01.2006 19:15:00	1.00 A	Key: not given
17.01.2006 07:45:00	17.01.2006 19:15:00	1.00 A	Description:
23.02.2006 07:45:00	23.02.2006 19:30:00	1.00 A	An example for a Simple Grid
31.03.2006 07:45:00	31.03.2006 19:15:00	1.00 A	
31.03.2006 07:45:00	31.03.2006 19:15:00	1.00 A	
04.04.2006 07:45:00	04.04.2006 19:10:00	1.00 A	Solution: ID: 2902
25.04.2006 07:45:00	25.04.2006 19:40:00	1.00 A	_Template_TISBOARD_U
		1-12 / 4	3 Datanode: ID: 32032
Last Change: 27.05.2011 08:39:28		2 🖨 🔇	a_03 [B] Simple Grid (uk) Simple Grid: Show Data
			TIS Table: ID: -
			No name given no description given
			Path:
			ROOT TEMPLATE TISDO
			Refresh time (s): 0
			Helpers *

Element	Description
a Simple Grid (uk)	This is the Portlet-Name that shows up in all Dialogs regarding <u>Portlet Manage-</u> <u>ment.</u>
	provides information on where a Portlet refers to
#### D. [TIS]DESIGNER

D.2. Formatting and Working with Portlets



Element	Description				
An example for a Simple Grid	This is an informative text for users (e.g. what is the content of the data).				
	It can be changed on the right hand side in the [TIS]Designer.				
	General Portlet Properties   Detail   Information   Portlet:   ID: 5267, ParentID:   a Simple Grid (uk)   Type: SimpleGrid   Key: not given   Source: DataNode (1)   Description:   An example for a Simple Grid				
Main Area	E.g. a table or a graph (depending on the Portlet chosen and on the data)				
	From         To         Data         Identifier           07.09.2005 07:45:00         07.09.2005 19:15:00         1.00 A           04.10.2005 07:45:00         04.10.2005 19:15:00         1.00 A           28.12.2005 07:45:00         05.01.2006 19:15:00         1.00 A           05.01.2006 07:45:00         05.01.2006 19:15:00         1.00 A           17.01.2006 07:45:00         17.01.2006 19:15:00         1.00 A           13.03.2006 07:45:00         17.01.2006 19:15:00         1.00 A           31.03.2006 07:45:00         31.03.2006 19:15:00         1.00 A           25.04.2006 07:45:00         1.03.2006 19:10:00         1.00 A           25.04.2006 07:45:00         1.03.2006 19:10:00         1.00 A           25.04.2006 07:45:00         1.03.2006 19:10:00         1.00 A				
Selection of columns with main Area	On the very right of column a dialog appears that allows for show/hide of columns.				
1-12/43	Paging information and information on number of records.				
Last Change: 27.05.2011 08:39:28	When was the last time that data was fetched from the [TIS]Editor.				
21 🚔	Export to Excel				
	Or Print				

in the



Element	Description
\$	Update fetch new data from the corresponding [TIS]Editor project.
	Show or hide the legend of a graph. NOTE: Legends can be moved around.
Version number of [TIS]Designer	You get the Version number of [TIS]Designer or the [TIS]Board with the short-Cut Ctrl-Shift-L version for the formation maigator.userAgent = Mozila/4.0 (compatible; MSIE 8.0; Windows NT 5.1; Trident/4.0; Dpus-Web-Automation; FurWebProducts; .NET CLR 3.1.4322; .NET CLR 3.0.4506.2152; .NET CLR 3.0.30729; MS-RTC LM 8; .NET4.0C; .NET4.0E; InfoPath.3) Used Browser = Internet Explorer 8 Engine: = 8 Running on = Windows Secure (SsL) = Yes href = https://www.wimeshosted.com/XIMES/TISBoard/portal/portal/designer.html request-url = /XIMES/TISBoard/DispatcherService.svc Ext-Version = 3.2.1 TISBoard-Revision = 1225 DB-Version: = DBProvider: ORA Instance: xtis2 Database: TIS2005 ServerName: owneror- K3389 Please include this information if you find and submit a bug.

# D.2.2. Formatting Elements for all/most Portlets

Element	Description of options
	Selection whether Portlets should be organized in 1, 2 or 3 columns.
	NOTE: While the actual decision regarding the number of columns is made in [TIS]Board, setting the number of Portlet-columns in the [TIS]Designer helps in properly formatting the Portlet.
Close	Allows for closing and opening sections of the [TIS]Designer.
Open 💽	

#### D. [TIS]DESIGNER

D.2. Formatting and Working with Portlets



Element	Description of options
General Portlet Properties         Detail       Change Data Source         Information       Portlet:       ID: 5267, ParentID:         Image: Data Simple Grid (uk)       Type: SimpleGrid (uk)         Type: SimpleGrid Key: not given       Source: DataNode (1)         Description:       Image: Data Source         An example for a Simple Grid       Image: DataNode (1)         Description:       Image: DataNode (1)         Solution:       Image: DataNode (1)         Solution:       Image: DataNode (1)         Solution:       Image: DataNode (1)         Solution:       Image: DataNode (1)         Description:       Image: DataNode (1)         Solution:       Image: DataNode (1)         Description:       Image: DataNode (1)         Solution:       Image: DataNode (1)         Description:       Image: DataNode (1)         Solution:       Image: DataNode (1)         Solution:       Image: DataNode (1)         Datanode:       Image: DataNode (1)         Datanode:       Image: DataNode (1)         Simple Grid: Show Data       Image: DataNode (1)         TIS Table:       Image: DataNode (1)         No name given       Image: DataNode (1)         Paging O	<ul> <li>TOP</li> <li>Change Data source allows changes regarding the referenced project</li> <li>Portlet name</li> <li>Description of users – free text</li> <li>MIDDLE</li> <li>Referenced project and node / or table</li> <li>DOWN:</li> <li>Refresh time for updating in seconds: <ul> <li>0 no automatic update</li> <li>300 update every 300 seconds</li> <li>(if the referenced node is dirty it will recalculate)</li> </ul> </li> <li>Number of rows per page (only works with tables)</li> <li>Height of the Portlet in pixel.</li> <li>NOTE Short Refresh time(s) cause a lot of update processes and should be used seldom.</li> </ul>
General grid Width-Mode: Absolute Relative	<ul> <li>Setting how changes of the column width should be treated.</li> <li>Reasons for changes of the column width: <ul> <li>Different screen sizes (e.g. working with a projector)</li> <li>Changing the number of columns to be used</li> <li>Change of width of one column</li> </ul> </li> <li>MODES: <ul> <li>ABSOLUTE: a change of screen size or of the width of another column does not influence the width of other columns.</li> <li>RELATIVE: Changes of one column or screen size change the width of all others as 100% of the available space is used in the Portlet.</li> </ul> </li> </ul>

D.2. Formatting and Working with Portlets



Element	Description of options
Formatting Columns   Column properties   Column: Data   Format painter: Image: Column:   Header caption: Data   Field type: float   Field type: float   Formatstring: #,##0.00   Align: Image: Column:   Textformat: Image: Column:   Width: 15.65   %	<ul> <li>The corresponding column has to be selected either by selecting the column in the Portlet or with the column selection within the column properties section of the [TIS]Designer.</li> <li>Select the column you want to edit with the selection dialog:</li> <li>Column: Data</li> <li>Formatting options:</li> <li>Formatting with the format painter (allows for reusing formats)</li> <li>Caption</li> <li>Formatting of numbers</li> <li>Alignment &amp; Text format</li> <li>Width</li> </ul>
Color: Color: FFFFFF	<ul> <li>Colours</li> <li>Shall the column be hidden?</li> </ul> In Grid portlets a line break for text strings is possible.
Stripe rows:	This option turns every second row grey.
Specialformat properties       New specialformat       type:	Allows for conditional formatting
Show/hide Icons	As of version 5.8.2 the description and the icons can be hidden.    Description header

### **D.2.3. Further Elements for specific Portlets**

### HTML and Editable Grid

Element	Description of options
	Save data.
	Data has changed by editing. Do not forget to save before leaving the application otherwise changes will be lost.
	Add rows or delete rows
	Allows to copy and paste data from/to an Editable Grid. As of Version 5.5.



Element	Description of options
Drag & Drop to SORT ROWS	<ul> <li>Rows of editable Grid can be moved with Drag &amp; Drop.</li> <li>Keeping the CTRL button pressed allows for the selection of several rows.</li> </ul>
Input Checks	Data is checked for correct format – E.g., whether it is a number
Number OK	Boolean values in the Portlet are represented by Check-Boxes.
2.00 📝	

#### **D. [TIS]DESIGNER** D.2. Formatting and Working with Portlets



Element	Desc	ription of optio	ons						
Filling Down Data	Value into co	or Strings can b ell which should	be easily filled d be copied to a	lown ll oth	in an Edita ner cells in f	able G the co	rid: Click with the lumn below and o	right r choose	nouse button "Fill down":
		From	То	ID		Area N	ame	Da	ita
	1	01/07/2013 11:25 AM	01/07/2013 11:30 AM	AAC	0	ALL		46.	00
	2	01/07/2013 11:25 AM	01/07/2013 11:30 AM	AAC	0	Halle A		26.	00
	3	01/07/2013 11:25 AM	01/07/2013 11:30 AM	AAC	3	Halle B		20.	00
	4	01/07/2013 11:30 AM	01/07/2013 11:35 AM	AAC	0	ALL		🤿 F	Fill down
	5	01/07/2013 11:30 AM	01/07/2013 11:35 AM	AAC	0	Halle A		1 I	ncrement down
	6	01/07/2013 11:30 AM	01/07/2013 11:35 AM	AACO	0	Halle B		12.	00
	7	01/07/2013 11:35 AM	01/07/2013 11:40 AM	AAC		ALL		35.	00
	9	01/07/2013 11:35 AM	01/07/2013 11:40 AM	AACO	2	Halle B		15	00
	10	01/07/2013 11:40 AM	01/07/2013 11:45 AM	AACO	- C	ALL		38.	00
	11	01/07/2013 11:40 AM	01/07/2013 11:45 AM	AAC	c	Halle A		19.	00
	12	01/07/2013 11:40 AM	01/07/2013 11:45 AM	AAC	0	Halle B		19.	00
	13	01/07/2013 11:45 AM	01/07/2013 11:50 AM	AAC	0	ALL		42.	00
	14	01/07/2013 11:45 AM	01/07/2013 11:50 AM	AAC	0	Halle A		26.	00
	15	01/07/2013 11:45 AM	01/07/2013 11:50 AM	AAC	0	Halle B		16.	00
	16	01/07/2013 11:50 AM	01/07/2013 11:55 AM	AACO	0	ALL		39.	00
	17	01/07/2013 11:50 AM	01/07/2013 11:55 AM	AAC	C -	Halle A		15.	00
	10	01/07/2013 11:50 AM	01/07/2013 11:55 AM	AACC	- -			24.	00
	20	01/07/2013 11:55 AM	01/07/2013 12:00 PM	AACO	0	Halle A		17.	00
	14 4	Page 1 of 2						1-2	20 / 40
								0 0	📄 🗙 🕿 🚔
		From	То		ID		Area Name		Data
	1	01/07/2013 11:25 Al/	01/07/2013 11:30	AM	AACC		ALL		46.00
	2	01/07/2013 11:25 AM	01/07/2013 11:30	AM	AACC		Halle A		26.00
	3	01/07/2013 11:25 AM	01/07/2013 11:30	AM	AACC		Halle B		20.00
	4	01/07/2013 11:30 AM	01/07/2013 11:35	AM	AACC		ALL		20.00
	5	01/07/2013 11:30 AM	01/07/2013 11:35	AM	AACC		Halle A		20.00
	6	01/07/2013 11:30 AM	01/07/2013 11:35	AM	AACC		Halle B		20.00
	7	01/07/2013 11:35 AM	01/07/2013 11:40	AM	AACC		ALL		20.00
	8	01/07/2013 11:35 AM	1 01/07/2013 11:40	AM	AACC		Halle A		20.00
	9	01/07/2013 11:35 AM	01/07/2013 11:40	AM	AACC		Halle B		20.00
	10	01/07/2013 11:40 AM	01/07/2013 11:45	AM	AACC		ALL		20.00
	11	01/07/2013 11:40 AM	01/07/2013 11:45	AM	AACC		Halle A		20.00
	12	01/07/2013 11:40 AM	01/07/2013 11:45	AM	AACC		Halle B		20.00
	13	01/07/2013 11:45 AM	01/07/2013 11:50	AM	AACC		ALL		20.00
	14	01/07/2013 11:45 AM	01/07/2013 11:50	AM	AACC		Halle A		20.00
	15	01/07/2013 11:45 AM	01/07/2013 11:50	AM	AACC		Halle B		20.00
	16	01/07/2013 11:50 AM	01/07/2013 11:55	AM	AACC		ALL		20.00
	17	01/07/2013 11:50 AM	01/07/2013 11:55	AM	AACC		Halle A		20.00
	18	01/07/2013 11:50 AM	01/07/2013 11:55	AM	AACC		Halle B		20.00
	19	01/07/2013 11:55 AM	1 01/07/2013 12:00	PM	AACC		ALL		20.00
	20	01/07/2013 11:55 AM	01/07/2013 12:00	PM	AACC		Halle A		20.00
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	14 4	raye 1012	· · ·						1-20740

#### **D. [TIS]DESIGNER** D.2. Formatting and Working with Portlets



Element	Description of opt	ions			
Increment Down	You can also choose right-click and choose	a value which sl æ "Increment do	hould be increa	ased in each row. Choo	se the value, make a
	From	То	D	Area Name	Data
	1 01/07/2013 11:25 AM	01/07/2013 11:30 AM	AACC	ALL	46.00
	2 01/07/2013 11:25 AM	01/07/2013 11:30 AM	AACC	Halle A	26.00
	3 01/07/2013 11:25 AM	01/07/2013 11:30 AM	AACC	Halle B	20.00
	4 01/07/2013 11:30 AM	01/07/2013 11:35 AM	AACC	ALL	Fill down
	5 01/07/2013 11:30 AM	01/07/2013 11:35 AM	AACC	Halle A	Increment down
	6 01/07/2013 11:30 AM	01/07/2013 11:35 AM	AACC	Halle B	20.00
	7 01/07/2013 11:35 AM	01/07/2013 11:40 AM	AACC	ALL	20.00
	8 01/07/2013 11:35 AM	01/07/2013 11:40 AM	AACC	Halle A	20.00
	9 01/07/2013 11:35 AM	01/07/2013 11:40 AM	AACC		20.00
	11 01/07/2013 11:40 AM	01/07/2013 11:45 AM	AACC	Halle A	20.00
	12 01/07/2013 11:40 AM	01/07/2013 11:45 AM	AACC	Halle B	20.00
	13 01/07/2013 11:45 AM	01/07/2013 11:50 AM	AACC	ALL	20.00
	14 01/07/2013 11:45 AM	01/07/2013 11:50 AM	AACC	Halle A	20.00
	15 01/07/2013 11:45 AM	01/07/2013 11:50 AM	AACC	Halle B	20.00
	16 01/07/2013 11:50 AM	01/07/2013 11:55 AM	AACC	ALL	20.00
	17 01/07/2013 11:50 AM	01/07/2013 11:55 AM	AACC	Halle A	20.00
	18 01/07/2013 11:50 AM	01/07/2013 11:55 AM	AACC	Halle B	20.00
	19 01/07/2013 11:55 AM	01/07/2013 12:00 PM /	4ACC	ALL Kalla A	20.00
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	From	То	ID	Area Name	Data
	1 01/07/2013 11:25 A	M 01/07/2013 11:30 A	AM AACC	ALL	46.00
	2 01/07/2013 11:25 A	M 01/07/2013 11:30 A	AM AACC	Halle A	26.00
	3 01/07/2013 11:25 A	M 01/07/2013 11:30 A	AM AACC	Halle B	20.00
	4 01/07/2013 11:30 A	M 01/07/2013 11:35 A	AM AACC	ALL	21.00
	5 01/07/2013 11:30 A	M 01/07/2013 11:35 A	AM AACC	Halle A	22.00
	6 01/07/2013 11:30 A	M 01/07/2013 11:35 A	AM AACC	Halle B	23.00
	7 01/07/2013 11:35 A	M 01/07/2013 11:40 A	AM AACC	ALL	24.00
	8 01/07/2013 11:35 A	M 01/07/2013 11:40 A	AM AACC	Halle A	25.00
	9 01/07/2013 11:35 A	M 01/07/2013 11:40 A	AM AACC	Halle B	26.00
	10 01/07/2013 11:40 A	M 01/07/2013 11:45 A	AM AACC	ALL	27.00
	11 01/07/2013 11:40 A	M 01/07/2013 11:45 A	AM AACC	Halle A	28.00
	12 01/07/2013 11:40 A	M 01/07/2013 11:45 A	AM AACC	Halle B	29.00
	13 01/07/2013 11:45 A	M 01/07/2013 11:50 A	AM AACC	ALL	30.00
	14 01/07/2013 11:45 A	M 01/07/2013 11:50 A	AM AACC	Halle A	31.00
	15 01/07/2013 11:45 A	M 01/07/2013 11:50 A	AM AACC	Halle B	32.00
	16 01/07/2013 11:50 A	M 01/07/2013 11:55 A	AM AACC	ALL	33.00
	17 01/07/2013 11:50 A	M 01/07/2013 11:55 A	AM AACC	Halle A	34.00
	18 01/07/2013 11:50 A	M 01/07/2013 11:55 A	AM AACC	Halle B	35.00
	19 01/07/2013 11:55 A	M 01/07/2013 12:00 F	PM AACC	ALL	36.00
	20 01/07/2013 11:55 A	M 01/07/2013 12:00 F	PM AACC	Halle A	37.00
	II I Page 1 of 2	2   🕨 📲			1-20 / 40



Copy and Paste Data from/to an Editable Grid       The displayed data in an Editable Grid can be copied into a spreadsheet, such as MS Excel. There data can be edited and added.         Click the Copy/Paste button and a new window will open, where you can see the data from th current page of the grid. From there all the data can be easily copied to the spreadsheet. Use CTRL-A, CTRL-C and paste it.         Image: Copy/paste window       Image: Copy/paste window         Image: Copy/pastewindow       Image: Copy/pastee <th>Copy and Paste Data from/to an Editable Grid</th> <th></th>	Copy and Paste Data from/to an Editable Grid	
Click the Copy/Faste butch and a new Window Win Open, while you can see the data from the current page of the grid. From there all the data can be easily copied to the spreadsheet. Use CTRL-A, CTRL-C and paste it.            Copy contents         Paste contents           01.07.2013 11:2501.07.2013 11:30 AACC Halle A         26.00           01.07.2013 11:2501.07.2013 11:30 AACC Halle A         26.00           01.07.2013 11:2501.07.2013 11:30 AACC Halle B         20.00           01.07.2013 11:2501.07.2013 11:35 AACC Halle B         20.00           01.07.2013 11:350.01.07.2013 11:35 AACC Halle B         20.00           01.07.2013 11:300.01.07.2013 11:40 AACC Halle B         20.00           01.07.2013 11:300.01.07.2013 11:40 AACC Halle B         20.00           01.07.2013 11:400.01.07.2013 11:40 AACC Halle A         25.00           01.07.2013 11:400.01.07.2013 11:45 AACC Halle A         25.00           01.07.2013 11:400.01.07.2013 11:45 AACC Halle A         25.00           01.07.2013 11:400.01.07.2013 11:50 AACC Halle A         25.00           01.07.2013 11:400.01.07.2013 11:50 AACC Halle A         30.00           01.07.2013 11:400.01.07.2013 11:50 AACC Halle A         30.00           01.07.2013 11:50 AACC		The displayed data in an Editable Grid can be copied into a spreadsheet, such as MS Excel. There data can be edited and added.
Copy paste window         ID         Area Name Data           01.07.2013 11:25 01.07.2013 11:30 AACC ALL         46.00           01.07.2013 11:25 01.07.2013 11:30 AACC ALL         26.00           01.07.2013 11:25 01.07.2013 11:30 AACC Halle A         26.00           01.07.2013 11:30 01.07.2013 11:30 AACC Halle A         22.00           01.07.2013 11:30 01.07.2013 11:35 AACC Halle A         22.00           01.07.2013 11:35 01.07.2013 11:35 AACC Halle A         22.00           01.07.2013 11:35 01.07.2013 11:40 AACC ALL         24.00           01.07.2013 11:35 01.07.2013 11:40 AACC ALL         24.00           01.07.2013 11:35 01.07.2013 11:40 AACC ALL         27.00           01.07.2013 11:40 01.07.2013 11:40 AACC ALL         27.00           01.07.2013 11:40 01.07.2013 11:40 AACC ALL         27.00           01.07.2013 11:40 01.07.2013 11:45 AACC ALL         27.00           01.07.2013 11:40 01.07.2013 11:40 AACC Halle A         28.00           01.07.2013 11:45 01.07.2013 11:50 AACC ALL         30.00           01.07.2013 11:45 01.07.2013 11:50 AACC Halle B         29.00           01.07.2013 11:45 01.07.2013 11:50 AACC Halle B         32.00           01.07.2013 11:50 01.07.2013 11:50 AACC Halle B         32.00           01.07.2013 11:50 01.07.2013 11:50 AACC Halle B         35.00           01.07.2013 11:50 01.07.2013 11:50 AACC Halle		current page of the grid. From there all the data can be easily copied to the spreadsheet. Use CTRL-A, CTRL-C and paste it.
Copy contents         Pate contents           01.07.2013 11:2501.07.2013 11:30 AACC ALL         46.00           01.07.2013 11:2501.07.2013 11:30 AACC Halle A         20.00           01.07.2013 11:3001.07.2013 11:30 AACC Halle B         20.00           01.07.2013 11:3001.07.2013 11:35 AACC Halle B         22.00           01.07.2013 11:3001.07.2013 11:35 AACC Halle B         23.00           01.07.2013 11:3501.07.2013 11:30 AACC Halle B         23.00           01.07.2013 11:3501.07.2013 11:40 AACC Halle B         25.00           01.07.2013 11:400.07.2013 11:40 AACC Halle B         25.00           01.07.2013 11:400.07.2013 11:40 AACC Halle B         25.00           01.07.2013 11:400.07.2013 11:45 AACC Halle B         28.00           01.07.2013 11:400.07.2013 11:45 AACC Halle B         28.00           01.07.2013 11:400.07.2013 11:45 AACC Halle B         23.00           01.07.2013 11:400.07.2013 11:50 AACC Halle B         31.00           01.07.2013 11:400.07.2013 11:50 AACC Halle B         31.00           01.07.2013 11:400.07.2013 11:50 AACC Halle B         31.00           01.07.2013 11:500.07.2013 11:55 AACC Halle B         35		Copy/paste window
From         To         ID         Area Name Data           01.07.2013         11:25         01.07.2013         11:30         AACC         ALL         46.00           01.07.2013         11:25         01.07.2013         11:30         AACC         Halle         A         26.00           01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:30         01.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:40         0.07.2013         11:45         0.07.2013         0.07.2013         0.07.2013         0.07.2013         0.07.2013         0.07.2013         0.07.2013         0.07.2013 <td></td> <td>Copy contents Paste contents</td>		Copy contents Paste contents
01.07.2013 11:25       01.07.2013 11:30       AACC       ALL       46.00         01.07.2013 11:25       01.07.2013 11:30       AACC       Halle A       26.00         01.07.2013 11:25       01.07.2013 11:35       AACC       Halle B       20.00         01.07.2013 11:30       01.07.2013 11:35       AACC       Halle A       22.00         01.07.2013 11:30       01.07.2013 11:35       AACC       Halle A       22.00         01.07.2013 11:30       01.07.2013 11:35       AACC       Halle A       22.00         01.07.2013 11:30       01.07.2013 11:40       AACC       Halle A       22.00         01.07.2013 11:30       01.07.2013 11:40       AACC       Halle A       25.00         01.07.2013 11:30       01.07.2013 11:40       AACC       Halle A       25.00         01.07.2013 11:40       01.07.2013 11:40       AACC       Halle A       28.00         01.07.2013 11:40       01.07.2013 11:45       AACC       Halle A       28.00         01.07.2013 11:40       01.07.2013 11:50       AACC       Halle A       31.00         01.07.2013 11:40       01.07.2013 11:50       AACC       Halle B       32.00         01.07.2013 11:50       01.07.2013 11:50       AACC       Halle B       3		From To ID Area Name Data
1       01.07.2013 11:25       01.07.2013 11:30       AACC Halle A       26.00         0       01.07.2013 11:30       01.07.2013 11:35       AACC Halle B       20.00         0       01.07.2013 11:30       01.07.2013 11:35       AACC Halle A       22.00         0       01.07.2013 11:30       01.07.2013 11:35       AACC Halle A       22.00         0       01.07.2013 11:30       01.07.2013 11:35       AACC Halle A       22.00         0       01.07.2013 11:35       01.07.2013 11:40       AACC Halle B       23.00         0       01.07.2013 11:35       01.07.2013 11:40       AACC Halle A       25.00         0       0.07.2013 11:40       01.07.2013 11:40       AACC Halle B       26.00         0       0.07.2013 11:40       01.07.2013 11:45       AACC Halle B       26.00         0       0.07.2013 11:45       01.07.2013 11:45       AACC Halle B       29.00         0       0.07.2013 11:45       01.07.2013 11:50       AACC Halle B       31.00         0       0.07.2013 11:45       01.07.2013 11:50       AACC Halle B       31.00         0       0.07.2013 11:45       01.07.2013 11:50       AACC Halle B       32.00         0       0.07.2013 11:45       01.07.2013 11:50       AACC		01.07.2013 11:25 01.07.2013 11:30 AACC ALL 46.00
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101.07.2013 11:3001.07.2013 11:35 AACC ALL       21.00         101.07.2013 11:3001.07.2013 11:35 AACC Halle A       22.00         101.07.2013 11:35 01.07.2013 11:40 AACC ALL       24.00         101.07.2013 11:35 01.07.2013 11:40 AACC Halle B       25.00         101.07.2013 11:35 01.07.2013 11:40 AACC Halle A       25.00         101.07.2013 11:35 01.07.2013 11:40 AACC Halle B       26.00         101.07.2013 11:40 01.07.2013 11:45 AACC Halle B       26.00         101.07.2013 11:40 01.07.2013 11:45 AACC Halle B       29.00         10.07.2013 11:40 01.07.2013 11:45 AACC Halle B       29.00         10.07.2013 11:40 01.07.2013 11:45 AACC Halle B       29.00         10.07.2013 11:45 01.07.2013 11:50 AACC Halle B       32.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle B       32.00         01.07.2013 11:50 01.07.2013 11:55 AACC Halle B       32.00         01.07.2013 11:50 01.07.2013 11:55 AACC Halle B       32.00         01.07.2013 11:50 01.07.2013 11:55 AACC Halle B       35.00         You can now adapt the data. If you are done, copy the data out of the spreadsheet without the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!         Image: Copy/paste window       Image: Copy/paste window       Image		D1.07.2013 11:25 01.07.2013 11:30 AACC Halle B         20.00
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01:07.2013 11:35       01:07.2013 11:35       01:07.2013 11:35       01:07.2013 11:35       01:07.2013 11:35       01:07.2013 11:35       01:07.2013 11:35       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:45       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:40       01:07.2013 11:45       01:07.2013 11:45       01:07.2013 11:40       01:07.2013 11:45       01:07.2013 11:45       01:07.2013 11:45       01:07.2013 11:45       01:07.2013 11:45       01:07.2013 11:45       01:07.2013 11:50       01:07.2013 11:45       01:07.2013 11:50       01:07.2013       01:07.2013       01:07.2013<		01.07.2013 11:30 01.07.2013 11:35 AACC Halle A 22.00
01.07.2013 11:35 01.07.2013 11:40 AACC Halle A       25.00         01.07.2013 11:35 01.07.2013 11:40 AACC Halle B       26.00         01.07.2013 11:40 01.07.2013 11:45 AACC ALL       27.00         01.07.2013 11:40 01.07.2013 11:45 AACC Halle A       28.00         01.07.2013 11:45 01.07.2013 11:45 AACC Halle A       28.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle A       30.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle B       30.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle B       32.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle B       32.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle B       32.00         01.07.2013 11:50 01.07.2013 11:55 AACC ALL       33.00         01.07.2013 11:50 01.07.2013 11:55 AACC Halle B       35.00         You can now adapt the data. If you are done, copy the data out of the spreadsheet without the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!         Very paste window       Very paste ontents         Please supply following columns in your table: From, To, ID, Area Name, Data       01.07.2013 01.07.2013 AACC Halle B       12		01.07.2013 11:35 01.07.2013 11:40 AACCALL 24.00
101.07.2013 11:35 01.07.2013 11:40 AACC Halle B       26.00         01.07.2013 11:40 01.07.2013 11:45 AACC ALL       27.00         01.07.2013 11:40 01.07.2013 11:45 AACC Halle A       28.00         01.07.2013 11:40 01.07.2013 11:45 AACC Halle B       29.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle B       29.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle A       31.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle B       32.00         01.07.2013 11:50 01.07.2013 11:55 AACC ALL       33.00         01.07.2013 11:50 01.07.2013 11:55 AACC Halle A       34.00         01.07.2013 11:50 01.07.2013 11:55 AACC Halle B       35.00         You can now adapt the data. If you are done, copy the data out of the spreadsheet without the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!         Image: Please supply following columns in your table: From, To, ID, Area Name, Data       01.07.2013 01.07.2013 AACC Halle B         01.07.2013 01.07.2013 01.07.2013 AACC Halle B       12		□ 01.07.2013 11:35 01.07.2013 11:40 AACC Halle A 25.00
1       01.07.2013 11:40       01.07.2013 11:45       AACC       ALL       27.00         01.07.2013 11:40       01.07.2013 11:45       AACC       Halle A       28.00         01.07.2013 11:45       01.07.2013 11:45       AACC       Halle B       29.00         01.07.2013 11:45       01.07.2013 11:45       AACC       Halle B       29.00         01.07.2013 11:45       01.07.2013 11:50       AACC       Halle A       31.00         01.07.2013 11:45       01.07.2013 11:50       AACC       Halle B       32.00         01.07.2013 11:50       01.07.2013 11:50       AACC       Halle B       32.00         01.07.2013 11:50       01.07.2013 11:55       AACC       Halle B       32.00         01.07.2013 11:50       01.07.2013 11:55       AACC       Halle B       35.00         You can now adapt the data. If you are done, copy the data out of the spreadsheet without the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!         Image: Copy/paste window       Image: Copy/paste window<		01.07.2013 11:35 01.07.2013 11:40 AACC Halle B 26.00
1       01.07.2013 11:40       01.07.2013 11:45       01.07.2013 11:40       01.07.2013 11:40       01.07.2013 11:45       01.07.2013 11:45       01.07.2013 11:45       01.07.2013 11:50       01.07.2013 11:45       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:50       01.07.2013 11:55       01.07.2013 11:50       01.07.2013 11:55       01.07.2013 11:50       01.07.2013 11:55       01.07.2013 11:50       01.07.2013 11:55       01.07.2013 11:55       01.07.2013 11:55       01.07.2013 11:55       01.07.2013 11:55       01.07.2013 11:55       01.07.2013 11:55       01.07.2013 11:55       01.07.2013 11:55       01.07.2013 11:55       01.07.2013 11:55       01.07.2013 11:55       01.07.2013		01.07.2013 11:40 01.07.2013 11:45 AACC ALL 27.00
1       01.07.2013 11:40 01.07.2013 11:45 AACC Halle B       29.00         01.07.2013 11:45 01.07.2013 11:50 AACC ALL       30.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle A       31.00         01.07.2013 11:45 01.07.2013 11:50 AACC Halle B       32.00         01.07.2013 11:45 01.07.2013 11:55 AACC Halle B       32.00         01.07.2013 11:50 01.07.2013 11:55 AACC Halle B       32.00         01.07.2013 11:50 01.07.2013 11:55 AACC Halle A       34.00         01.07.2013 11:50 01.07.2013 11:55 AACC Halle B       35.00         You can now adapt the data. If you are done, copy the data out of the spreadsheet without the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!         Very paste window       Yease contents         You contents       Paste contents         Yease supply following columns in your table: From, To, ID, Area Name, Data       01.07.2013         01.07.2013       01.07.2013       01.07.2013         Yease supply following columns in your table: From, To, ID, Area Name, Data       01.07.2013         01.07.2013       01.07.2013       01.07.2013         Yease Supply following columns in your table: From, To, ID, Area Name, Data       01.07.2013		01.07.2013 11:40         01.07.2013 11:45         AACC         Halle         28.00
01.07.2013       11.43       01.07.2013       11.50       AACC Halle A       31.00         01.07.2013       11:45       01.07.2013       11:50       AACC Halle B       32.00         01.07.2013       11:50       01.07.2013       11:50       AACC Halle B       32.00         01.07.2013       11:50       01.07.2013       11:55       AACC Halle A       34.00         01.07.2013       11:50       01.07.2013       11:55       AACC Halle A       34.00         01.07.2013       11:50       01.07.2013       11:55       AACC Halle B       35.00    You can now adapt the data. If you are done, copy the data out of the spreadsheet without the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!          Copy/paste window       Copy contents       Paste contents         Please supply following columns in your table: From, To, ID, Area Name, Data       01.07.2013       01.07.2013         01.07.2013       01.07.2013       01.07.2013       12		01.07.2013 11:40 01.07.2013 11:45 AACC Halle B 29.00
01.07.2013 11:15       01.07.2013 11:45       01.07.2013 11:50       AACC Halle B       32.00         01.07.2013 11:50       01.07.2013 11:50       AACC Halle B       32.00         01.07.2013 11:50       01.07.2013 11:55       AACC Halle A       34.00         01.07.2013 11:50       01.07.2013 11:55       AACC Halle A       34.00         01.07.2013 11:50       01.07.2013 11:55       AACC Halle B       35.00         You can now adapt the data. If you are done, copy the data out of the spreadsheet without the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!         Vou contents       Paste contents       Paste contents         Please supply following columns in your table: From, To, ID, Area Name, Data       01.07.2013         01.07.2013       01.07.2013       12		01.07.2013 11:45 01.07.2013 11:50 AACC ALL 50.00
01.07.2013 11:50       01.07.2013 11:55       AACC ALL       33.00         01.07.2013 11:50       01.07.2013 11:55       AACC Halle A       34.00         01.07.2013 11:50       01.07.2013 11:55       AACC Halle B       35.00         You can now adapt the data. If you are done, copy the data out of the spreadsheet without the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!         Copy/paste window       Copy contents       Paste contents         Please supply following columns in your table: From, To, ID, Area Name, Data       01.07.2013         01.07.2013       01.07.2013       AACC Halle B		01.07.2013 11:45 01.07.2013 11:50 AACC Halle B 32.00
01.07.2013 11:50       01.07.2013 11:55       AACC Halle A       34.00         01.07.2013 11:50       01.07.2013 11:55       AACC Halle B       35.00         You can now adapt the data. If you are done, copy the data out of the spreadsheet without the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!         Image: Copy contents       Paste contents         Please supply following columns in your table: From, To, ID, Area Name, Data         01.07.2013       01.07.2013         01.07.2013       01.07.2013         01.07.2013       01.07.2013         01.07.2013       01.07.2013		01.07.2013 11:50 01.07.2013 11:55 AACC ALL 33.00
01.07.2013 11:50       01.07.2013 11:55       AACC Halle B       35.00         You can now adapt the data. If you are done, copy the data out of the spreadsheet without the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!         Copy/paste window       Image: Copy/paste window       Image: Copy/paste window         Please supply following columns in your table: From, To, ID, Area Name, Data       01.07.2013       01.07.2013         01.07.2013       01.07.2013       01.07.2013       12		01.07.2013 11:50 01.07.2013 11:55 AACC Halle A 34.00
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Please supply following columns in your table: From, To, ID, Area Name, Data           01.07.2013         01.07.2013         AACCHalle B         12		You can now adapt the data. If you are done, copy the data out of the spreadsheet without
01.07.2013 01.07.2013 AACCHalle B 12		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!
ALLER ALLER ALLER 12		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!
11:55 12:00		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!
01.07.2013 01.07.2013 12:00 12:05 AACCALL 12		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!
01.07.2013 01.07.2013 12:00 12:05 AACCHalle A 12		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!
01.07.2013 01.07.2013 12:00 12:05 AACCHalle B 12		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards!
01.07.2013 01.07.2013 12:05 12:10 AACCALL 12		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards! Copy/paste window Copy contents Paste contents Please supply following columns in your table: From, To, ID, Area Name, Data 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 12:00 12:05 AACCHalle A 12 01.07.2013 01.07.2013 12:00 12:05 AACCHalle B 12 01.07.2013 01.07.2013 12:00 12:05 AACCHalle B 12
01.07.2013 01.07.2013 12:05 12:10 AACCHalle A 12		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards! Copy/paste window Copy contents Paste contents Please supply following columns in your table: From, To, ID, Area Name, Data 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 AACCHalle A 12 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 12:00 12:05 AACCHalle B 12 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 12:00 12:05 AACCHalle B 12 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 AACCHALL 12
01.07.2013 01.07.2013 12:05 12:10 AACCHalle B 12		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards! Copy/paste window Copy/paste window Copy contents Please supply following columns in your table: From, To, ID, Area Name, Data 01.07.2013 01.07.2013 11:55 12:00 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 AACCHalle A 12 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 AACCHalle B 12 01.07.2013 01.07.2013 AACCHalle A 12 01.07.2013 01.07.2013 AACCHalle A 12
01.07.2013 01.07.2013 12:10 12:15 AACCALL 12		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards! Copy/paste window Copy contents Please supply following columns in your table: From, To, ID, Area Name, Data 01.07.2013 01.07.2013 01.07.2013 01.07.2013 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle A 12 01.07.2013 01.07.2013 AACC Halle A 12 01.07.2013 01.07.2013 AACC Halle B 12
01.07.2013 01.07.2013 12:10 12:15 AACCHalle A 12		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards! Copy (paste window Copy contents Paste contents Please supply following columns in your table: From, To, ID, Area Name, Data 01.07.2013 01.07.2013 AACC Halle B 12 11:55 12:00 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle A 12 01.07.2013 01.07.2013 AACC Halle B 12 12:00 12:05 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle B 12 12:00 12:05 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle B 12 12:05 12:10 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle B 12 12:05 12:10 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle B 12 12:05 12:10
01.07.2013 01.07.2013		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards! Copy contents Paste contents Please supply following columns in your table: From, To, ID, Area Name, Data 01.07.2013 01.07.2013 01.07.2013 01.07.2013 01.
Discard lines S Insert lines		the header, switch to the tab "Paste contents" and paste the data into the blank area. It is inevitable that the pasted data has the same structure as grid. Click "Insert Lines". The data will now be appended to the current data grid. Do not forget to save the grid afterwards! Copy contents Paste contents Please supply following columns in your table: From, To, ID, Area Name, Data 01.07.2013 01.07.2013 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle A 12 12:00 12:05 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle A 12 12:05 12:10 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle A 12 12:01 12:15 AACC Halle B 12 01.07.2013 01.07.2013 AACC Halle B 12 01.07.2013 0



### EJS-Chart - Formatting

Element	Description of options
EJSChart Settings   Chart Title:   Chart Options   Show Title Bar:   Show Legend:   Show Legend:   Allow Interactivity Options   Allow Zoom:   Allow Zoom:   Allow Mousewheel Zoom:   Limit zoom to:   X   Show Hints:   Allow Move:	<ul> <li>General properties of the chart.</li> <li>What is shown and what interaction is allowed.</li> <li>Select with mouse while left mouse button is pressed: <ul> <li>Left to right: Zoom In</li> <li>Right to left: Zoom Out</li> </ul> </li> </ul>
Messages     X-Axis bottom     Y-Axis left     X-Axis top     Y-Axis top     Y-Axis right	Formatting of axis (e.g., number style)
Series Settings         Title:       Hours         Series-Type:       LineSeries         Line Width:       1         Color:       €31a1c         Visible:       ✓	Formatting of a specific line, E.g. Area

### Working with EJS-Chart

Element	Description
Legend	To visualize only a selection of series you can switch on each series by clicking the eye-symbol in the legend. The legend-window itself can be moved within the chart via Drag & Drop of the legend window.
Counter	To minimize the legend, click the small triangle in the header of the legend. It is also possible to hide the legend completely by using the "hide-legend" button in the status-bar of the Portlet.
V Stock	🍋 / 🔍





### Working with Editable Chart (Next Version)

Description of options	Actions
Litzte Årderurg 23.12.2010 144910	<ul> <li>Select area:</li> <li>Press shift &amp; left mouse click and move (similar to selecting several files in the explorer)</li> <li>Borders of an area can be selected and moved (shift + left mouse click + move)</li> <li>Select single values - click on a value and move it.</li> <li>Change data:</li> <li>Straighten out, <i>i.e. draw a direct connection between the first and the last point of the selected area.</i></li> <li>Set to zero <i>i.e. set all values in the selected area to zero.</i></li> <li>Move Up &amp; down <i>e.g. move all values in the selected area up &amp; down.</i></li> </ul>



## D.2.4. Conditional Formatting for Grids

### Introduction

Element	Description							
Introduction	[TIS]Board supports the conditional formatting (e.g., application of colour-schemes, the use of symbols for specific values) of columns in a number of ways:							
	<ol> <li>Standard colour schemes (e.g. traffic colour lights)</li> <li>Generic colour schemes</li> </ol>							
	This is possible in:							
	<ol> <li>Simple Grid</li> <li>Editable Grid</li> </ol>							
Example	The following example shows 3 standard color-schemes:							
	<ol> <li>Traffic light (0=red)</li> <li>Traffic light (0=green)</li> <li>Coded Trend (01234)</li> </ol>							
	Untitled Portlet							
	From         To         Data 012         Data 012         Data 012         Data 012         Data 01234         Data 01234           Format 1         Format 1         Format 2         Format 2							
	07.09.2005 07.09.2005 1 🛋 2 🛶 📥							
	04.10.2005 04.10.2005 2 🔳 📕 3 🦠							
Tips I	<ul><li>To see the original values add an additional column of data.</li><li>Conditional formattings can be combined.</li></ul>							
Tips II	The operator Traffic lights helps you to define treshold values depending on the time of day & the day of week with up to 5 ftresholds.							
	https://www.ximeshosted.com/?mode=new - General - Windows Internet Explorer   Fdit operation settions   Traffic light threshold value' (AEE1EBBC-ADBE-ADBE-ADBE-ADBE-ADBE-ADBE-ADBE-ADBE							
	Which table columns are affected by the operation?							
	Date + Time (from):* A From							
	Data heids:" C U							
	Specify threshold values:       Start: End Mon Tue Wed Thu Fr Sat Sun All Threshold #1 #2 #3 #4 #5         8       18       x       x       3       5       8       9       10         8       18       x       x       1       2       3       9       10         0       8       x       1       2       3       9       10							
	Output threshold values:							
	Coding Trathic lights							
	C⇒ Help							
	More complex codings can be made with the formula operator or the merge tables operator.							



### Steps to use the special formats

Description						
In [TIS]Editor prepare the data.						
In the [TIS]Designer create a <u>simple grid</u> or an <u>edtiable grid</u>						
In the [TIS]Designer select a column on the right hand side of the window:						
Column properties     Image: Column:       Data 012 Format 1						
Select format:						
Specialformat properties						
New specialformat Traffic light 1 (0-red, V )						
Clicking the 🥮 Button will add a special format						
Specialformat properties						
New specialformat Generic						
Type: Traffic light 1 (0-red, 1-						
yellow, 2-green)						
Causes the column to be formatted differently						
a Simple Grid (uk) Special format						
From To Data 012 Data 012 Format 1						
07.09.2005 07.09.2005 1						
04.10.2005 04.10.2005 2						
20.12.2005 20.12.2005 0						
<ul> <li>Special formats are removed by pressing the symbol.</li> <li>Special formats can be combined. The following example shows traffic lights and trend used in one column.</li> </ul>						
a Simple Grid (uk) Special format						
From To Data 012 Data 012 Format 1						
07.09.2005 07.09.2005 1 🛋 🧪						
$04.10.2005$ $04.10.2005$ $2$ $\blacksquare \Rightarrow$ $28.12.2005$ $28.12.2005$ $0$ $\blacksquare \uparrow$						



### Standard special format types

Element			Description	n		
Specialformat pro	perties		Results in a	coding of 0	= red traffic	light.
New specialformat type:	Traffic light 1 (0-red, ∽ 💿		a Simple Grid	l (uk) Special	format	
Туре:	Traffic light 1 (0-red, 1- 🧿 yellow, 2-green)		From	То	Data 012	Data 012 Format 1
			07.09.2005	07.09.2005	1	-
			04.10.2005	04.10.2005	2	
			28.12.2005	28.12.2005	0	4
Specialformat pro	perties		Results in a	coding of 2	= red traffic	light.
type:			a Simple Gric	l (uk) Special	format	
Туре:	Traffic light 2 (0-green, ight 2 (0-green, ight 2 (0-green))		From	То	Data 012	Data 012 Format 1
			07.09.2005	07.09.2005	1	<u> </u>
			04.10.2005	04.10.2005	2	
			28.12.2005	28.12.2005	0	=
Specialformat properties Results in a coding trends (0 = strongest)						
New specialformat type:	Generic 🛛 🔪 📀		a Simple Grid	l (uk) Special	format	
Туре:	Trend (0-4)		From	То	Data 012	Data 012 Format 1
			07.09.2005	07.09.2005	1	/
			04.10.2005	04.10.2005	2	$\rightarrow$
			28.12.2005	28.12.2005	0	1

### Generic special format types

Steps	Description
Select the action for a generic element	Select specialformat GENERIC and the          Specialformat properties         New specialformat Generic         Type:         Type:         Generic         Action:         Change foreground c         e.g. add action change of foreground colour

#### **D. [TIS]DESIGNER** D.2. Formatting and Working with Portlets



Steps	Description	
Conditional colour - Example	The following settings:          Type:       Generic         Action:       Change background ()	Produce: Temperature -2.3 (a)
	Color:         99CCFF         Color:         FFFF99         Image: Color:           Icon:         Select an icon         Icon:         Select an icon         Icon:         Select an icon           From:         -100         From:         0         Include from:	5.6 7.8 12.5 13.4 17.9 20.9
	Include co.     Image: Color:     Image:	21.2 16.0 8.2 2.4 -6.9
	Icon:     Select an icon       From:     10       Include from:     -100       To:     100       Include to:     Include to:       Hide data:	
Conditional formatting selec- tion of icon	You can choose from a large set of existing icons or uploa administrative rights).	ad your own icons (needs
	New specialformat Generic Select an icon  From:  Include from:	
	To: Include to: Hide data: Select an icon	
	$ \begin{array}{c} \mathbf{P} & \mathbf$	
	Cancel Select	



### **D.2.5. Managing Portlets**

Task	Description
Save, open, select, rename, reorder, delete Portlets e.g. with Portletmanager	This can be either done via the Portlet Manager, or directly in the Save As dialog
Changing the reference to a [TIS]Editor project	This can be done in [TIS]Designer by using the dialog on the right hand side of the [TIS]Designer.

### **D.2.6. Working with HTML Portlets**

### Using pictures in HTML or conditional formatting

Steps	Description
Referencing in HTML	You can refer to pictures in your HTML by placing the images on the server and referring to them via plain HTML. (The HTML mode of the editor can be switched by using the according button in the toolbar)
	<img src="https://www.ximeshosted.com/XIMES/bilder/picturename.jpg"/>
	This will make the picture appear in the Portlet.
	To load up pictures on the server you need administrative rights.

#### **D. [TIS]DESIGNER** D.2. Formatting and Working with Portlets



Steps	Description							
Note	You can use existing icons by referring from HTML in the following way:							
	In HTML							
	Pictures: <img src="https://www.ximeshosted.com/XIMES/TIS/webapp/images/Tree/Icons/accept.gif"/>							
	d HTML Introduction       Introduction         Tahoma       B I II A A A A A A A A A A A A A A A A A							
	External links are possible switch to source editing mode. Last Change: 10.06.2011 07:40:15							
Existing pictures	To get an overview over existing icons the easiest way is to to go [TIS]Board, choose the properties of a page, and note the names of the icon you are interested in provided by tool-tips:							
	$ \bigcirc \ \downarrow \ \square \ \bigcirc \ \bigcirc \ \square \ \square \ \square \ \square \ \square \ \square \ \square$							
	Cancel							
	The translation is:							
	NAME USED IN PROPERTIES: <pre>icon-application-link</pre>							
	NAME TO BE USED IN HTML: application_link.gif							
	And correspondingly the complete path:							
	Pictures 2: <img src="https://www.ximeshosted.com/XIMES/TIS/webapp/images/Tree/Icons/application_link.gif"/>							



### Using Videos in HTML portlets

Steps	Description
Embedded Video	If you want to play a video in the portlet define the hyperlink in the HTML as follows:
	<pre>http://www.youtube.com/v/VIDEOID?version=3&amp;loop=1&amp;playlist=- VIDEOID&amp;autoplay=1&amp;controls=0</pre>
	The VIDEOID represents the ID of the YouTube video.
Video in new tab	If you want to run the video in a new tab define the hyperlink as shown above. Afterwards switch to the Source Edit Mode and add define link to the video as follows:
	<html><body><a <br="" style="target-new: ">href="http://www.youtube.com/watch?v=VIDEOID" target=_blank tab;&gt;Video</a></body></html>

## D.3. Event Handling with Portlets

Steps	Description					
Idea	When changing something in a Portlet it is often necessary to start a certain event – recalculation, initializing of a solution runner.					
Event Handling in [TIS]Designer	As of version 5.6 each Portlet has an additional button:					
	General Portlet Properties					
	Detail Information					
	Change Data Source 5 Change Events					
	Portlet: ID: 188361, ParentID: 0					
	nh a Multi Salaat					
	"Change Events" will open a new window.					

#### D. [TIS]DESIGNER

D.3. Event Handling with Portlets



Steps	Description	on						
Change Events	😴 Change events							×
	🕜 Add 🔀 Delet	te   🔏 Move up 🦞 N	love down					
	Event type	Caption	Log off on warning	Log off on error	Project		Data source	
	1 Logon		NO	NO				
	Edit event							
	Event type:	Logon	վեր	~	Log off on warni	ing:		
	Caption:	Before Get			Log off on error:			
		After Get			<b>-</b> .			
	Project	On Button Click		8251)	Data sou	rce	Search data sources	1
	Dáshidoard P Déhora PlanDa	as Before Button Click		^	No data nodes t	o he displayed		
	Dashboard A Déhora PlanDa	After Button Click		7691)				
	Dashboard G	SUI		(ID: 77633)				
	Dashboard G	Questionnaires		(ID: 77831)				
	Déhora PlanDa Dehora 1302	ashboardQuestionnaires 19 v01 WS		(ID: 77593)				
	Demo of Pie This is a small	Chart demo for showing pie cha	rts	(ID: 77791)				
	DEMO Samp	les for Marco		(ID: 77652)				
	Demo IIS Po DEMO: Fore	ortlets 130812 11 cast 120316 v03V	V	(ID: 79471)				
	Dieses Projekt	zeigt die wesentlichen Sc	hritte der XIMES Forecast Lösu	Jng.				
							Cancel Apply	)
	There ever node which be chosen.	hts can be m h such be rec	anaged. Choose alculated. If the	e an event ere are mo	type for t re than o	the portlet a on event, the	nd then the project and the e sequence of the events car	n
Log-off Event	As of versi	on 5.8.2 logg	ling off from the	e [115]Boa	ra can ais	so initiate ne	ew recalculations.	
	Logon					v		
	Before Get	t						
	After Get							
	Logon							
	On button	click						
	Before but	ton click						
	After butto	n click						
	Logoff							



### **D.4. Resources**

Steps	Description				
Idea	With Resources it is	possible to manage se	veral languages in the []	TIS]Board.	
IUEA	Among them are: Portlet nam Description Footer Portlet title Column hea	e	where the following sym	nbol can be found:	
Creating Re- sources	Button texts	s (in control portlets)			
	Ressourcen bearbeiten         Suche Schlüssel         Hinzufügen       Löschen       Ne         Schlüssel Key       1       Vorname       2         2 Überschrift Portlet 1       3       Überschrift Portlet 1         4 Abteilung       6       Personalnummer         7 Personalnummer       8       Nachname         9 Vorname       10       Personalnummer         10 Personalnummer       11       Personaliste         12 Abteilung       13       Fußzeile         14 A       15       8         15 B       16       11         16 E       17       1         17 D       18       Personaliste         19 Personaliste       19       20         20 Nachname       21       Nachname         21 Nachname       22       Vorname         22 Vorname       22       Vorname         23 For creating a resour       With ISO 639-1 code         Examples for the code       Examples for the code         A full list can be four       Then fill in the text in	Suche Sprachen uladen Sprache Language en de en en de en de de en de en de en de en	Suche Text  Sumportieren  Text  First Name Mein erstes Portlet  My first Portlet  Department Abteilung  Staff ID  Personalinummer Nom de familie Prénom Numéro d'identification Liste des employés Département Les ressources facilitant un chang Text A mod Text B Text Text Staff List Personaliiste Nachname Last Name Vorname  define a key for the ress de for German, fr for Free pedia.org/wiki/List_of_IS  Finally you can add a g	Gruppe Group  Gruppe Group  Demo 5.8  Demo 5.8	Inguage
	3       Überschrift Portlet 1         4       Abteilung         5       Abteilung         6       Personalnummer         7       Personalnummer         8       Nachname         9       Vorname         10       Personaliste         12       Personaliste         13       Fulzelle         14       A         15       B         16       E         17       D         18       Personalliste         19       Personalliste         19       Personalliste         20       Nachname         21       Nachname         22       Vorname         21       Nachname         22       Vorname         23       Vorname         24       Nachname         25       Vorname         26       Nachname         27       Vorname         28       Vorname         29       Vorname         20       Nachname         21       Nachname         22       Vorname         24       Vorname         <	rce add a new line and de an	My first Portlet Department Abbeilung Staff ID Personalnummer Num de famille Prénom Numéro d'identification Liste des employés Département Les ressources facilitant un chang Text A mod Text B Text Staff List Personalliste Nachname Last Name Vorname define a key for the ress de for German, fr for Free pedia.org/wiki/List_of_IS . Finally you can add a g e key, the different lang ne language can be expo	Martin 1 Demo 5.8 Dem	ngua t inp



Steps	Dese	cript	tion																				
Setting Re- sources for Port- lets	When Then brack	re ev  cho kets.	ver a	the	ouro	ce s ourc	hou e th	d be	e se	t, cli Id b	e se	he F t. Ir	Reso n the	e fiel	e bu	tton e ke	ey of	the	res	sourc	ce in	double squ	are
	Grid F	Resou	rces																				
	[[Per	sonall	iste]]																			2 🗟 🖻 🖉	
	[[Vorn	ame]]					[[Nac	hnam	e]]							[Perso	onalnu	mmer]	A]]	bteilun	lg]]		
	Sarah						Bergi	nann										44.455	i Ma	rketing			-
	Brigitt	e					Maie	eo										12.345	Co	ntrolling			-
	Christ	ian					Neus	tädt										67.890	) Ma	rketina	9		-
	[[Fußz	:eile]]																					
Setting Re- sources for Pag- es	On [ <sup>-</sup> page	TIS]  title	Boai es ar	rd pa nd de	ages escri	iptic	our ons.	ces	can	be s	set i	n th	e pa	iges	pro	pert	ies f	or fo	olde	er na	mes	, page name	es,
	Eiger	nscha	ften																		×		
	Na	mo:			Ros	ource	20																
	110	ine.			INCO	ource	55					_									-		
	Se	itentit	el:		B	I	U	A I	ι, I	A -	ab/ 🕇												
			Ressourcen erlauben den einfachen Wechsel der Sprachen in Portlets.																				
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	<u>a</u>	•	0	-	0	2	•	Θ	•	*			0	Þ	0	<u>.016</u>		<b>.</b>					
																Abl	oreche	:n (	Spe	eichern			

#### **D. [TIS]DESIGNER** D.4. Resources



Steps	Description								
Control Portlets	As of version 5.8.2 resources are available for control portlets.								
	Control action								
	Button 1								
	Button text: Reset Charts								
	Icon:								



# E. [TIS] PARAMETERS

Introduction	<ul> <li>Parameters allow to change values and settings of Operators (http://wiki.ximes.com/index.php?title=TIS:Operationen) from <ul> <li>Outside of the project</li> <li>For several operators at once</li> </ul> </li> <li>This allows for easier changes of settings, without going into the specific operator of a node of a [TIS]Editor – Project.</li> <li>IMPORTANT NOTE: Parameters work only within projects (i.e., the scope of a Parameter is the project where it was defined). A Parameter from one project is not visible to other projects (however.</li> </ul>
	via TIS-Tables values van be shared by several projects).
What kinds of Parameters can be changed?	<ul> <li>There are two types of Parameters</li> <li>1) Parameters of operators (e.g. the interval for scaling can be picked out of a list)</li> <li>2) General Parameters (e.g., a text or a number to be entered)</li> </ul>
Good naming Policy	If you use several parameters it may be helpful to apply a naming policy, e.g. <ul> <li>Using PAR at the beginning of the name of the Parameter</li> <li>Using the content as part of the name</li> </ul> E.g. PAR_Scaling_Interval

## E.1. How to use Parameters for Operations?

Task	Actions
Prepare in [TIS]Editor	<ol> <li>Prepare the data and calculations in a [TIS]Editor data node</li> <li>Select the project in the left pane. Then you will see a Parameter-tab</li> <li>Image: the project of the proj</li></ol>
	→ B Example I     Name (unique):     Scaling Example Inte       → B Example I     Name (unique):     Scaling Example Inte       → Workflow     Caption:     Scaling Example Inte

#### E. [TIS] PARAMETERS

E.1. How to use Parameters for Operations?



Task	Actions					
Select the operation	<ol> <li>Give the Parameter a unique name, that allows to distinguish this Parameter from others (in the same project)</li> <li>Define the caption and description that will be used in [TIS]Board for users.</li> <li>Select the Parameter</li> </ol> Parameters for operations           General parameters           Variant for scaling           Interval           Scaling 6.0					
Select which setting should used	E.g. we would like Parameters for operations Edit Parameter Name (unique): Caption: Description: Operation: Operation setting for: Defined Value:	e to change Scaling General parameters Interval Interval Interval for Scaling - Scaling 6.0 Scaling Calculation method Convert 0 lines?				
Select the values allowed and pick one	On the right hand fined value. Parameters for operation Edit Parameter Name (unique): Caption: Description: Operation: Operation setting for: Defined Value:	s General parameters  S General parameters  Interval Interval Interval Scaling Scaling I0 minutes I5 minutes I	shown in field of the de-			



Task	Actions
Add the Parameter and bind it to a secific operator used in a node	Add the Parameter to the list of Parameters by pressing the "Add Parameter" button below:
	Image: Add Parameter     Image: Clear     Image: Edit     Image: Description     Operator     Parameter for
	Then select the Parameter from the list and press ADD. This brings up a drop-down list of possible nodes & operations to be selected.
	🛃 Update Parameter 📕 Clear 🖉 Editi 👄 Delete
	Interval In
	Use in the following data nodes: 📑 Add
	Data Node Delete
	B02 Calculate Used in formula.
	A selection of the node and pressing SAVE leads to the binding of the Parameter to the operation.
	Kupslate Parameter     Caption     Caption     Caption     Description     Operator     Parameter for     Current value
	Interval         Interval for Scaling         -         Scaling 6.0         Scaling         0
	Datanode Delete B00 Convert & Scale
How to remove a binding of an	Go to the place where the binding was made and delete the binding.
Parameter to	🖳 Update Parameter 🛛 📕 Clear 📝 Edit 👄 Delete
an operation	Unique name Caption
	Interval     Interval     Interval
	Use in the following Datanodes:
	Datanode Delete
	B00 Convert & Scale

#### E. [TIS] PARAMETERS E.2. How to use General Parameters?



Task	Actions						
Operations	Absence rate		Read TIS t	able information			
that can be	Analyze text pattern		Regression analysis 6.0				
addressed	As a percentage 4.0		Replacing null values				
	Calculation		Scaling 5.0				
	Conversion "String -> Date 2.	0"	Scaling 6.0				
	Conversion "String -> Date"		Scaling 7.0				
	Conversion "String -> Double	и	Seasonal ARIMA analysis 5.0				
	Conversion of time pattern		Send e-ma	il			
	Copy or delete TIS tables		Send e-ma	il 2.0			
	Cutting values		Sum and c	ount			
	Daily or weekly profiles		Thread col	umn values			
	Day or week profiles 2.0		Time group	ping 2.0			
	Delete duplicated data record	S	Time interv	val between rows			
	Export in CSV file (server file	system) 2.0	Trigger shi	ft generation 1.0			
	Export to CSV file (TIS file sy	stem) 2.0	Trigger shi	ft generation 2.0			
	Filter text and numeric colum	ns	Write TIS t	able			
	Formula Interpreter		Write TIS t	able 3.0			
	Generate Shifts		[TIS]Board	l - Editable EJSChart histogra	ım 1.0		
	Group time		[TIS]Board	I - EJSChart 3.0			
	Identifier instances		[TIS]Board - EJSChart Histogram 2.0				
	Length operator		[TIS]Board - Event Handler 1.0				
	Link to calendar		[TIS]Board - Gauge 1.0				
	Merge data		[TIS]Board - Generate editable data table 2.0				
	Merge data 3.0		[TIS]Board - Generate editable data table 3.0				
	Optimizer: Sequence Simple		[TIS]Board - Multiple selection 1.0				
	Pivot table		[TIS]Board - Multiple selection 2.0				
	Pivot table time x weekdays 2	2.0	[TIS]Board - Read editable data table 3.0 [TIS]Board - Read editable data table 4.0 [TIS]Board - Stimulsoft Report Viewer 2.0				
	Pivot value sequence per Id (	Sparklines)					
	QMETRIX XML Export						
	Qmetrix XML Writer		[TIS]Board - Upload File 1.0				
	Read TIS table 3.0						
	Read TIS table 4.0						
Note	For some operators – e users.	e.g. Min/Max – you can spec	cify the rai	nge of values that can	be entered by		
	Overview Parameters						
	Parameters for operations	General Parameters					
	Edit Parameter						
	Name (unique):	PAR_CUT_Values		Min/Max:			
	Caption:	Mimmum staffing level		Minimum:	0		
	Description:			Maximum:	45		
	Operation:	Cutting values	v				
	Operation setting for	Mimumim value					
	Defined Velver		<b>`</b>				
	Defined value:	12					

#### E.2. **How to use General Parameters?**

### E.2.1. Introduction

Introduction	For the time being general Parameters are used with two kinds of operators
	<ol> <li>The Formula Operator</li> <li>The IMPORT-SQL Operator</li> </ol>



Prepare in [TIS]Editor	1. 2.	Prepare the data a Select the project	ind calculation in the left par	ns in a [TIS]E ne. Then you	ditor data node will see a tab "Paramete	er"		
		Homepage ☐· ② TIS Parameter Docum → A Import → B Example I Reports Workflow	entation v Pro Des Cre Las	erview Parameter <b>oject overview</b> he: TIS Parameter scription: ated at: 23 Sec t modified at: 23 Sec	rs arameter Documentation v01 110922 ptember 2011 10:46:45 ptember 2011 11:16:22	G+ Apply		
	3.	Go to the tab "Ger	neral Paramet	ers":				
		Overview Par	ameters					
		Parameters for	operations	General par	meters			
		Edit Parameter	, )•					
		Caption:	).					
Enter the information	1. 2. 3.	Give the Parameter same project) Define the caption Select the kind of the Parameters for operations Edit Parameter Name (unique): Caption: Description: Data type: Value:	and descriptivalue the Para seneral parameters Id Name of Identifier - I Double DateTime Integer Text Boolean	ime, that allow	ws to distinguish this Pa e used in [TIS]Board. d have:	rameter from others (in the		
	4. 5.	Enter the value Add this Parameter to the list of Parameters						
		Liniquemame		Cantion				
	The	e result looks like th	is	Caption				
		Unique name	Caption		Description	Datatype		
	Ð	ld	Name of identifier			Text		

#### **E. [TIS] PARAMETERS** E.2. How to use General Parameters?



Note	If you select Date Time as Data Type you get an interface shown below with a calendar to select from.								
	Parameters for operations General Parameters								
	Edit Parameter								
	Name (unique):	Example DateTime							
	Cantion:								
	Description.								
	Description:	Data / Time							
	Data Type:	Date/Time							
	value:	10/12/11 1:45	AM						
		October 2011 V							
		S M T W T F	S 1						
		2 3 4 5 6 7	8						
		9 10 11 <b>12</b> 13 14	15						
		16 17 18 19 20 21	22						
		23 24 25 26 27 28	29						
		30 31 1 2 3 4	5						
		Today							
Don't forget to	After changing a	value, do not forge	et to update the Pa	arameter.					
update the									
Parameter	Edit Parameter								
	Name (unique):	Id							
	Caption:	Name of identifier							
	Description:	-							
	Data type:	Text		~					
	Value:	Baho I							
	📕 Update Parameter  📕 Clea	r 📝 Edit 🤤 Delete							
	Unique name	Caption	Description	Datatype					
	⊞ ld	Name of identifier	-	Text					



Date and Time only	As of version 5.7 pa	rameters can be defined as date or time only.							
		· · · · · · · · · · · · · · · · · · ·							
	Floating-point number								
	Date/Time								
	Date	- Chu							
	Time								
	Integer								
	Text								
	Boolean								
	This allows the user	in the [TIS]Board to choose dates or times only. Be aware that the values in							
	the calculations in [7	TIS]Editor are always in a DateTime format, so that wildcards are used for times							
	(00:00:00) and date	s (01.01.1970).							
	Datumsauswani Beginndatum:	01.02.2015							
	Endedatum:	11.02.2015							
	Endouton.								
		Auswahl							
	Zeitauswahl								
	Zeitbereich von:	08:30							
	Zeitbereich bis:	17:30							
		Auswain							
Time Zones	time zone of the ser	ver.							
	_								
	Date/time (withou	t time zone)							
	Date (without time	e zone)							
	Time (without time	e zone)							



How to use Parameters in the Formula Operator Step 1	In the Formula Operator introduce the Parameter by adding a new Parameter (icon on the bottom right) and selecting it from the list
How to use Parameters in the Formula Operator Step 2	Formula operator (row-by-row)         #Id#         Parameter         Image: TISParameter Image: T

### E.2.2. General Parameters in the "Formula Operator v04"



## E.2.3. General Parameters in the "Import data from SQL sources v03" Operator

Introduction	This operator allows for importing data e.g. from a database but also from text files, MS-Excel file In the following we explain how to use with Parameters.								
	There are three mayor improvements in the Import-Operation:								
	<ul> <li>One can define criteria in the WHERE statements using general Parameters</li> <li>One can use address TIS-Tables much easier than before <i>IN WORK: also with general Parameters.</i></li> </ul>								
	Accessing current date and time without using syntax that is MS-SQL or oracle specific								
Using Parameters in the WHERE Statement	PARAMETERS in the statement are used in the following way: An Example								
	<pre>where projectid = #XI.TISPar('Parameter_ID')#</pre>								
Adressing TIS- Tables	If you want to use TIS-Tables or other database tables that are on the same database as you work with your [TIS]Editor-Projects than it is enough to enter dal								
	Data source								
	Data sources     MS SQL server 2005       DSN     -       Objects     -       Information on connection     dal								
	If you want to access a TIS-Table build a statement with the following structure:								
	<pre>select * from #XI.TISTable('Folderpath_name','Table_Name')#</pre>								
	E.g.								
	<pre>select * from #XI.TISTable('Root\Import_jg','example2')#</pre>								
	reads the table:								
	Homepage     A Imports     Reports     Workflow     Workflow     Homepage     Data Management     TIS Tables     TIS Tables								



	More complex addressing takes place like this:								
	time intelligence solutions								
	Impert 40       A Import 40       TIS Tables: Overview         Import 40       Fill table       Import 40       Import 19         Import 50       TIS Parameter Description       Import 19         Import 800       Import 90       Import 100         Import 90       Import 90       Import 90         Import 90       Import 90       Import 90								
	select * from								
	<pre>#XI.TISTable('TIS Parameter Description\2nd Level','Test 2nd Level')#</pre>								
ACCESS the current Date & Time	Independent of specific database one gets the current date and time with #XI.SysDate()#								
Note regarding Parameter management	Different to the formula operator, the use of a Parameter within the IMPORT Data from SQL- sources" operator does not cause a listing of the data-node in the following list:								
J	🖳 Add Parameter 🛛 📕 Clear 🎵 Edit 😑 Delete								
	Unique name Caption								
	🖃 ld ID Auswahl								
	Used by following data nodes:								
	Data Node Operator								
	B01 Filter Rowwise CShar								
	B01 Filter Rowwise CShar								



Task	Actions
Define a Controller Portlet and bind the Parameter	<ol> <li>Make a new Controller – see <u>Create CONTROLLER Portlets (allows for recalculation of nodes in [TIS]Editor</u>)</li> <li>Open the recalculate operator and add a new line for a Parameter (repeat if necessary for each Parameter)</li> <li>Settings         Which project parameters are to be offered to the user in the [TIS]Board portlet for adjustment?     </li> <li>Parameters for operator, 2) General parameters         Which data nodes need to be recalculated?     </li> </ol>
	<ul> <li>3. Select the Parameters you want to be visible in the Portlet</li> <li>Edit operation settings [TIS]Board - Neu berechnen 2.0' (3D998243-1784-439D-A595-F893D7AEEB08)</li> <li>Settings</li> <li>Welche Projektparameter sollen dem Benutzer im [TIS]Board Portlet zur Anpassung angeboten werden?</li> <li>Porometer</li> <li>2) Interval   Scaling 6.0   Calculation method</li> <li>1) Allgemeiner Parameter, 2) Parameter für Operator</li> </ul> 4. Select the nodes to be updated Which data nodes need to be recalculated?   BExample I B00 Convert & Scale
Create the Portlet with the corresponding interface to change the values of the Parameter	The steps are the same as described in: <u>Create CONTROLLER Portlets (allows for recalculation of nodes in [TIS]Editor</u> ). As in the Recalculate operator a Parameter was selected, this Parameter (and other selected Parameters) is/are visible in the Portlet. <a href="https://www.commons.org/listing-commons.</td>

### E.2.4. How to work with Parameters in [TIS]Board?

### E.2.5. Creating Formatted Controller Portlets

Task	Actions
Introduction	Sometimes it might be necessary that a Controller Portlet should be created with bold font or in- dents.

### E. [TIS] PARAMETERS

E.2. How to use General Parameters?



Task	Actions								
Define Format of Parameters	For formatting font in a portlet, go to the parameters. In the section column where you define the text for the portlet you can use HTML formatting.								
	<b> allows the write bold text.</b>								
	<i $>$ allows to write italic text.								
Using Indents	For using intends we recommend to use placeholders before the text, such as: "" or " ".								
Example									

# E.2.6. Trouble Shooting

Task	Actions
Background	In operations [TIS]Editor you can't normally see the values of parameters used.

#### E. [TIS] PARAMETERS

E.2. How to use General Parameters?



Task	Actions							
Show Settings	Select the operation and choose "Show Setting" on the right. A new window opens with the state- ment of the operations. The parameters are either replaced with the database name of the TIS Ta- ble or the number of the parameter.	,						
	No. Status Operation Id Description	4						
	1       Importing data from SQL sources 3.1       Importing data from sQL sources 3.1       Settings       Settings       Recalculate       Recalculate         1       Importing data from sQL sources 3.1       Settings       Error in the SQL statement: The pattern information could not be determined (the SQL query is probably invalid). select c0 as STAFFID, c1 as FIRSTNAME, c3 as NAME, c4 AS ROLE, c5 as EMAIL, c6 as VFROM, c7 as VTO from #XLTISTable(#XLTISPar('parArea1')#,'Staff')# order by c0, c5       Settings							
	XIMES Time Intelligence Solutions - Internet Explorer							
	http://www.ximeshosted.com/EMIRATES/TIS/WebApp/dialog/parameter/displayframe.aspx?mode=Operation							
	V17 STAFF LIST           1. Importing data from SQL sources 3.1           This operator imports data from MSSQL, ORACLE or ODBC data sources           Unable to read data records from the database.           Settings           Data source SQL2000           Connection character Data Source=DB5;User ID=TISQMETRIXE sequence           SQL query           select col as STAFFID, c1 as FIRSTNAME, c2 as LASTNAME, c3 as NAME, c4 AS ROLE, c5 as EMAIL, c6 as VFROM, c7 as VTO from XT3F635E1356280000 order by c0, c5 desc							



# F. WORKING WITH [TIS]

# F.1. How to deal with many data and several variables?

Task	Actions								
	You have a set of many data with different variables. You want to make an easy solution where yo can summarize and filter the data depending on one or several variables.								
	Example for the data:								
	A No.         B Staff ID         C From         C To         D To         T ID1         T ID2         F ID3         G ID4         H Hours         I Units         J rowNum           1         301         01/02/2012 06:00:00         01/02/2012 15:00:00 A         M         M         NT         3 Wed         9.00         191.00         10								
	2         301         02/02/2012 06:00:00         02/02/2012 15:00:00         A         M         NT         4 Thu         9.00         92.00         2 c           3         301         03/02/2012 09:00:00         03/02/2012 21:00:00         A         D         NT         5 Fri         12.00         242.00         3 c           4         301         04/02/2012 00:00:00         04/02/2012 00:00:00         A         -         -         6 Sat         0.00         0.00         4 c           5         301         05/02/2012 00:00:00         05/02/2012 00:00:00         A         -         -         6 Sat         0.00         0.00         4 c           5         301         05/02/2012 00:00:00         05/02/2012 00:00:00         A         -         -         7 Sun         0.00         0.00         5 c								
	7         301         09/02/2012         03:00:00         07/02/2012         03:00:00         7         0         11:00         12:00         23:00:00         0         0         7           7         301         07/02/2012         13:00:00         07/02/2012         23:00:00         A         L         NT         2 Tue         10:00         142:00         7           8         301         08/02/2012         13:00:00         08/02/2012         23:00:00         A         L         NT         3 Wed         10:00         202:00         8 C           9         301         09/02/2012         00:00:00         A         -         -         4 Thu         0:00         0:00         9 C           10         301         10/02/2012         10:00:00         A         L         OT         5 Fri         10:00         192:00         10								
Dropara	11         301         11/02/2012 00:00:00         11/02/2012 00:00:00         -         6 Sat         0.00         0.00         11/02/2012           Create a table with one column for the variable and four columns of your ID (1, 4). The columns         -         -         6 Sat         0.00         0.00         11/02/2012								
everything in TIS-Editor Step 1	Create a table with one column for the variable and four columns of your ID (1-4). The columns with the variables will be the identifier of the (set of) variables (e.g. V1-V5). In the fields of ID1-4 you can now define the standard values. Place one or a combination of variables in the grid. Empty fields are being defined with a "*". Now make an Editable Grid out of it.								
	No.         Variable ID         B ID1         C ID2 ID         D ID3 ID         E ID4 ID           1/V1         A         •								
	Back: Forward: Go to page 1 Total 1 Number of rows: 5   Columns: 5								
Prepare everything in TIS-Editor Step 2	Reimport your TIS-table again (Retrieve editable data table)								
Prepare everything in TIS-Editor	Merge it with your data (Cartesian product) and calculate in the Formula Editor if the ID in the data matches with the defined variables. Then filter all relevant data.								
Step 3	A B C D E F G H I J K No. Variable From T To T 101 T 102 T 103 T 104 T Staff ID T Hours Units T Witter								
	IV1         01/02/2012 06:00:00         01/02/2012 15:00:00         M         NT         3 Wed         302         9.00         92.00         30           2         V1         01/02/2012 06:00:00         01/02/2012 15:00:00         A         M         NT         3 Wed         313         9.00         137.00         349           3         V1         01/02/2012 06:00:00         01/02/2012 15:00:00         A         M         NT         3 Wed         301         9.00         191.00         1           4         V1         01/02/2012 06:00:00         01/02/2012 15:00:00         A         D         NT         3 Wed         314         12.00         194.00         378           5         V1         01/02/2012 13:00:00         01/02/2012 23:00:00         A         L         NT         3 Wed         307         10.00         212.00         175           6         V1         01/02/2012 13:00:00         01/02/2012 23:00:00         A         L         NT         3 Wed         319         10.00         122.00         523								
Prepare everything in	4. Scale your data according to your entered variables								
TIS-Editor Step 4	No. A D B T C Units D E Variable D Variable D								
	1         01/02/2012 00:00:00         01/03/2012 00:00:00         1,363.00         21,122.00/V1           2         01/02/2012 00:00:00         01/03/2012 00:00:00         1,197.00         19,624.00/V2           3         01/02/2012 00:00:00         01/03/2012 00:00:00         1,036.00         16,925.00/V3           4         01/02/2012 00:00:00         01/03/2012 00:00:00         3,413.00         54,755.00/V4           5         01/02/2012 00:00:00         01/03/2012 00:00:00         183.00         2,916.00/V5								
	Back rorward to to page 1 Total 1 Number of rows: 5 Columns: 5 Columns: 5								



Task	Actions								
Prepare everything in TIS-Editor	5. Match the variables with data and the definition grid from [TIS]Board (intersection). Bring the data to the TIS-Board again.								
Step 5	A No. Variable	e T B IDI		T D ID3		F Hours I	G Units 🍸	H Units/Hou	JF I
	1 V1 2 V2	A B	*	*	*	1,363	.00 21,12 .00 19,62	22.00 24.00	15.50 16.39
	3 V3 4 V4	C *	* *	* NT	*	1,036	.00 16,92 .00 54,75	25.00 55.00	16.34 16.04
	Back Forward » Go to p	age 1 Tot	al 1	01		105	.00 2,91	Number of rows	: 5   Columns: 8
Prepare everything in TIS-Editor Step 6	6. Create a table where you define the caption of you ID columns. ID1 =, ID2 =								
What you can do in the [TIS]Board	You can see IDs.	e your stand	lard data lil	ke you ha	ve defined i	n the [TIS]Bo	ard includir	ng a caption	for the
Step 1	Input Variabl	es		_			_		
	Variable		ID1	ID2		ID3	ID4		
	1 V1		A	*		*	*		
	2 V2 3 V3		в С	*		*	*		
	4 V4		*	±		NT	*		
	5 V5		*	*		ОТ	*		
	Last Change: 15	5/05/2012 15:46:0	2	-	_	_	۲	🗄 🗙 🛐 🛔	
	Hours and Un	its per Varaible						<b>T</b>	
	Variable	ID1	ID2	ID3	ID4	Hours	Units	Units/Hour	
	V1	A	*	*	*	1,363.00	21,122.00	15.50	
	V2 V3	С	*	*	*	1,197.00	19,624.00	16.39	
	V4	*	*	NT	*	3,413.00	54,755.00	16.04	
	V5	*	*	от	±	183.00	2,916.00	15.93	
	Last Change: 15/05/2012 15:46:01 🔄 🔁 🖨 🔅								
	ID Caption								
	ID		Content		Possible Entri	es			
	ID1		Team		A, B, C				
	ID2 ID3		Shift Type		M (= Morning) NT (=Normal T	, D (= Day), L (= Late Time) OT (= Overtime	)		
	ID4		Weekday		1 Mon, 2 Tue,	3 Wed, 4 Thu, 5 Fri, 6	/ Sat, 7 Sun		
	Last Change: 15/05/2012 15:46:01								
What you can do in the	2. Change the parameters, save them and press the recalculate button								
Step 2	Controller Definition Period								
	Time filter -	from:	01/02/2012		00:00	v			<u> </u>
	Time filter	to:	01/02/2012		0.00	~			=
			01/05/2012						
								🍏 Recalcula	te
	Last Change: 1	5/05/2 <u>012 15:50:</u>	58						
#### **F. WORKING WITH [TIS]** F.2. Updating of Edited Data



Task	Actions							
What you can do in the	3. After a fe	ew second	s you all th	e relevant	information fo	or the data you de	efined.	
[TIS]Board Step 3	Input Variab	les						
Step 5	Variable	9	ID1		ID2	ID3	ID4	
	1 V1		*		м	*	ż	
	2 V2		*		D	*	*	
	3 V3		*		L	ż	*	
	4 V4		*		±	*	1 Mon	
	5 V5		*		±	±	2 Tue	
	Last Change: 1 Hours and Ur	5/05/2012 15: nits per Vara	50:59 iible	_		_	٠	()
	Variable	ID1	ID2	ID3	ID4	Hours	Units	Units/Hour
	V1	*	м	*	±	1,044.00	16,855.00	16.15
	V2	*	D	*	±	1,392.00	22,264.00	15.99
	V3	*	L	*	*	1,160.00	18,552.00	15.99
	V4	*	±	*	1 Mon	496.00	7,864.00	15.86
	V5	*	±	*	2 Tue	496.00	7,729.00	15.58
	Last Change: 1	5/05/2012 15:	50:58	-				2 🖶 🗘

## F.2. Updating of Edited Data

When you are dealing with several datasets, which you need to "save" and "load" again, [TIS] offers some possibilities to enable "saving" and "loading". These are described on the following pages.

#### F.2.1. Join before Init

Task	Actions
Background	You don't want to lose changes from EdGrid but have to bring in new values.
Node 1	Init values.
Node 2	Merge with edited values from 3, throw out deleted values Prepare EdGrid
Node 3	Get Back EdGrid
Update	Recalc 2
Pro & Con	PRO: Simple and easy to implement.
	CON: For small datasets that are not stored.

#### F.2.2. Method csv

Task	Actions
Background	In long lists it is difficult to add several related rows. A specialized entry table makes this easier.
Node 1	Read CSV and prepare Ed Grid1.



Node 2	Get results from Ed Grid1
Node 3	Prepare additional Ed Grid2 with Default Values
Node 4	Get results from Ed Grid2
Node 5	Concatenate Results 1 & 2 & Store in CSV
Update	Store new entries: Series => 4,5,1,2
Pro & Con	PRO: For large datasets

### F.2.3. Method TIS-Table

Task	Actions
Background	E.g. there are definitions for each team. If a team-name is removed from team-list also these addi- tions should be removed.
Node 1	Create team list
Node 2	Prepare definition for team members with Multiselect
Node 3	Get back Multiselect & store as update in TIS-Table
Node 4	Read TIS-Table, Merge with team list and overwrite complete TIS-Table
Update 1	Store single entry
Update 2	Clean list
Pro & Con	PRO: For large datasets

## F.2.4. Method Append

Task	Actions
Background	Have default values even if there was no selection made
Node 1	List initial values for Multiselect for all keys
Node 2	Get initial values and update TIS-Table
Node 3	Read TIS-Table, append initial values and remove double values. Merge with keys to remove delet- ed values.

## F.3. Hiding Zero Values

Task	Actions
Background	If you are working with larger tables with several 0 values it might help you hiding the zeros. There are two simple ways – one in the [TIS]Editor, one in the [TIS]Board – to get them hidden.

#### F. WORKING WITH [TIS] F.3. Hiding Zero Values

A Day T

[TIS]Editor

Step 1



	1 Mon 2 Tue 3 Wed 4 Thu 5 Fri 6 Sat		1 0 0 0 2 0 0 1 2 2 2 2 1 1 1 1	0 2 0 1 0 1	4 2 0 1 1 1 0
	Back Forward » Go to pa	age 1 To	2  0	Number	ofrows: 7   Columns: 5
[TIS]Editor Step 2	Add the operation "F <font color="bla&lt;br&gt;color=" white"=""># <font an<br="" color="bla&lt;br&gt;#,##0.00&lt;/font&gt;&lt;/th&gt;&lt;th&gt;ormat Columns">ack"&gt;#,##0</font> - for integ ack"&gt;#,##0.00&lt; ;<font color="n&lt;/th&gt;&lt;th&gt;&lt;pre&gt;d change the Data Fo&lt;br&gt;nt&gt;;&lt;font color=&lt;br&gt;ger values.&lt;br&gt;/font&gt;;&lt;font col&lt;br&gt;vhite">#</font> -</font>	ormat in each columr "black">-#, ##0< or="black">- for double values.	nto: /font>; <font< th=""></font<>		
	General - Windows Intern     General - Windows Intern     Chit operation settings     Settings     Name Name     A Day     Settings     Name Name     A Day     Shop 1     C Shop 2     D Shop 3     E Shop 4     D     Data type     Text     Integer     Long integer     Double     Date & Time     Time     Yes/No value     Apply as default	net Explorer ed.com/XIMES/TIS/WebApp Format columns' (7261107 Driginal data type Data Text Text Integer Integ Integer Integ Integer Integ Integer Integ Integer Integ Data Format #,##0 #,##0 #,##0 f,##0 f,##0	/Dialog/GenericDialog.aspx?mr A-9A9B-4e34-A159-B96FDDI type Data Format er #,##0;-#,#: er #,##0;-#,#: ger ♥ [color="white ] ] ] ] ] ] ] ] ] ] ] ] ] ] ] ] ] ] ]	bde=edit DF92E0) Semantics Identifier #0; Number #0; Number #0; Number #0; Number *0; Number	
	Id E+ Help			√ОК	X Cancel



[TIS]Editor Step 3	You will finally get the following result:					
	A No. Day T	B Shop 1 🝸	C Shop 2 🝸	D Shop 3 🝸	E Shop 4 🝸	
	1 Mon	1			4	
	2 Tue			2	2	
	3 Wed	2				
	4 Thu			1 1	1	
	5 Fri 6 Sat	2		1 1	1	
	7 Sun	2		1 1		
	Back Forward » Go to pa	age 1 Tota	al 1	Number	ofrows: 7   Columns: 5	
[TIS]Board Step 1	Dealing with this pro no effects on data in Create a SimpleGrid	blem in [TIS]Board i [TIS]-Board. and chose it when c	is different. Format reating a new Portl	ting the columns in t let in [TIS]Designer.	he [TIS]Editor has	
	Untitled Portlet				<u> </u>	
	Day	Shop 1	Shop 2	Shop 3	Shop 4	
	Mon	1	0	0	4	
	Tue	0	0	2	2	
	Wed	2	0	0	-	
	T	2			0	
	Inu	U	1	1	1	
	Fri	2	2	0	1	
	Sat	1	1	1	0	
	Sun	2	0	0	0	
[TIS]Board	Last Change: 07/03/2013 Now chose the colum	3 14:16:26 nn where you want t	to hide the zero. Or	n the right hand side	scroll to the bottom	
Step 2	and add new Special Format Type by clicking onto the green plus.  Specialformat properties					
	New Special Format Type:					



[TIS]Board Step 3	Then choose in the to" and "Hide data".	fields "From" and the	"To" value 0 and ch	neck the boxes "Include	from", "Include
	Specialformat pro	perties			
	New Special Format Type:		× ()		
	Туре:	Generic			
	Action:		~		
	Color:	ffffff	9		
	Icon:	Select an icon			
	From:	0			
	Include from:	$\checkmark$			
	To:	0			
	Include to:	$\checkmark$			
	Hide data:				
[TIS]Board	You will get a table l	like this:			
Step 4	Untitled Portlet				হ চ
	Day	Shop 1	Shop 2	Shop 3	Shop 4
	Mon	1			4
	Tue			2	2
	Thu	2	1	1	1
	Fri	2	2		1
	Sat	1	1	1	
	Sun	2			
	Last Change: 07/03/201	3 14:16:26			2 🖻 🖓

# F.4. Finding Empty Strings in Parameters

Task	Actions
Background	Sometimes users can define empty strings in Parameters. These might end up in problems when calculating. Therefore it is necessary to find empty strings in Parameters.



Solution	Get the data field from the Parameters in to a table an choose an formula operator.		
	The Parameter has the name: par_WHERE1_ADD_MANUAL		
	<pre>#par_WHERE1_ADD_MANUAL# == null ? "xxxx": (((string)#par_WHERE1_ADD_MANUAL#).Trim() == "" ? "yyy": "ok")</pre>		
	So if the Parameter is a Null-Value "xxxx" will be returned, if it is an empty string, "yyy", if every- thing is fine "ok".		

# F.5. Updating Pages on Opening

Task	Actions						
Background	If it is necessary that a [TIS]-Board page is being refreshed on opening. In this case it is necessary to build the following helper.						
Prepare in [TIS]Editor	In the example the data node A01 User data should be recalculated. 1. Create a data node with [TIS]Board – Recalculate, which recalculates the data node A01.						
	No. Status Operation Id Description						
	1       [TIS]Board - Recalculate 2.0       Settings Which data nodes need to be recalculated?: A Gruppe/A01 User data [TIS]Board button name: [TIS]Board button icon: icon-bomb						
	<u>«Back Forward »</u> Go to page 1 Total 1 Number of operations: 1						
	2. Create a second data node with [TIS]Board – Recalculated on Refresh Time. This node should recalculate the recalculate node from before, the result will be A01.						
	No. Status Operation Id Description						
	Settings           Image: Data node: Recalculate: A02 Ordinary recalculate           Data node: Result: A01 User data						
	<u>«Back</u> Forward»         Go to page         1         Total 1         Number of operations: 1						
Prepare in [TIS]Designer	Create a portlet out of the automatic refreshing node and set the refresh time to 0 seconds. Then minimize the height of the portlet to minimum so that it becomes nearly invisible.						
Prepare in [TIS]Board	Place portlet with the table from data node A01 and the portlet with automatic refresh onto the same page. If possible you can hide the refresh portlet in the bottom.						
	Now the refresh portlet recalculates after opening, which initiates a refresh of the grid portlet.						

# F.6. [OPA] in [TIS]

Task	Actions
Background	It is possible to use [OPA] – Operating Hours Assistant by XIMES – with in the [TIS].

#### **F. WORKING WITH [TIS]** F.7. Copy Data between Excel and [TIS]





# F.7. Copy Data between Excel and [TIS]

Task	Actions
Background	Data from an Editable Grid can easily be copied to MS Excel. After editing there The data can be copied back to the Editable Grid.

Copy Data to Excel	Click t	he button Copy/paste	e data:	
	Edita	ble Grid		🗎 🔛 🛛 🗙 🔁 🔒 👬
		Name	Date	
	1	Peter	01/04/2014 00:00:00	
	2	Mary	05/04/2014 00:00:00	3 🔲
	3	Susi	08/04/2014 00:00:00	10
	4	Martin	09/04/2013 00:00:00	13 🔽
	5	Michael	11/04/2014 00:00:00	22 🔲
	A new	window opens:         paste window         ontents         Date       Nr Yes         01/04/2014 00:00:00 1       0         05/04/2014 00:00:00 10       0         09/04/2013 00:00:00 131       1         a) 11/04/2014 00:00:00 22 0       0	e data and paste it to Excel. There	e you can edit the data.



#### **F. WORKING WITH [TIS]** F.7. Copy Data between Excel and [TIS]



Copy Data to	In the	e same window, swite	ch to "Paste contents" and paste t	he data from Excel w	ithout the header.
[110]	Co	py/paste window		5 5031	×
	Cop	y contents Paste conten	ts		09/04/2013 00-00
	Please	supply following columns in you	r table: Name, Date, Nr, Yes/No		
	Name Peter Mary <u>Susi</u> Martir Micha Thom Diete Johar Sabin	e Date Nr Yes/No 0 1.04.2014 00:00 1 05.04.2014 00:00 3 08.04.2014 00:00 3 08.04.2014 00:00 10 1 09.04.2014 00:00 13 ael 11.04.2014 00:00 22 1 r 23.04.2014 00:00 78 nnes 27.04.2014 00:00 5	0 0 0 1 1 2 2 0		0
				😢 Discard lines   📀 Rej	place rows 🔘 Insert lines
	Deper delete Edita	nding on your data, c ed – or "Insert lines" ble Grid	hoose now "Replace rows" – all p – the pasted data will be appende	revious data in the E ed to the existing data E	ditable Grid will be a. 9 📀 🗙 📧 🚔 🚆
		Name	Date	Nr	Yes/No
	1	Peter	01/04/2014 00:00:00	1	
	2	Mary	05/04/2014 00:00:00	3	
	3	Susi	08/04/2014 00:00:00	10	
	4	Martin	09/04/2013 00:00:00	13	
	5	Michael	11/04/2014 00:00:00	22	
	6	Thomas	22/04/2014 00:00:00	34	<b>V</b>
	7	Dieter	23/04/2014 00:00:00	78	<b>V</b>
	8	Johannes	27/04/2014 00:00:00	2	
	9	Sabine	01/05/2014 00:00:00	5	<b>V</b>



# G. [TIS]ADMIN

# G.1. What is [TIS]Admin all about?

Background	[TIS]Administrator supports the definition of roles and users					
Role	Roles are groups of rights that refer to roles of persons as users. Predefined roles are:					
	# Time Intelligen	ce Solutions   A	dministratio	n		
	Users and roles	# Client	UK01: All use	r roles		
	Users Roles		<u>Name</u>	Description	Type of role	
		ClientAdr	ninistrator	Users with this role may administer all	Client	
	Roles	Dynamic	/iewer	Users with this role may view their owr projects as well as projects of other users.	Dynamic Viewer	
	🖧 Add 👶 Delete	PowerUs	er	Users with this role may view and edit their own projects as well as projects of other users.	Power User	
	Help	Standard	User	Users with this role may only view and edit their own projects.	Standard User	
	Ø Display	TISBoard	Admin	TISBoard Administrator	[TIS]Board Administrator	
		TISBoard	Designer	DashBoardDesigner	[TIS]Board Designer	
		TISBoard	MasterDesigner	TISBoard MasterDesigner	[TIS]Board Master Designer	
		TISBoard	User	DashBoardUser	[TIS]Board User	
		TISTestC	reator	UNIT-Test aus TIS erzeugen	Generate UNIT test	
		UploadDa	ata	Users with this role may upload raw data files to the TIS server.	Upload Manager	
Users	Users are assigned	to roles and ge	t the corres	oonding rights.		
	Users and roles					
	Roles	Last name: First name: User name: Password:	Gaertner Johannes jg Edit <u>Reset</u>			
	Help	Roles		A		
		CLIENTADMINISTRATOR		^		
		DYNAMICVIEWER		=		
		STANDARDUSER				
		TISBOARDADMIN				
		TISBOARDMASTERDESIG	iner	~		
		# All projects	stenzj			🗑 Back
		Na	me	Author Read Write	Delete Inherit	Info 🔶
		PACKAGE Demand FCS v	01J 110919	ig (Johannes Gaertner) O Allow O Allow Deny Deny	Allow Yes	Ú)
	They have all rights yond the assigned	s on their own p roles.	projects and	can be given/denied additional	l rights that go	o be-
Definition of rights	Rights can be defin of being able to cha	es on various le ange a specific i	evels regardi nput.	ng Read/Write/Delete and visit	pility, down to	level



# G.2. How to set up a new User?

Create user	Define first name and name, username and password
Assign roles	TISBOARDADMIN TISBOARDUSER
[TIS]Board	Sign in that user is initialized there.
Tables	Assign tables to user (incl. inherit) [Projects] [Files] [TIS Tables] [Persistenz] : All TIS tables
Projects	Assign projects to user (incl. inherit) [Projects] [Files] [TIS Tables] [Persistenz] :: All projects Zeit und Geld Step I ABFRAGE 130821 V213G ignames Gaertner) Standard Standard Standard Standard Friaubt Friaubt Friaubt Friaubt Iga
Assign roles	Remove



# H. ADVANCED USAGE

## H.1. Change the Default Client

Element	Description				
Background	The default client automatically appears when you come to the login page of the TIS- Board. This client can be set to another client in the TIS-Board setting.				
	[TIS]Board 5.4				
	Client: 01				
	Username:				
	Password:				
	Logon				
Open	This file can be found on the server where TIS has been installed:				
TISBoardSettings.js	C:\inetpub\wwwroot\XIMES\TISBoard\portal\portal				
	Open the file with a notepad.				
Change here the settings for the Default Client	<pre>TISBoard.MAINCONNECTURL = '/XIMES/TISBoard/DispatcherService.svc'; // Base language setting TISBoard.lang = "en";</pre>				
	<pre>// TISBoard Settings TISBoard.AddPortletTreeHeight = 350; TISBoard.ControllerLabelWidth = 150; TISBoard.MaxOpenedTabs = 1;</pre>				
	<pre>//TISBoard.ReportStyle = "background: #F7FBFF;"; //TISBoard.OMTPStyle = "background: #FFFFCC;"; TISBoard.tokenPleaseWait = _("Please wait."); TISBoard.defaultClient = "01"; TISBoard.initialEditMode = false:</pre>				
	TISBoard.MinHeight = 60; TISBoard.MaxHeight = 2000;				



# H.2. Setting a different Logo

Element	Description
Background	Normally on the top of the TIS-Board pages there is XIMES logo.
	For certain solutions it might be necessary to replace it with a different logo
Go to the right folder	There where TIS was installed on the server there should be a path like that: TISBoard\portal\portal\logos
Replace files	There you will find at least the following files: TISBoard • portal • portal • logos Name * Name * ximes_logo_bleached.gif ximes_logo_logon.gif ximes_logo_small.gif
	Replace all of them with the new logo.



# I. APPENDIX

## I.1. Trouble Shooting

## I.1.1. The five most important issues for [TIS]Board

Problem	Possible Reasons	Trouble Shooting	
Cannot open a project in [TIS]Editor anymore or	Another User has opened the projects in [TIS]Editor	<ul> <li>Go to [TIS]Editor Overview – there should be a symbol and the information who has exclusive rights</li> <li>Contact that person</li> </ul>	
cannot Recalculate from [TIS]Board	[TIS]Board is used as planning tool and locked the project or vice versa.	The lock has to be released. See <u>Locking and releasing projects</u> for details.	
I am logged out of [TIS]Designer when log- ging on in [TIS]Board or vice versa.	Contact your Administrator to get a second account. It is planned to remove this problem in [TIS]Editor version 5.2.		
Cannot find a data-node in [TIS]Designer	Forgot to switch on the symbol for [TIS]Board connection in [TIS]Editor	In [TIS]Editor at the data-node Properties  [TIS]Board	
Cannot see a newly designed Portlet in [TIS]Board The tree in [TIS]Board only updates after a new logon or a refresh (F5)		Press F5	
Portlets/pages do not come together with the project	Right now Portlets & pages are not exported/imported.	Please build them manually. We work on this issue to be sorted out - pre- sumably in Version 5.2.	

#### I.1.2. The two most important issues for Parameters

Problem	Possible Reasons	Trouble Shooting
General Parameter does not work	The setting in the second column of the formula-operator is not a TIS-Parameter.	Change it here Formula operator (row-by-row) #Id# Parameter Name Type Valu Id TISParameter



Problem	Possible Reasons	Trouble Shoot	ing		
Cannot change values of Parameters	After changing a val- ue, do not forget to update the Parame- ter.	Edit Parameter Name (unique): Caption: Description: Data type: Value: Value: Update Parameter Calea Unique name	Id Name of identifier - Text Baho I For € Delete Caption Name of identifier	Description -	Datatype Text

### I.1.3. Further Troubleshooting

Problem	Possible Reasons	Trouble Shooting		
Editable Grid does not work	Instead of the RETRIEVAL node the FILL node has the property	L Switch on the other node.		
	Properties 🔽 [TIS]Board			
	Several operations follow immediately after Retrieval	Make separate nodes.		
Cannot edit editable GRID	If you are in the [TIS]Designer please save t	he Portlet.		
	If you are in the [TIS]Board it might be a question of user rights.			
Project is not released after pressing the lightning sym- bol in the Admin page	r KNOWN BUG: Page does not update itself automatically so it looks like it is not re- leased. Please refresh the Portlet by pressing the Refresh with to see whether it worked.			
	(While the locked sign is there the calcula- tion still goes on. Correspondingly it cannot be release and the project cannot be used by other [TIS]Board users. Pressing the Lightning symbol does not result in release.			
	Lightning does not result in release of project:			
	Admin: Project cache 2 (original projects)			
	Server Client Project Key Cr	eated on Locked Project open Action		
	net.tcp://lo WMAS WMAS_FC 36 08	V06/201 🗹 🖉		



Problem	Possible Reasons Troo			uble Shoot	ing			
	Lightning does result in release of project:							
	Admin: Projec	ct cache 2 (	original proje	ects)				<u>a</u> 💌
	Server Instance	Client	Project Name	Key	Created on	Locked	Project open Acti	on
	net.tcp://lo	WMAS	WMAS_FC	36	08/06/201.			÷
	🗳 Admin: Proje	ect cache 2 (	original proje	ects)				চল
	Server Instance	Client	Project Name	Кеу	Created or	Locked	Project open Act	ion
Job does not finish	NOTE: Very long jobs are automatically stopped after reaching the time out. – Typically 30' to 60' of processing time. The actual value is config- ured by the administrator in the server settings.							



Problem	Possible	e Reasons Trouble Shooting	
Download TO EXCEL from [TIS]Board does not work	Possible reason: Size	Test with a smaller number of row	S.
	Possible reason: Security	Standard settings for security may the following values ENGLISH: Enable automatic promp Internet Options Select a zone to view or change security settings. Internet Local intranet Trusted sites Restricted Select a zone to view or change security settings. Internet Local intranet Trusted sites Restricted Security level for this zone Custom Custom Custom Custom Custom Resettings, dick Custom level. To use the recommended settings, dick Default level To use the recommended settings, dick Default level Reset al zones to default level Custom level Default level Custom level Default level	prevent download. Please change them to the for download Security Settings - Internet Zone Security Settings - Internet Zone Settings Setting
		GERMAN: Aktivieren Eingabeaufau Internetoptionen Verbindungen Programme Erweitert Algemein Sicherheit Datenschutz Inhal Wählen Sie eine Zone aus, um deren Sicherheitseinstellungen festzuleger Withen Sie eine Zone aus, um deren Sicherheitseinstellungen festzuleger Vertrauenswürdige Dies Internet Lokales Intranet Vertrauenswürdige Sites Internet Lokales Intranet Sicherheitseinstellungen festzuleger Vertrauenswürdige Dies Sicherheitsstufe dieser Zone Benutzerdenniete Einstellungen - klaken Sie auf "Stufe anpassen", um die Einstellungen zu andern. - klaken Sie auf "Stufe anpassen", um die Einstellungen zu andern. - klaken Sie auf "Stufe anpassen", um die Einstellungen zu indern. - klaken Sie auf "Stufe anpassen", um die Einstellungen zu indern. - klaken Sie auf "Stufe anpassen", um die Einstellungen zu indern. - klaken Sie auf "Stufe anpassen", um die Einstellungen zu indern. - klaken Sie auf "Stufe anpassen", um die Einstellungen zu indern. - klaken Sie auf "Stufe anpassen", standardstufe Alle Zonen auf Standardstufe zurückset - Alberechen Obernet	fforderung für Dateidownloads

# I.1.4. Trouble Shooting Parameter

Problem	Possible Reasons	Trouble Shooting
Parameter cannot update settings in an operation	Another parameter already is set to this operation.	Edit the operator and change the setting manually. If the settings remain with the old setting, another parameter is control- ling the settings.



# I.1.5. Trouble Shooting Regression Analysis

Problem	Possible Reasons	Trouble Shooting
Regression Analysis returns an error	If the option "Select all numeric columns is set", the semantics of each column needs to be set to "Number"	Use the operator "Format columns" and change the semantics.

# I.2. Training

# I.2.1. Basic training: Content

Notion	Exercise	Bonus exer- cise:
Unit - Start	<ul> <li>Importing SOLUTION: Training examples</li> <li>Exporting Solutions</li> <li>Add new data node</li> <li>Naming of nodes (see Wiki: "TIS:Benennung_von_Knoten")</li> <li>HTML-Formatting (Wiki: "TIS:HTML-Formatierung")</li> <li>Conversions- why (Convert From Date/From-Time/To-Time)</li> <li>Node references (create and change), hide, show, and change details → work with node A00</li> <li>Add operations</li> <li>Sum on days and weeks (Sum and count)</li> <li>Chart "Histogram Time Pattern", formatting the chart</li> </ul>	<ul> <li>change time scale in chart</li> <li>different sum interval in new node</li> <li>Different sum rule (i.e. start time in in- terval)</li> </ul>
Unit II	<ul> <li>Get familiar with the data → data from A01</li> <li>Scaling node working time</li> <li>Pivot table time x weekdays</li> <li>Chart "Histogram time pattern"</li> <li>Set reference to node A00</li> <li>Link to calendar</li> <li>Pivot table time x weekdays</li> <li>Deactivate / activate operations</li> </ul>	<ul> <li>Set refer- ence to node A01</li> <li>Analyse the new data (is it possible?)</li> </ul>
Unit III	<ul> <li>Create new folder B03, and new node B03_01</li> <li>Data management on server / local installation</li> <li>Data management on server &amp; prepare import data (txt, csv)</li> <li> Download a node into EXCEL, save a *.txt file on your desktop, upload it to data management &amp; import it with import CSV operator</li> <li>Understand the implications of zero-values, empty data fields, and value "0"</li> <li> Difference 0 &amp; missing value.</li> <li> When you import data with the "Import CSV operator" there are different options to deal with missing values</li> <li>Create new node B03_02</li> <li>Connect with "General Calendar"</li> <li>Scale data</li> <li>Crenter new node B03_03</li> <li>Scale data</li> <li>Connect with "General calendar"</li> </ul>	<ul> <li>Find difference between B03_02 and B03_03</li> <li>Explain the differences</li> </ul>



Notion	Exercise	Bonus exer- cise:
Unit IV	<ul> <li>Create new folder B04 and new node B04_01 – based on A01</li> <li>Create new column with "General calendar" containing "year, calendar week"</li> <li>Create new column with "General calendar" containing "weekday"</li> <li>Create auxiliary calendar date with "Formula operator"</li> <li> System.DateTime.ParseExact("20080225", "yyyyMMdd", null)</li> <li>Create new node B04_02</li> <li>"Formula operator (row-by-row)": write field with given value in calendar date format</li> <li>"Formula operator (row-by-row)": extract part of a text field;</li> <li>convert a number in text format into number format; add a given number of days to a field in calendar date format; "Formula operator (row-by-row)": eather column "To_Aux" with "#From_Aux#.AddTicks((#To#-#From#).Ticks)"</li> <li>Operator "Chart: 2D map (Start table list)</li> </ul>	<ul> <li>Rename, reorder and delete col- umns</li> <li>Manage number of identifiers</li> </ul>

#### I.2.2. Excercises

#### Transform to 11U

Step 1:	1. Make new data-node Refer to data-node with raw data	
	2. Convert DateTIME	

## Sums per type of time

Aim	We have a list of revenues, which revenues are not within the Opening hours?
Annäherung	Ho to define : Mo-Sa 9:00 – 18:00 Mo Tu from 1.1.2011 Mo Tu from 1.3. 2012 Mo Tu Filiale A: from 1.1.2011 Mo Tu from 1.3. 2012 Mo Tu Filiale B



Approaches	<ul> <li>Formelaoperator</li> <li>Zeitbereichsfilter (only applicable in some cases)</li> <li>Merge data with some information, when a shop is open/or not in one of theses ways         <ol> <li>If an intervall is defined over several raster intervalls: Test with Formula operator</li> <li>If it is defined per raster interval: Work with Merge Data (Daten Zusammenfassen)</li> </ol> </li> </ul>	
	Approaches:	
	<ul> <li>Liste und Import CSV</li> <li>Mache die Liste im TIS direkt: wann ist offen Filialnummer Wochentag Von Uhrzeit Bis Uhrzeit</li> </ul>	